



● Report of Professional Services Agreements for the First Quarter of Fiscal Year 2021/22

Summary

The Report of Professional Services Agreements for the First Quarter of FY 2021/22 is submitted in this report.

Purpose

Metropolitan Water District Administrative Code Section 2720: General Manager’s Quarterly Reports

Attachments

The exhibits list agreements administered by the Office of the General Manager that were recorded as active during the first quarter of FY 2021/22. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

Detailed Report

A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures
A	≤250K	289	141	\$2,537,974
B	>250K	78	58	\$8,442,463
C	Terminated	20	6	\$169,662
	Total	387	205	\$11,150,099

The Legal Department’s expenditures during the first quarter of FY 2021/22 totaled \$524,119, with 150 active agreements and 8 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and qualifications necessary for the satisfactory performance of the services required and are procured through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
34 NORTH, INC.	170203	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta Live web-based development. RFQ 1149	01-APR-17	\$240,000	Y
5RMK, INC.	169719	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	01-MAR-17	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	170202	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, environmental planning, and general engineering. RFQ 1149	01-APR-17	\$245,000	Y
ANCHOR QEA, LLC	169730	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, general engineering, and technical writing. RFQ 1149	01-MAR-17	\$240,000	Y
BRENNAN, JEWETT & ASSOCIATES	182385	Bay Delta Initiatives	To provide on-call agricultural analysis and real property appraisal services. RFQ 1149	01-OCT-18	\$80,000	Y
CBEC, INC.	182308	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on collaborative science, flood management, modeling analyses, water quality planning, scientific/technical report writing, and outreach. RFQ 1149	01-AUG-18	\$245,000	Y
CDM SMITH, INC.	171244	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, environmental planning, general engineering, scientific/technical writing, and outreach. RFQ 1149	01-APR-17	\$200,000	Y
CH2M HILL ENGINEERS, INC.	170205	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, agricultural analysis, and general engineering. RFQ 1149	01-APR-17	\$245,000	Y
CRAMER FISH SCIENCES	169728	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, web and application development, and scientific/technical writing. RFQ 1149	01-MAR-17	\$245,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ENVIRONMENTAL SCIENCE ASSOCIATES	172856	Bay Delta Initiatives	To provide on-call professional and technical services for the evaluation of the Yolo Bypass Salmonid Habitat Restoration and Fish Passage EIR/EIS. RFQ 1149	01-JUN-17	\$180,000	Y
FISH & WILDLIFE SERVICE	197594	Bay Delta Initiatives	To provide fish abundance and occupancy estimation research for Chinook salmon in the Bay-Delta.	01-SEP-20	\$24,183	N
FORKEL, DAVID	188998	Bay Delta Initiatives	To provide management services for Metropolitan's Bay-Delta properties.	01-JUN-19	\$220,000	Y
GEI CONSULTANTS, INC.	169721	Bay Delta Initiatives	To provide on-call professional and technical services for the Collaborative Science and Adaptive Management Program and Collaborative Adaptive Management Team. RFQ 1149	01-MAR-17	\$245,000	Y
HULTGREN - TILLIS ENGINEERS	170606	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-APR-17	\$100,000	Y
HUMBOLDT STATE UNIVERSITY	192216	Bay Delta Initiatives	To integrate molecular methods into predator diet analyses to advance understanding of juvenile Chinook salmon predation mortality in the Bay-Delta.	01-JAN-20	\$240,876	N
HUMBOLDT STATE UNIVERSITY	193516	Bay Delta Initiatives	To develop environmental DNA assays for Chinook salmon ecotypes.	02-JAN-20	\$70,704	N
HYDROFOCUS, INC.	169723	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, scientific/technical writing, and outreach. RFQ 1149	01-MAR-17	\$240,000	Y
ICF JONES & STOKES, INC.	169725	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, scientific/technical writing, and outreach. RFQ 1149	01-MAR-17	\$245,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
JA SPEZIA CONSULTING	169726	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues coordination, outreach, and Bay-Delta Live support. RFQ 1149	01-MAR-17	\$200,000	Y
JACOBS ENGINEERING GROUP, INC.	170206	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	01-APR-17	\$245,000	Y
JMEEK AGRIBUSINESS MANAGEMENT	177525	Bay Delta Initiatives	To provide farm and habitat management technical assistance in the Bay-Delta.	01-NOV-17	\$175,000	N
KJELDSSEN, SINNOCK & NEUDECK, INC.	170598	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, general engineering, and surveying and mapping services. RFQ 1149	01-APR-17	\$75,000	Y
KLEINFELDER, INC.	172531	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-JUN-17	\$245,000	Y
KLEINSCHMIDT ASSOCIATES	181438	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, general engineering, and technical writing. RFQ 1149	01-JUL-18	\$150,000	Y
LAWRENCE LIVERMORE NATIONAL SECURITY, LLC	199670	Bay Delta Initiatives	To provide an assessment of the technological, scientific, economic, and regulatory dimensions relevant to carbon capture and storage projects in the Bay-Delta region.	04-DEC-20	\$140,000	N
MBK ENGINEERS	169905	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-MAR-17	\$245,000	Y
MOFFATT & NICHOL	181293	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, and general engineering. RFQ 1149	01-JUL-18	\$245,000	Y
OREGON STATE UNIVERSITY	187386	Bay Delta Initiatives	To provide spatially explicit models for the estimation of fish occurrence in the Bay-Delta.	01-JUL-19	\$193,436	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RESOURCE MANAGEMENT ASSOCIATES, INC.	170548	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, and web and application development. RFQ 1149	01-APR-17	\$245,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	173661	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on ecosystem planning, collaborative science, hydrologic and hydrodynamic modeling, water quality, and information technology related services. RFQ 1149	01-SEP-17	\$200,000	Y
STANTEC CONSULTING SERVICES, INC.	170784	Bay Delta Initiatives	To provide on-call professional and technical services for studies on alternatives to temporary barriers for the Old and Middle Rivers. RFQ 1149	01-APR-17	\$245,000	Y
TETRA TECH, INC.	169729	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, hydrologic and hydrodynamic modeling, water quality, and general engineering. RFQ 1149	01-MAR-17	\$245,000	Y
UNDERSTANDING AG, LLC	190925	Bay Delta Initiatives	To provide technical support for regenerative agricultural methods.	04-NOV-19	\$33,000	N
UNIVERSITY OF CALIFORNIA, DAVIS	195279	Bay Delta Initiatives	To assess floodplain habitat with a genoscape approach to understand how food subsidies are synchronized with migratory salmonid phenology.	01-JUN-20	\$31,400	N
VALUE MANAGEMENT STRATEGIES, INC.	170596	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating services. RFQ 1149	01-APR-17	\$75,000	Y
APPLIED EARTHWORKS, INC.	168180	Chief Administrative Officer	To provide on-call environmental services for cultural resources management. RFQ 1143	01-MAR-17	\$175,000	Y
ASCENT ENVIRONMENTAL, INC.	186777	Chief Administrative Officer	To provide trails plan support services for land adjacent to Diamond Valley Lake, Lake Skinner, and the Southwestern Riverside County Multi-Species Reserve. RFQ 1143	01-MAR-19	\$245,000	N
ASPEN ENVIRONMENTAL GROUP	168187	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
DUDEK	186052	Chief Administrative Officer	To provide the Unarmored Threespine Stickleback and Upper Santa Clarita River Watershed Management Plan. RFQ 1143	28-JAN-19	\$243,000	N
DUDEK	180575	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-JUN-18	\$240,000	Y
ENVIRONMENTAL INTELLIGENCE, LLC	168179	Chief Administrative Officer	To provide on-call environmental services for biological resources management and regulatory permitting and guidance. RFQ 1143	01-MAR-17	\$175,000	Y
GLENN LUKOS ASSOCIATES, INC.	168182	Chief Administrative Officer	To provide on-call environmental services for regulatory permitting and guidance. RFQ 1143	01-MAR-17	\$200,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	203422	Chief Administrative Officer	To provide environmental support services for the Desert Housing and Property Improvements Program. RFQ 1143	01-AUG-21	\$250,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	168184	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	167249	Chief Administrative Officer	To provide environmental planning support services for the Orange County Feeder Relining Project. RFQ 1048	01-DEC-16	\$240,000	N
MCSHANE, THOMAS A.	201770	Chief Administrative Officer	To provide security system consulting services.	01-JUN-21	\$25,000	N
