



● Annual Report of Professional Services Agreements for Fiscal Year 2021/22

Summary

The Annual Report of Professional Services Agreements for FY 2021/22 is submitted in this report.

Purpose

Metropolitan Water District Administrative Code Sections 2700 and 2720: General Manager’s Annual and Quarterly Reports

Attachments

The exhibits list agreements administered by the Office of the General Manager that were recorded as active during FY 2021/22. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

Detailed Report

A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures
A	≤250K	283	202	\$11,805,508
B	>250K	84	70	\$38,671,475
C	Terminated	145	93	\$5,600,888
	TOTAL	512	365	\$56,077,871

The Legal Department’s expenditures during FY 2021/22 totaled \$2,290,337 with 191 active agreements and 23 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and the qualifications necessary for the satisfactory performance of the services required and are routinely obtained through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under
 From 01-JUL-2021 To 30-JUN-2022**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
IMERGE CONSULTING, INC.	205929	Administration Group	To provide technical and procurement support services for the enterprise content management system.	01-JAN-22	\$38,700	N
JCL CONSULTING GROUP, INC.	209229	Administration Group	To provide facilitation services for a diversity, equity, and inclusion policy roundtable event.	21-JUN-22	\$24,950	N
34 NORTH, INC.	207744	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	170202	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, environmental planning, and general engineering. RFQ 1149	01-APR-17	\$245,000	Y
AECOM TECHNICAL SERVICES, INC.	207831	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$220,000	Y
ANCHOR QEA, LLC	207465	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$200,000	Y
BRENNAN, JEWETT & ASSOCIATES	182385	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on agricultural analysis and real property appraisal services. RFQ 1149	01-OCT-18	\$80,000	Y
CBEC, INC.	182308	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on collaborative science, flood management, modeling analyses, water quality planning, scientific/technical report writing, and outreach. RFQ 1149	01-AUG-18	\$245,000	Y
COMPASS RESOURCE MANAGEMENT, LTD.	207745	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$120,000	Y
CRAMER FISH SCIENCES	207466	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$245,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	172856	Bay Delta Initiatives	To provide on-call professional and technical services for the evaluation of the Yolo Bypass Salmonid Habitat Restoration and Fish Passage EIR/EIS. RFQ 1149	01-JUN-17	\$180,000	Y

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** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ENVIRONMENTAL SCIENCE ASSOCIATES	208389	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUN-22	\$240,000	Y
FISH & WILDLIFE SERVICE	197594	Bay Delta Initiatives	To provide fish abundance and occupancy estimation research for Chinook salmon in the Bay-Delta.	01-SEP-20	\$24,183	N
FORKEL, DAVID	188998	Bay Delta Initiatives	To provide management services for Metropolitan's Bay-Delta properties.	01-JUN-19	\$220,000	Y
GEI CONSULTANTS, INC.	207260	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$200,000	Y
HDR ENGINEERING, INC.	207467	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$200,000	Y
HULTGREN - TILLIS ENGINEERS	207746	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$100,000	Y
HUMBOLDT STATE UNIVERSITY	193516	Bay Delta Initiatives	To develop environmental DNA assays for Chinook salmon ecotypes.	02-JAN-20	\$105,324	N
HUMBOLDT STATE UNIVERSITY	192216	Bay Delta Initiatives	To integrate molecular methods into predator diet analyses to advance understanding of juvenile Chinook salmon predation mortality in the Bay-Delta.	01-JAN-20	\$240,876	N
HYDROFOCUS, INC.	207247	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$245,000	Y
HYDROFOCUS, INC.	169723	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, scientific/technical writing, and outreach. RFQ 1149	01-MAR-17	\$240,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ICF JONES & STOKES, INC.	169725	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, scientific/technical writing, and outreach. RFQ 1149	01-MAR-17	\$245,000	Y
ICF JONES & STOKES, INC.	207468	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$245,000	Y
JA SPEZIA CONSULTING	207182	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$120,000	Y
JACOBS ENGINEERING GROUP, INC.	207747	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$200,000	Y
JMEEK AGRIBUSINESS MANAGEMENT	177525	Bay Delta Initiatives	To provide farm and habitat management technical assistance in the Bay-Delta.	01-NOV-17	\$175,000	N
KJELDTSEN, SINNOCK & NEUDECK, INC.	207773	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$180,000	Y
KJELDTSEN, SINNOCK & NEUDECK, INC.	170598	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, general engineering, and surveying and mapping services. RFQ 1149	01-APR-17	\$75,000	Y
KLEINSCHMIDT ASSOCIATES	181438	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, general engineering, and technical writing. RFQ 1149	01-JUL-18	\$150,000	Y
MBK ENGINEERS	207259	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$200,000	Y
MOFFATT & NICHOL	181293	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, and general engineering. RFQ 1149	01-JUL-18	\$245,000	Y

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OREGON STATE UNIVERSITY	187386	Bay Delta Initiatives	To provide spatially explicit models for the estimation of fish occurrence in the Bay-Delta.	01-JUL-19	\$193,436	N
RESOURCE MANAGEMENT ASSOCIATES, INC.	207748	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$245,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	173661	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on ecosystem planning, collaborative science, hydrologic and hydrodynamic modeling, water quality, and information technology related services. RFQ 1149	01-SEP-17	\$200,000	Y
TETRA TECH, INC.	207264	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$230,000	Y
UNDERSTANDING AG, LLC	190925	Bay Delta Initiatives	To provide technical support for regenerative agricultural methods.	04-NOV-19	\$33,000	N
UNIVERSITY OF CALIFORNIA, DAVIS	208298	Bay Delta Initiatives	To provide a study on natural markers to quantify population-level benefits of floodplains for salmon.	15-APR-22	\$163,872	N
UNIVERSITY OF CALIFORNIA, DAVIS	204360	Bay Delta Initiatives	To provide coordination and facilitation services related to analysis of opportunities for island-wide improvements.	15-AUG-21	