PSOMAS	168186	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RINCON CONSULTANTS, INC.	168185	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$240,000	Y
RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	130804	Chief Administrative Officer	To provide management services for the Lake Mathews Multi-Species Reserve.	30-SEP-13	\$200,000	Y
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	168178	Chief Administrative Officer	To provide on-call environmental services for biological resources management. RFQ 1143	01-MAR-17	\$245,000	Y
SWCA ENVIRONMENTAL CONSULTANTS	168181	Chief Administrative Officer	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$175,000	Y
TIERRA DATA, INC.	168183	Chief Administrative Officer	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y
WAGNER BIOLOGICAL CONSULTING	168177	Chief Administrative Officer	To provide on-call environmental services for biological resources management. RFQ 1143	01-MAR-17	\$175,000	Y
A&N TECHNICAL SERVICES, INC.	199454	Chief Financial Officer	To provide workgroup facilitation and financial consulting services for rate structure refinement. RFP 1257	15-NOV-20	\$249,999	N
ALLIANT INSURANCE SERVICES, INC.	199664	Chief Financial Officer	To provide insurance brokerage services. RFP 1256	01-JAN-21	\$100,000	Y
AON GLOBAL RISK CONSULTING	159513	Chief Financial Officer	To provide actuarial services for Metropolitan's workers' compensation and liability claims programs.	01-FEB-16	\$54,000	N
BACKSTROM MCCARLEY BERRY & CO., LLC	198552	Chief Financial Officer	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.
 ** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BARTEL ASSOCIATES, LLC	186644	Chief Financial Officer	To provide actuarial services for retiree healthcare obligations and funding analysis for pension and other post-employment benefits.	01-MAR-19	\$60,000	Y
HAWKINS, DELAFIELD & WOOD	61887	Chief Financial Officer	To provide arbitrage and rebate services for Metropolitan's bonds.	01-SEP-04	\$60,000	Y
HAZELRIGG CLAIMS MANAGEMENT SERVICES	168260	Chief Financial Officer	To administer Metropolitan's self-insured liability and property claims program. RFP 1147	01-FEB-17	\$125,000	Y
MACIAS GINI & O'CONNELL, LLP	195217	Chief Financial Officer	To provide tools and training to identify contracts and transactions subject to Government Accounting Standards Board Statement No. 87.	31-MAR-20	\$65,000	N
PFM FINANCIAL ADVISORS, LLC	198551	Chief Financial Officer	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
SWAP FINANCIAL GROUP, LLC	70947	Chief Financial Officer	To provide financial services for Metropolitan's interest rate swap program. RFQ 740	01-AUG-05	\$240,000	Y
WILLDAN FINANCIAL SERVICES	197440	Chief Financial Officer	To administer the Water Standby Charge Program. RFP 1245	01-JAN-21	\$105,000	Y
ALDEA SERVICES, INC.	195671	Engineering Services Group	To provide on-call tunnel design engineering services. RFQ 1220	01-APR-20	\$240,000	Y
AM-TEAM	199029	Engineering Services Group	To provide computational fluid dynamics model development and analysis for finished water reservoirs at the Jensen and Mills Water Treatment Plants.	26-OCT-20	\$48,000	N
ATKINS NORTH AMERICA, INC.	161820	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-MAY-16	\$245,000	Y
AURORA INDUSTRIAL HYGIENE, INC.	193437	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-JAN-20	\$45,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BENTLEY SYSTEMS, INC.	187552	Engineering Services Group	To provide upgrades to the OpenPlant Piping and Instrumentation Diagram and OpenPlant Modeler systems.	01-MAY-19	\$72,200	N
BLACK & VEATCH CORPORATION	194926	Engineering Services Group	To provide on-call asset management program planning and development services. RFQ 1216	01-MAR-20	\$245,000	Y
BUREAU VERITAS NORTH AMERICA, INC.	189668	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$240,000	Y
C A DAVIS ENGINEERING	190186	Engineering Services Group	To provide seismic resilience consulting services for Metropolitan's water system.	01-NOV-19	\$45,000	N
CAMERON-COLE, LLC	156612	Engineering Services Group	To provide greenhouse gas emissions inventory verification for the Climate Registry and the California Air Resources Board. RFP 1101	01-JAN-16	\$120,000	N
CLARK SEIF CLARK, INC.	194100	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-FEB-20	\$45,000	Y
COWI NORTH AMERICA, INC.	187440	Engineering Services Group	To provide marine and tunnel engineering support services for the Gene Wash Reservoir Project. RFQ 1220	01-APR-19	\$213,000	N
F.J.S. CABLE ENGINEERING, INC.	184970	Engineering Services Group	To provide drawings for the installation of corrosion control equipment.	01-JAN-19	\$49,999	N
FUGRO USA LAND, INC.	203129	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-JUL-21	\$245,000	Y
GEOPENTECH, INC.	194903	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
HDR ENGINEERING, INC.	183204	Engineering Services Group	To provide engineering support services during construction of the cathodic protection system for the Orange County Feeder Project. RFQ 1131	01-OCT-18	\$55,000	N
HMC ARCHITECTS	183098	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1182	01-NOV-18	\$247,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HSI GROUP, INC.	189667	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
ISLE, INC.	196851	Engineering Services Group	To research building information modeling, engineering data management, and dam safety data technologies.	01-JUL-20	\$200,000	N
KLEINFELDER, INC.	194904	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
LA CANADA DESIGN GROUP, INC.	183099	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
LOS ANGELES COUNTY ECONOMIC DEVELOPMENT CORPORATION	201929	Engineering Services Group	To provide economic and fiscal impact analysis for the Regional Recycled Water Program.	25-MAY-21	\$40,000	N
M.S. HATCH CONSULTING, LLC	201200	Engineering Services Group	To provide stormwater consulting services.	01-MAR-21	\$40,000	N
MCMILLEN JACOBS ASSOCIATES	199646	Engineering Services Group	To provide tunnel consulting services for the Perris Valley Pipeline South Interstate 15 undercrossing project. RFQ 1220	01-DEC-20	\$245,000	N
MCMILLEN JACOBS ASSOCIATES	189005	Engineering Services Group	To provide tunnel design services for Prestressed Concrete Cylinder Pipe rehabilitation of the Second Lower Feeder Reach 9. RFP 1218	01-JUL-19	\$249,000	N
MEAD AND HUNT, INC.	161821	Engineering Services Group	To provide on-call hydraulic modeling services. RFQ 1093	01-MAY-16	\$245,000	Y
MWA ARCHITECTS, INC.	183100	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
NORTHWEST HYDRAULIC CONSULTANTS, INC.	177908	Engineering Services Group	To provide on-call hydraulic technical services for surge, hydrology, flood routing, and scour studies. RFQ 1163	01-MAR-18	\$245,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ON-SITE TECHNICAL SERVICES, INC.	189666	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
PLAN B SOLUTIONS, LLC	202728	Engineering Services Group	To provide engineering design review and support services for the Colorado River Aqueduct 69 kV and 230 kV power transformer replacement.	01-JUN-21	\$49,000	N
PROJECT PARTNERS, LLC	197446	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-20	\$245,000	Y
QUEST STRUCTURES, INC.	184325	Engineering Services Group	To provide engineering peer review of Lake Skinner Outlet Tower Seismic Assessment.	01-DEC-18	\$40,000	N
RHA, LLC	192707	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
RICHARD BRADY & ASSOCIATES	195141	Engineering Services Group	To provide on-call engineering services for water treatment facilities and conveyance, storage, and distribution facilities. RFQ 1215	01-MAR-20	\$240,000	Y
SCOTT FOSTER ENGINEERING, INC.	177909	Engineering Services Group	To provide on-call hydraulic technical services for surge studies. RFQ 1163	01-MAR-18	\$150,000	Y
SENTURUS, INC.	196913	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-20	\$245,000	Y
STRATEGIC VALUE SOLUTIONS, INC.	192708	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
TE CONNECTIVITY CORPORATION	203984	Engineering Services Group	To provide training and oversight for installation of heat-shrink termination kits for paper-insulated lead-covered cables at the Iron Mountain Pumping Plant.	24-SEP-21	\$35,000	N
TETRA TECH, INC.	204108	Engineering Services Group	To develop a single-jurisdiction Local Hazard Mitigation Plan to qualify for Federal and State assistance programs. RFP 1279	01-SEP-21	\$245,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
TETRA TECH, INC.	165261	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-OCT-16	\$245,000	Y
VALUE MANAGEMENT STRATEGIES, INC.	192709	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
WEST CONSULTANTS, INC.	170947	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	24-APR-17	\$245,000	Y
WEST CONSULTANTS, INC.	200724	Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	01-FEB-21	\$150,000	Y
ALLIANCE OUTREACH, LLC	200732	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1183	05-JAN-21	\$49,999	N
ATTORE AND ASSOCIATES, LLC	186512	External Affairs	To provide strategic advice and assistance to advance Metropolitan's imported and regional water management and policy objectives.	01-MAR-19	\$96,000	Y
CAPITOL ADVOCACY, LLC	192104	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
DEB KOLLARS, INC.	191234	External Affairs	To provide website design services.	01-SEP-19	\$49,999	N
ISLE, INC.	186416	External Affairs	To provide innovation and technology outreach support services.	01-JAN-19	\$74,999	Y
JGC GOVERNMENT RELATIONS, INC.	196854	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-20	\$190,000	Y
KADESH & ASSOCIATES, LLC	192740	External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-20	\$160,000	Y
KATZ AND ASSOCIATES, INC.	202135	External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	18-MAY-21	\$249,500	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KEEN INDEPENDENT RESEARCH, LLC	200294	External Affairs	To provide diversity, equity, and inclusion consulting services. RFP 1258	15-JAN-21	\$150,000	N
KENNEDY WHITE, INC.	203293	External Affairs	To provide teambuilding facilitation services for the External Affairs Group.	24-JUN-21	\$5,280	N
MERCURY PUBLIC AFFAIRS, LLC	201722	External Affairs	To provide strategic communications consulting services that support Metropolitan's efforts to advance key water policy objectives and increase visibility of its top water resource priorities.	15-MAR-21	\$250,000	N
OCCIDENTAL COLLEGE	191499	External Affairs	To provide technical advisory services for the Solar Cup.	01-NOV-19	\$49,999	Y
PELOTE STRATEGIC CONSULTING & ADVOCACY	203016	External Affairs	To provide legislative consulting services to advance Metropolitan's state policies and objectives.	01-JUL-21	\$185,000	Y
PROBOLSKY RESEARCH, LLC	203981	External Affairs	To conduct a public opinion survey on drought and conservation attitudes and awareness.	01-AUG-21	\$25,000	N
RESPONSIBLE SOLUTIONS, LLC	197986	External Affairs	To provide strategic advice, government relations, and public outreach consulting services for the San Diego region.	01-SEP-20	\$96,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	192350	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
STUDIO L	202124	External Affairs	To provide on-call graphic design services.	01-MAY-21	\$49,999	Y
THE SCOTTIE GROUP	198247	External Affairs	To provide meeting facilitation and management consulting services for diversity, equity, and inclusion.	01-AUG-20	\$50,000	N
VAN NESS FELDMAN, LLP	199474	External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-21	\$130,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
WONNACOTT STRATEGIES, LLC	203197	External Affairs	To provide social media consulting services.	01-JUL-21	\$74,999	Y
YAMAMOTO, BARBARA T.	204569	External Affairs	To provide media research and creative writing services.	08-SEP-21	\$49,999	N
BIDDLE CONSULTING GROUP, INC.	178492	Human Resources Group	To perform job analysis and develop written tests for Metropolitan job classifications.	01-FEB-18	\$15,000	N
CA SHORT COMPANY	158781	Human Resources Group	To support the Employee Service Awards Program and provide an online company store. RFP 1103	01-APR-16	\$245,000	Y
CALIFORNIA CLAIMS MANAGEMENT SERVICES, INC.	145414	Human Resources Group	To administer the Workers' Compensation Claims Program. RFP 1061	01-JUL-14	\$150,000	Y
FOSTERING EXECUTIVE LEADERSHIP, INC.	197127	Human Resources Group	To provide on-call coaching and professional development services for executive management.	01-JUL-20	\$249,500	Y
FRANKLIN COVEY CLIENT SALES, INC.	195396	Human Resources Group	To provide on-call professional development training.	01-MAY-20	\$44,900	Y
GLENDALE ADVENTIST OCCUPATIONAL MEDICINE CENTER	151214	Human Resources Group	To provide as-needed occupational medical and mobile clinic services. RFP 1083	01-APR-15	\$165,000	Y
HARTLEY, JEANNE	179910	Human Resources Group	To provide coaching, training, and organizational development services.	01-MAR-18	\$49,999	N
LA PAZ REGIONAL HOSPITAL, INC.	189595	Human Resources Group	To provide occupational medical services.	01-AUG-19	\$24,000	N
M.C. RANDALL, MD	192721	Human Resources Group	To provide occupational medicine consulting services.	01-APR-20	\$43,200	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
MANAGED HEALTH NETWORK	172044	Human Resources Group	To provide employee assistance program services.	01-JUN-17	\$59,999	Y
MLE CONSULTING, INC.	198030	Human Resources Group	To provide executive leadership consulting services.	01-AUG-20	\$60,000	Y
MOMENTS OF FOCUS, LLC	202096	Human Resources Group	To provide on-call professional development training.	01-MAY-21	\$49,500	Y
NATIONAL SAFETY COMPLIANCE, INC.	193219	Human Resources Group	To provide as-needed drug testing services required by the State of California Department of Transportation.	01-JAN-20	\$45,000	N
NELSON LEADERSHIP, INC.	190211	Human Resources Group	To provide coaching, training, and organizational development services.	26-AUG-19	\$49,000	N
O'BRIEN, NINA F.	203144	Human Resources Group	To provide professional development training for management.	01-AUG-21	\$49,000	Y
OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA	198684	Human Resources Group	To provide occupational medical services.	16-OCT-20	\$45,000	N
POTENCIUM	197099	Human Resources Group	To provide on-call professional development training.	01-OCT-20	\$49,500	Y
POV COLLABORATIVE, INC.	185713	Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-19	\$61,200	N
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	187131	Human Resources Group	To provide occupational medical services.	01-JAN-19	\$45,000	N
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	203141	Human Resources Group	To provide on-call professional development training.	01-JUL-21	\$25,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.
 ** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
SHAW HR CONSULTING, INC.	179866	Human Resources Group	To provide training on disability accommodation and coordination of the disability interactive process.	01-JUL-18	\$74,999	Y
SOUTH BAY WORKFORCE INVESTMENT BOARD, INC.	194360	Human Resources Group	To provide applicant pipeline development services.	26-FEB-20	\$15,840	N
TAU, EMANUEL	192616	Human Resources Group	To provide on-call threat assessment services to ensure a safe workplace.	01-NOV-19	\$99,999	Y
THE PRAXIS GROUP	195393	Human Resources Group	To provide on-call coaching, training, and organizational development services.	01-APR-20	\$49,500	Y
TIANA SANCHEZ INTERNATIONAL, LLC	195395	Human Resources Group	To provide on-call keynote speaking, coaching, training and organization development services.	01-MAY-20	\$24,900	N
TRISTAR RISK MANAGEMENT	202407	Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-21	\$165,000	Y
WERNER, DARRYL	202980	Human Resources Group	To provide occupational medical services.	01-SEP-21	\$45,000	N
WORKTALK COMMUNICATIONS CONSULTING, LLC	202097	Human Resources Group	To provide business writing and communication training.	01-JUN-21	\$35,000	Y
1CSR, INC.	190105	Information Technology Group	To provide on-call project management and control services for cybersecurity operations center projects. RFQ 1200	01-AUG-19	\$249,900	Y
22ND CENTURY TECHNOLOGIES, INC.	181190	Information Technology Group	To provide on-call project management services for information technology infrastructure and cybersecurity projects. RFQ 1112	01-JUL-18	\$249,000	Y
ACME RF, INC.	204152	Information Technology Group	To provide microwave system permit application services for the City of Pasadena.	01-SEP-21	\$21,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ACTIVE NAVIGATION, INC.	197492	Information Technology Group	To provide digital asset optimization, taxonomy design, and thesaurus development services for the Enterprise Content Management System.	03-AUG-20	\$200,000	N
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	193393	Information Technology Group	To provide on-call database application support services. RFQ 1213	01-JAN-20	\$200,000	Y
BIRDI SYSTEMS, INC.	203432	Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1200	01-JUL-21	\$249,000	Y
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	201608	Information Technology Group	To provide on-call project management and control services for cloud migration and modernization. RFQ 1200	01-JUN-21	\$249,999	Y
CALIFORNIA MILITARY DEPARTMENT	203386	Information Technology Group	To provide a cybersecurity assessment of Metropolitan's information technology network.	07-JUL-21	\$74,850	N
CENTROID SYSTEMS, INC.	198323	Information Technology Group	To provide technical support for Oracle Database Appliance upgrades.	21-SEP-20	\$109,900	N
COMPUTER AID, INC.	203560	Information Technology Group	To provide technical support for the ServiceNow application.	01-AUG-21	\$36,000	N
CSI TELECOMMUNICATIONS, INC.	197849	Information Technology Group	To provide microwave frequency coordination and licensing services.	01-SEP-20	\$49,999	N
DIGITAL SCEPTER CORPORATION	198567	Information Technology Group	To provide on-call network security support services.	01-SEP-20	\$74,999	Y
EASTERN CAPITAL TECHNOLOGIES, LLC	199714	Information Technology Group	To provide wireless site surveys for Wi-Fi upgrade of the Metropolitan Headquarters Building. RFQ 1200	01-DEC-20	\$77,945	N
EASTERN CAPITAL TECHNOLOGIES, LLC	202532	Information Technology Group	To provide wireless site surveys for Wi-Fi upgrade of the Weymouth Water Treatment Plant. RFQ 1200	01-JUN-21	\$149,870	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
FIELDS CONSULTING SERVICES, INC.	191843	Information Technology Group	To provide on-call technical support for Maximo. RFQ 1223	01-OCT-19	\$245,000	Y
FIREOWLS CORPORATION	202118	Information Technology Group	To provide information technology network infrastructure support services.	01-MAY-21	\$47,000	N
GOLDEN STAR TECHNOLOGY, INC.	194171	Information Technology Group	To provide on-call project management and control services for Microsoft Windows upgrade. RFQ 1200	01-FEB-20	\$249,000	Y
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	200174	Information Technology Group	To provide technical support services for the Motorola two-way radio system upgrade.	04-JAN-21	\$49,999	N
INFORMATION MANAGEMENT RESOURCES, INC.	192209	Information Technology Group	To provide on-call cybersecurity services. RFQ 1212	01-NOV-19	\$200,000	Y
KAYGEN, INC.	190878	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-AUG-19	\$200,000	Y
MORRIS & WILLNER PARTNERS, INC.	191168	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-SEP-19	\$200,000	Y
NTH GENERATION COMPUTING, INC.	204519	Information Technology Group	To provide VMware infrastructure virtualization design and implementation services.	13-SEP-21	\$48,000	N
NV5	198375	Information Technology Group	To provide project management support services for the boardroom audiovisual technology upgrade.	01-SEP-20	\$145,000	N
ORACLE AMERICA, INC.	202735	Information Technology Group	To provide Oracle Cloud Infrastructure support services.	21-MAY-21	\$42,737	N
PLANET TECHNOLOGIES, INC.	192328	Information Technology Group	To provide on-call technical support services for Microsoft Azure application. RFQ 13081	01-NOV-19	\$200,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RESOURCEPERTS	190958	Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1200	01-SEP-19	\$249,000	Y
SABA SOFTWARE, INC.	182146	Information Technology Group	To provide implementation and subscription services for the Learning Management System.	01-NOV-18	\$68,500	Y
SENTURUS, INC.	198723	Information Technology Group	To provide technical support for the Real Property Business Management System.	01-NOV-20	\$200,000	N
SPATIAL WAVE, INC.	182670	Information Technology Group	To provide on-call data management support services for Metropolitan's land management and fallowing program in Palo Verde Valley. RFQ 1160	01-SEP-18	\$230,000	Y
TECH/KNOWLEDGE, INC.	190899	Information Technology Group	To provide technical support services for the Automatic Meter Reading Radio Upgrade Pilot Project.	01-SEP-19	\$49,999	N
THE CREATECH GROUP	182664	Information Technology Group	To provide technical support for Maximo database conversion and upgrade.	01-OCT-18	\$100,000	N
TRINUS CORPORATION	190940	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-SEP-19	\$200,000	Y
TRINUS CORPORATION	200888	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-FEB-21	\$200,000	Y
VEDAINFO, INC.	194618	Information Technology Group	To provide on-call technical support for the PeopleSoft system. RFQ 1200	01-APR-20	\$240,000	Y
WORK TECHNOLOGY CORPORATION	193991	Information Technology Group	To provide on-call technical support for WorkTech applications.	01-APR-20	\$49,999	Y
Z CONSULTING GROUP, INC.	196048	Information Technology Group	To provide on-call telecommunications consulting services.	01-JUN-20	\$45,000	Y
Z CONSULTING GROUP, INC.	198128	Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1200	01-SEP-20	\$249,999	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GIBSON, DUNN & CRUTCHER, LLP	201831	Office Of The General Manager	To provide strategic advice and legal services for employment and human resources best practices related to harassment, discrimination, and retaliation.	08-MAR-21	\$245,000	N
RELAY TEAM, LLC	204926	Office Of The General Manager	To provide strategic advice for Metropolitan's One Water agenda and key initiatives including employee and board relations, drought response programs and messaging, and partnerships with community groups, stakeholders, and member agencies.	01-JUL-21	\$220,000	Y
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide strategic advice on local, state, and international water and power resource issues.	11-JUL-11	\$200,000	Y
SMITH, EDWARD W.	153601	Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	01-JUN-15	\$100,000	Y
AEGIS AUTHORITY, LLC	203871	Real Property	To provide site assessments of Metropolitan shooting ranges in the Desert region.	30-JUL-21	\$25,000	N
BAE URBAN ECONOMICS, INC.	197752	Real Property	To provide real estate financial analysis support for lease of Metropolitan agricultural lands.	01-AUG-20	\$45,000	N
BENDER ROSENTHAL, INC.	200340	Real Property	To provide on-call real estate support services for right-of-way, cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-JAN-21	\$220,000	Y
CHICO STATE ENTERPRISES	198534	Real Property	To conduct research to increase understanding of regenerative agriculture and carbon sequestration.	01-NOV-20	\$150,000	Y
COLLIERS INTERNATIONAL HOLDINGS, INC.	202154	Real Property	To provide on-call real estate support services for cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-MAY-21	\$150,000	Y
DECOR INTERIOR DESIGN, INC.	199115	Real Property	To provide facility assessment and planning services for the re-occupancy of the Metropolitan Headquarters Building.	02-NOV-20	\$74,999	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.
 ** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HKA ELEVATOR CONSULTING, INC.	203079	Real Property	To provide an assessment of the Metropolitan Headquarters Building elevators.	28-JUN-21	\$10,000	N
INTEGRA REALTY RESOURCES - LOS ANGELES	200167	Real Property	To provide on-call real estate support services for rental surveys and appraisals. RFQ 1230	01-JAN-21	\$200,000	Y
MIRVIS, KENNETH	203228	Real Property	To provide technical writing and communications training services.	01-JUL-21	\$25,000	Y
PARAGON PARTNERS, LTD.	199309	Real Property	To provide on-call real estate support services for right-of-way, technical expertise, relocation, cost/feasibility studies, and rental surveys. RFQ 1230	01-NOV-20	\$150,000	Y
RAINVILLE DESIGN STUDIO, INC.	201717	Real Property	To provide landscape design services for the loading dock area of the Metropolitan Headquarters Building.	05-APR-21	\$7,500	N
RIGGS & RIGGS, INC.	201125	Real Property	To provide on-call real estate support services for appraisals. (Former Employee) RFQ 1230	01-MAR-21	\$220,000	Y
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property	To provide fishery management services for Diamond Valley Lake.	24-SEP-96	\$250,000	Y
THE MAXIMA GROUP, LLC	201513	Real Property	To provide real estate market research and economic analysis services.	01-MAR-21	\$49,000	N
WIZARD SOFTWARE SOLUTIONS	152326	Real Property	To provide annual hosting and support services for the REportfolio Lease Management System. RFP 987	01-JUN-15	\$50,000	Y
A&N TECHNICAL SERVICES, INC.	198002	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	N
A&N TECHNICAL SERVICES, INC.	192120	Water Resource Management Grp	To analyze the cost-effectiveness of urban water conservation advertising campaigns. RFQ 1192	01-NOV-19	\$200,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
A&N TECHNICAL SERVICES, INC.	201957	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	10-MAY-21	\$150,000	N
ARCADIS U.S., INC.	203179	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	N
ASPEN GLOBAL CHANGE INSTITUTE	199679	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-DEC-20	\$33,000	N
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	203180	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$240,000	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201612	Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-21	\$74,999	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201209	Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	01-JUL-21	\$249,999	N
CDM SMITH, INC.	198541	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-OCT-20	\$33,000	N
CDM SMITH, INC.	201913	Water Resource Management Grp	To provide on-call water resource planning, economics, econometrics/statistical evaluation, and cost evaluation services. RFQ 1239	15-APR-21	\$50,000	N
CENTER FOR CONTINUING STUDY OF THE CALIFORNIA ECONOMY	198540	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-OCT-20	\$33,000	N
DANIEL B. STEPHENS & ASSOCIATES, INC.	202693	Water Resource Management Grp	To update and provide training on the Salinity Economic Impact Model.	01-JUN-21	\$5,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
DAVIS FARR, LLP	190830	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local resource program projects.	01-NOV-19	\$49,999	Y
DCSE, INC.	201973	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-21	\$240,000	Y
G3LA, LLC	185407	Water Resource Management Grp	To provide courses for California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1197	01-MAR-19	\$235,000	Y
HAZEN AND SAWYER	183248	Water Resource Management Grp	To provide water resource management planning services. RFQ 1122	01-OCT-18	\$50,000	N
ISLE, INC.	203178	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	N
LAND IQ, LLC	180906	Water Resource Management Grp	To provide on-call urban and agricultural water and land use modeling, analysis, and management. RFQ 1160	01-APR-19	\$240,000	Y
MADDAUS WATER MANAGEMENT, INC.	197930	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	N
MAUREEN ERBEZNIK AND ASSOCIATES	187132	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	15-APR-19	\$74,875	N
MEANS CONSULTING, LLC	201491	Water Resource Management Grp	To provide facilitation support services for the Integrated Resources Plan. (Former Employee)	05-MAR-21	\$20,000	N
MISSION RESOURCE CONSERVATION DISTRICT	190586	Water Resource Management Grp	To provide inspection and verification services for turf removal projects.	01-SEP-19	\$49,999	N
O'CAIN CONSULTING, INC.	187705	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	22-APR-19	\$74,850	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PACIFIC INSTITUTE FOR STUDIES IN DEVELOPMENT ENVIRONMENT AND SECURITY	200195	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-JAN-21	\$33,000	N
PAUL REDVERS BROWN, INC.	204681	Water Resource Management Grp	To provide facilitation support services for the Metropolitan Board of Directors retreat.	08-SEP-21	\$25,000	N
PAUL REDVERS BROWN, INC.	196267	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-APR-20	\$74,999	N
PLANETSCAPE AI, LLC	188319	Water Resource Management Grp	To estimate the multiplier effect for turf replacement and the reversion rate using aerial imagery.	01-JUN-19	\$70,000	Y
PROVOST & PRITCHARD CONSULTING GROUP	185667	Water Resource Management Grp	To provide technical analysis of Sacramento-San Joaquin water operations and State Water Project allocation of costs.	02-JAN-19	\$48,000	N
RAMOS, KATHY	187708	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program. (Former Employee)	22-MAY-19	\$74,875	N
RESPEC	190023	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-OCT-19	\$240,000	Y
ROOP, HEIDI ANNE	200733	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-FEB-21	\$33,000	N
SCHWABE, KURT	197985	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	15-OCT-20	\$33,000	N
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	198486	Water Resource Management Grp	To provide research support services for the California Data Collaborative.	01-NOV-20	\$40,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
STANTEC CONSULTING SERVICES, INC.	197329	Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-SEP-20	\$95,000	Y
SWIIM SYSTEM, LTD.	190022	Water Resource Management Grp	To provide real-time irrigation flow measurement services for Metropolitan farmlands. RFQ 1192	01-AUG-19	\$200,000	Y
THE BRATTLE GROUP, INC.	193752	Water Resource Management Grp	To provide water resource modeling and planning, economics, econometrics, and statistical evaluation services. RFQ 1122	06-JAN-20	\$240,000	N
UDALL, BRADLEY HUNT	201351	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-MAR-21	\$33,000	N
WATERWISE CONSULTING, INC.	185435	Water Resource Management Grp	To provide a pilot test of proposed methodologies for demand monitoring services. RFP 1170	11-MAR-19	\$150,000	N
WATERWISE CONSULTING, INC.	185406	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1196	01-MAR-19	\$200,000	Y
WOODARD & CURRAN, INC.	200336	Water Resource Management Grp	To update the Labor Cost Guide for Operations and Maintenance to support the Local Resources Program.	26-JAN-21	\$69,500	N
ALLIED RELIABILITY, INC.	198292	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
ARCHER ENERGY SOLUTIONS, LLC	196128	Water System Operations Group	To provide regulatory compliance services for North American Electric Corporation reliability standards.	01-MAY-20	\$220,230	N
ARMS RELIABILITY ENGINEERS, LLC	197940	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
CARDNO, INC.	164961	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	194279	Water System Operations Group	To provide on-call shop drawing detailing and drafting services. (Former Employee) RFQ 1233	01-MAR-20	\$200,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit A)****All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CLARK SEIF CLARK, INC.	183553	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
CONDITION MONITORING SERVICES, INC.	195140	Water System Operations Group	To provide on-call technical support services for pumping plant transformers.	01-JUN-20	\$45,000	Y
CWE	198548	Water System Operations Group	To provide on-call environmental services for wastewater and stormwater management.	01-NOV-20	\$49,900	Y
EHS INTERNATIONAL, INC.	186902	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y
EMSL ANALYTICAL, INC.	192142	Water System Operations Group	To provide as-needed industrial hygiene laboratory services.	01-JAN-20	\$49,999	Y
ENTHALPY ANALYTICAL, LLC	183630	Water System Operations Group	To provide as-needed analytical laboratory testing services.	01-JUL-19	\$60,000	Y
FLYNN RESOURCE CONSULTANTS, INC.	158002	Water System Operations Group	To provide wholesale planning for bulk power and electric transmission agreements. RFQ 1110	01-DEC-15	\$110,000	N
FRONTIER ENERGY, INC.	203625	Water System Operations Group	To provide regulatory fleet inventory consulting services.	19-JUL-21	\$49,780	N
GEOFORM, INC.	175855	Water System Operations Group	To provide on-call manufacturing support unit shop inspection services.	01-MAR-18	\$74,999	Y
GEOPENTECH, INC.	133386	Water System Operations Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	01-DEC-12	\$25,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GEOPENTECH, INC.	202166	Water System Operations Group	To provide on-call geotechnical consulting services for the West Dam area of Diamond Valley Lake.	01-MAY-21	\$45,000	Y
GEOSYNTEC CONSULTANTS, INC.	202848	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-21	\$240,000	Y
GEOSYNTEC CONSULTANTS, INC.	164899	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y
GHD, INC.	194262	Water System Operations Group	To provide on-call asset management program planning and development services. RFQ 1216	01-FEB-20	\$245,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	186905	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y
GRID SUBJECT MATTER EXPERTS, LLC	158003	Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements and develop standards for national electric reliability and compliance. RFQ 1110	01-DEC-15	\$120,000	N
GUIDEHOUSE, INC.	157988	Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements. RFQ 1110	01-FEB-16	\$75,000	N
HEALTH SCIENCE ASSOCIATES, INC.	183554	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183552	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183551	Water System Operations Group	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1180	01-FEB-19	\$80,000	Y
JOHNSON, SMITH AND ASSOCIATES, LLC	196738	Water System Operations Group	To provide on-call technical support for environmental management information systems.	01-JUL-20	\$30,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KAZARIANS & ASSOCIATES, INC.	174472	Water System Operations Group	To update chemical risk management programs for chlorine and regulated aqua ammonia systems. RFQ 1159	01-OCT-17	\$74,000	Y
LEARN CPR 4 LIFE, INC.	186903	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$33,000	Y
MICHAEL BELL MANAGEMENT CONSULTING, INC.	157990	Water System Operations Group	To provide consulting services for the valuation of renewable hydroelectric generation and the marketing of renewable power. RFQ 1110	01-DEC-15	\$85,000	N
MM DIVING, INC.	194769	Water System Operations Group	To provide on-call diving, underwater inspection, and related support services.	01-MAR-20	\$74,900	Y
NATEC INTERNATIONAL, INC.	186906	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y
NETWORK ENVIRONMENTAL SYSTEMS, INC.	197130	Water System Operations Group	To provide on-call environmental services for hazardous materials and waste management.	01-JUL-20	\$30,000	Y
OSTS, INC.	186907	Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$40,000	Y
RAMBOLL US CONSULTING, INC.	202846	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-21	\$240,000	Y
RAMBOLL US CONSULTING, INC.	164959	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y
TRINITY CONSULTANTS, INC.	203621	Water System Operations Group	To provide on-call air quality consulting services.	01-AUG-21	\$30,000	Y
UTILITY SYSTEM EFFICIENCIES, INC.	158746	Water System Operations Group	To develop standards for national electric reliability and compliance. RFQ 1110	01-APR-16	\$90,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-SEP-2021

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
YORKE ENGINEERING, LLC	202896	Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.	01-JUL-21	\$49,999	Y
Total Number of Agreements					Totals	\$39,333,700

*** End of Report ***

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Chief Administrative Officer	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	02-APR-18	\$500,000	N
DUDEK	123159	13-SEP-11	7-1	Chief Administrative Officer	To provide environmental support services for the Orange County Feeder and San Diego Creek Channel projects. RFQ 956	01-OCT-11	\$485,000	N
DUDEK	132013	12-APR-16	7-1	Chief Administrative Officer	To provide environmental support services for the Distribution System Infrastructure Protection Program. RFQ 956	01-NOV-12	\$3,525,000	N
DUDEK	191172	11-JUN-19	7-3	Chief Administrative Officer	To provide environmental monitoring and mitigation compliance for the Orange County Feeder Upper Newport Bay Blow-Off Rehabilitation Project. RFQ 1143	01-SEP-19	\$275,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	173841	10-NOV-20	7-2	Chief Administrative Officer	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	01-SEP-17	\$2,250,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	136235	10-SEP-19	8-1	Chief Administrative Officer	To provide environmental permitting support services for Whitewater Siphons on the Colorado River Aqueduct. RFQ 956	20-MAY-13	\$515,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Chief Administrative Officer	To provide environmental planning services for the Environmental Impact Report for the Etiwanda Pipeline North Liner Repair Project. RFQ 956	01-MAR-13	\$520,000	N
RINCON CONSULTANTS, INC.	202036	09-MAR-21	7-1	Chief Administrative Officer	To provide environmental support services for the Garvey Reservoir Rehabilitation Project. RFQ 1143	01-MAY-21	\$300,000	N
RINCON CONSULTANTS, INC.	183447	09-OCT-18	7-1	Chief Administrative Officer	To provide technical assistance and prepare California Environmental Quality Act documentation and the Climate Action Plan. RFP 1185	22-OCT-18	\$1,000,000	N
RIVERSIDE COUNTY REGIONAL PARK & OPEN-SPACE DISTRICT	200761	16-JUN-92	8-20	Chief Administrative Officer	To provide management services for the Southwestern Riverside County Multi-Species Reserve. RFP 1251	01-JUL-21	\$500,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
SESPE CONSULTING, INC.	196469	12-MAY-20	7-1	Chief Administrative Officer	To provide reclamation plans for San Bernardino County and Riverside County in compliance with the Surface Mining and Reclamation Act for Colorado River Aqueduct repairs. RFP 1209	01-JUN-20	\$510,000	N
TIDES CENTER	190877	11-JUN-19	7-3	Chief Administrative Officer	To provide off-site mitigation support services for Orange County Feeder Blow-off Structure Rehabilitation.	01-NOV-19	\$550,000	N
PFM ASSET MANAGEMENT, LLC	188640	14-MAY-19	8-3	Chief Financial Officer	To provide investment management services. RFP 1208	01-JUL-19	\$500,000	Y
ABSG CONSULTING, INC.	125738	18-AUG-20	7-2	Engineering Services Group	To provide engineering services for seismic retrofit of the Metropolitan Headquarters Building. RFQ 884	09-JAN-12	\$12,180,000	N
AECOM TECHNICAL SERVICES, INC.	177534	12-DEC-17	8-3	Engineering Services Group	To assess spillways and appurtenant dam structures at Lake Mathews and Lake Skinner. RFQ 1131	01-APR-18	\$1,530,000	N
AECOM TECHNICAL SERVICES, INC.	184520	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-JAN-19	\$2,000,000	Y
ARCADIS U.S., INC.	201527	09-MAR-21	7-1	Engineering Services Group	To provide engineering services for preliminary design for the Garvey Reservoir Rehabilitation. RFP 1255	01-APR-21	\$950,000	N
ARCADIS U.S., INC.	203325	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-JUL-21	\$1,000,000	Y
BLACK & VEATCH CORPORATION	187819	11-MAY-21	7-4	Engineering Services Group	To provide engineering support services during construction of the Greg Avenue Pump Station Rehabilitation. RFQ 1131	15-MAR-19	\$1,250,000	N
BLACK & VEATCH CORPORATION	202746	08-JUN-21	7-3	Engineering Services Group	To provide engineering and technical studies to support environmental planning activities for conveyance and recharge facilities of the Regional Recycled Water Program. RFP 1263	01-AUG-21	\$7,000,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.

**Quarterly Professional Services Agreements Report****Agreement Detail (Exhibit B)****All Active Agreements Over \$250,000****From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for Prestressed Concrete Cylinder Pipe Rehabilitation of the Second Lower Feeder. RFQ 1032	02-MAY-16	\$16,000,000	N
BLACK & VEATCH CORPORATION	177670	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Rialto Pipeline. RFQ 1168	01-JAN-19	\$2,900,000	N
BROWN AND CALDWELL	171392	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$1,000,000	Y
BROWN AND CALDWELL	177669	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Allen-McColloch pipeline. RFP 1168	01-JAN-19	\$2,000,000	N
CAROLLO ENGINEERS, INC.	171390	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$1,000,000	Y
CAROLLO ENGINEERS, INC.	180287	10-DEC-19	8-4	Engineering Services Group	To provide engineering services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	30-MAY-18	\$2,500,000	N
CAROLLO ENGINEERS, INC.	137158	13-MAY-14	7-4	Engineering Services Group	To provide engineering design services for installation of filter valves at the Weymouth Water Treatment Plant. RFP 1039	01-JUN-13	\$1,120,000	N
CDM SMITH, INC.	168361	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-FEB-17	\$2,000,000	Y
CH2M HILL ENGINEERS, INC.	168629	10-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-MAR-17	\$2,000,000	Y
CH2M HILL ENGINEERS, INC.	170487	13-JUN-17	8-4	Engineering Services Group	To provide preliminary investigations and conceptual design for Metropolitan's Control System Upgrade Program. RFQ 1153	01-JUL-17	\$2,485,000	N
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	196741	15-SEP-20	7-3	Engineering Services Group	To provide technical support services for Colorado River Aqueduct pump plant rehabilitation. (Former Employee) RFP 1242	01-OCT-20	\$500,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-SEP-2021**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved Date</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
FUGRO USA LAND, INC.	202895	11-MAY-21	7-11	Engineering Services Group	To provide geotechnical support services for the Desert Housing and Property Improvements Program. RFQ 1220	15-JUN-21	\$350,000	N
GEI CONSULTANTS, INC.	195335	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GEI CONSULTANTS, INC.	184382	11-SEP-18	7-1	Engineering Services Group	To provide geotechnical consulting services for Diemer Basin No. 8 North Slope. RFQ 1134	01-DEC-18	\$485,000	N
GENTERRA CONSULTANTS, INC.	195291	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GEOPENTECH, INC.	175402	15-AUG-17	8-5	Engineering Services Group	To provide geotechnical consulting services for the Prestressed Concrete Cylinder Pipe Program. RFQ 1134	02-OCT-17	\$1,090,000	N
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	164104	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
GEOSYNTEC CONSULTANTS, INC.	202293	13-APR-21	7-4	Engineering Services Group	To provide environmental site assessment services for Colorado River Aqueduct transformer yards. RFQ 1123	01-MAY-21	\$360,000	N
HDR ENGINEERING, INC.	195285	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1215	01-MAR-20	\$1,000,000	Y
HDR ENGINEERING, INC.	202090	13-APR-21	7-4	Engineering Services Group	To provide preliminary design services for the Colorado River Aqueduct 69 kV and 230 kV power transformers replacement. RFP 1252	01-MAY-21	\$1,700,000	N
HDR ENGINEERING, INC.	178378	10-NOV-20	7-2	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	01-AUG-18	\$6,500,000	N

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-SEP-2021**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
IBI GROUP	178689	08-OCT-19	8-2	Engineering Services Group	To provide final design for physical security improvements of the Metropolitan Headquarters Building. RFQ 1040	01-APR-18	\$2,445,000	N
IBI GROUP	179353	09-JAN-18	8-2	Engineering Services Group	To provide final design for seismic upgrades to the Weymouth administration building. RFQ 1040	26-APR-18	\$630,000	N
INDUSTRIAL ELECTRIC MACHINERY	192372	10-DEC-19	7-1	Engineering Services Group	To provide condition assessment of the main pump motors for the Colorado River Aqueduct pumping plants. RFP 1227	01-JAN-20	\$350,000	N
KENNEDY/JENKS CONSULTANTS, INC.	183244	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering support services during construction of electrical upgrades and investigations of structures in the Orange County region. RFQ 1131	03-DEC-18	\$2,037,000	N
LA CANADA DESIGN GROUP, INC.	179354	09-DEC-18	8-5	Engineering Services Group	To provide final design for seismic upgrades to the Water Quality Laboratory and Field Engineering building. RFQ 1040	26-APR-18	\$1,470,000	N
LA CANADA DESIGN GROUP, INC.	149104	13-MAR-18	8-1	Engineering Services Group	To provide architectural and engineering design services for the Orange County Region Service Center building. RFQ 1040	01-NOV-14	\$517,000	N
LEE & RO, INC.	186033	18-AUG-20	7-4	Engineering Services Group	To provide construction inspection and administration services for seismic upgrades and improvements of the Metropolitan Headquarters Building. RFQ 1077	01-FEB-19	\$4,000,000	N
LEE & RO, INC.	141719	14-JAN-14	7-2	Engineering Services Group	To provide engineering design services for the Mills Water Treatment Plant electrical upgrades project. RFP 1060	01-JAN-14	\$1,097,000	N
LEE & RO, INC.	168497	20-AUG-19	8-2	Engineering Services Group	To provide engineering services for final design of repair work for the Colorado River Aqueduct. RFQ 1131	01-FEB-17	\$920,000	N
LEE & RO, INC.	184519	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
MARRS SERVICES, INC.	185534	11-DEC-18	8-6	Engineering Services Group	To provide construction inspection and contract management services for Colorado River Aqueduct projects. RFP 1189	01-MAR-19	\$5,400,000	N
NINYO & MOORE	156300	09-OCT-18	8-3	Engineering Services Group	To provide environmental monitoring for remediation of the Diemer Treatment Plant basins. RFQ 962	20-SEP-15	\$736,000	N
PARSONS ENVIRONMENT & INFRASTRUCTURE	169323	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAR-17	\$1,000,000	Y
PSOMAS	164105	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
PURE TECHNOLOGIES US, INC.	174101	15-AUG-17	8-5	Engineering Services Group	To provide electromagnetic inspection of Metropolitan's Prestressed Concrete Cylinder Pipelines. RFQ 1140	01-OCT-17	\$4,200,000	N
RICK ENGINEERING COMPANY	164107	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-JAN-17	\$1,000,000	N
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	189483	13-JUL-21	7-6	Engineering Services Group	To provide master planning, preliminary design, and architectural services for the District Housing and Property Improvement Program. RFQ 1198	01-JUL-19	\$5,000,000	N
STANTEC CONSULTING SERVICES, INC.	198472	14-SEP-21	7-2	Engineering Services Group	To provide engineering design and support services for battery energy storage systems at Metropolitan water treatment plants and facilities. RFQ 1215	13-OCT-20	\$1,450,000	N
STANTEC CONSULTING SERVICES, INC.	183184	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-OCT-18	\$2,000,000	Y
SUEZ TREATMENT SOLUTIONS, INC.	193709	05-NOV-19	7-2	Engineering Services Group	To provide engineering and technical services for the Skinner Water Treatment Plant ozone control system upgrade.	01-JAN-20	\$320,000	N
TETRA TECH, INC.	196843	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-MAY-20	\$1,000,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
TOWILL, INC.	164106	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
FLAIRSOFT, LTD.	194762	09-JUN-20	7-6	Information Technology Group	To provide the Real Property Business Management System. RFP 1221	01-SEP-20	\$825,000	N
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	183257	08-JAN-19	7-1	Information Technology Group	To provide engineering and technical services for the desert region microwave radio wide-area-network upgrade. RFP 1179	28-JAN-19	\$480,000	N
HBR CONSULTING, LLC	172135	11-JUL-17	8-1	Information Technology Group	To provide digital asset optimization, taxonomy design, and thesaurus development services for implementation of an Enterprise Content Management system. RFP 1154	30-AUG-17	\$1,200,000	N
PLANNET CONSULTING, LLC	189535	09-JUL-19	8-7	Information Technology Group	To provide data center migration planning and project management services. RFP 1211	01-AUG-19	\$1,900,000	N
SENSIS, INC.	185391	09-APR-19	7-2	Information Technology Group	To redesign Metropolitan's website. RFP 1186	28-MAY-19	\$1,500,000	N
SHAW LAW GROUP, PC	199808	17-AUG-21	8-1	Office Of Ethics	To conduct an independent review of allegations of systemic Equal Employment Opportunity related concerns.	04-DEC-20	\$575,000	N
KPMG, LLP	177666	13-FEB-18	7-1	Office Of The General Auditor	To provide external auditing services. RFP 1167	13-FEB-18	\$1,764,900	N
ELECTRIC & GAS INDUSTRIES ASSOCIATION	168959	10-APR-18	8-4	Water Resource Management Grp	To administer Metropolitan's water conservation rebate and incentive programs. RFP 1144	01-JUL-17	\$162,000,000	Y
RICHARDSON & COMPANY, LLP	195314	10-MAR-20	8-3	Water Resource Management Grp	To provide audit services for State Water Project charges from the California Department of Water Resources. RFP 1238	01-APR-20	\$5,125,000	N
WATERWISE CONSULTING, INC.	186641	10-SEP-19	7-6	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1199	01-APR-19	\$500,000	Y

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
 From 01-JUL-2021 To 30-SEP-2021**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved Date</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	
CDM SMITH, INC.	203704	17-AUG-21	7-3	Water System Operations Group	To provide engineering and technical services for operation of the Advanced Water Treatment Demonstration Facility for the Regional Recycled Water Program. RFP 1274	01-SEP-21	\$2,750,000	N	
NATIONAL WATER RESEARCH INSTITUTE	177343	10-NOV-20	7-3	Water System Operations Group	To assemble and facilitate an independent scientific advisory panel of experts for the Regional Recycled Water Program. RFP 1166	01-APR-18	\$445,000	N	
SYSTEMS INTEGRATED, LLC	38951	14-JUL-20	7-5	Water System Operations Group	To provide software maintenance and support services for the supervisory control and data acquisition system.	17-DEC-01	\$362,000	Y	
ZGLOBAL, INC.	172438	13-APR-21	7-5	Water System Operations Group	To provide California Independent System Operator scheduling coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	01-SEP-17	\$733,000	N	
Total Number of Agreements			78				Totals	\$304,061,900	

*** End of Report ***

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements
From 01-JUL-2021 To 30-SEP-2021

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	<u>Value Received</u>
UNIVERSITY OF CALIFORNIA, DAVIS	191455			Bay Delta Initiatives	To assess the presence of pathogens in cage-deployed Delta smelt.	01-OCT-19	\$79,429	N	Provided an assessment of the presence of pathogens in cage-deployed Delta smelt.
KONICA MINOLTA BUSINESS SOLUTIONS USA, INC.	195241			Chief Administrative Officer	To provide technical services for conversion of Adobe EForms to SharePoint Nintex adaptive forms.	01-APR-20	\$248,570	N	Provided technical services for the conversion of Adobe EForms to SharePoint Nintex adaptive forms.
RINCON CONSULTANTS, INC.	153910			Chief Administrative Officer	To provide environmental support and implementation of the Mitigation Monitoring Reporting Program for Weymouth Water Treatment Plant upgrade and improvement projects. RFQ 1048	01-JUN-15	\$240,000	N	Provided environmental support and implementation of the Mitigation Monitoring Reporting Program for Weymouth Water Treatment Plant upgrade and improvement projects.
RIVERSIDE COUNTY REGIONAL PARK AND OPEN-SPACE DISTRICT	169767	16-JUN-92	8-20	Chief Administrative Officer	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	01-JUL-17	\$500,000	Y	Provided management services for the Southwestern Riverside County Multi-Species Reserve.
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	196170			External Affairs	To provide water innovation and technology collaboration support.	15-MAY-20	\$99,999	N	Provided water innovation and technology collaboration support.
CENTRAL COUNTY UNITED WAY	173436			External Affairs	To administer the Diamond Valley Lake volunteer docent program.	01-SEP-17	\$74,999	N	Administered the Diamond Valley Lake volunteer docent program.
PELOTE STRATEGIC CONSULTING & ADVOCACY	180654			External Affairs	To provide legislative consulting services to advance Metropolitan's state policies and objectives.	01-JUL-18	\$190,000	Y	Provided legislative consulting services to advance Metropolitan's state policies and objectives.
QUIGLEY-SIMPSON & HEPPELWHITE, INC.	177668	13-MAR-18	8-2	External Affairs	To provide advertising services including media planning, creative development, and production for a regional mass media communications campaign to increase water awareness and conservation. RFP 1171	13-MAR-18	\$14,700,000	N	Provided advertising services including media planning, creative development, and production for a regional, mass media communications

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-SEP-2021

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
WONNACOTT STRATEGIES, LLC	196901			External Affairs	To provide social media consulting services.	01-JUL-20	\$74,999	N	campaign to increase water awareness and conservation. Provided strategic guidance for Metropolitan's social media advertising.
BIDDLE CONSULTING GROUP, INC.	185395			Human Resources Group	To develop and validate work sample test for Operations and Maintenance Technician IV job classification for electrical and mechanical positions.	14-JAN-19	\$19,000	N	No services were provided.
COMMUNICATION DEVELOPMENT ASSOCIATES, INC.	180572			Human Resources Group	To provide coaching and professional development services for executive management.	21-MAY-18	\$49,500	N	Provided coaching and professional development services for executive management.
THE HAWKINS COMPANY	198441			Human Resources Group	To provide executive recruitment services for the General Manager.	16-SEP-20	\$160,000	N	Provided executive recruitment services for the General Manager.
ORACLE AMERICA, INC.	196268			Information Technology Group	To provide PeopleSoft migration services to Oracle Cloud Infrastructure.	04-MAY-20	\$42,737	N	Provided PeopleSoft migration services to Oracle Cloud Infrastructure.
PLANNET CONSULTING, LLC	179716			Information Technology Group	To provide on-call information technology infrastructure upgrade services.	01-MAY-18	\$249,000	Y	Provided information technology infrastructure upgrade services.
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	194259			Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	18-FEB-20	\$74,999	N	Provided courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	177839			Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-18	\$149,998	N	Provided courses for the Model Water Efficient Landscape Ordinance.
DCSE, INC.	179352			Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1122	01-MAY-18	\$240,000	Y	Provided water resource modeling services.

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Quarterly Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-SEP-2021

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	<u>Value Received</u>
DCSE, INC.	180905			Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-18	\$200,000	Y	Provided remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning.
KIRCHER, CARL C.	202740			Water System Operations Group	To provide data integrity training and laboratory gap assessment for the Water Quality Laboratory.	01-JUN-21	\$3,000	N	Provided data integrity training and laboratory gap assessment for the Water Quality Laboratory.
YORKE ENGINEERING, LLC	171679			Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management. RFQ 1150	01-JUL-17	\$100,000	Y	Provided environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.
Total number of Agreements :									
						Totals	\$17,496,230		

*** End of Report ***

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.
 ** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.
 Board Letter information relates to the most current agreement action.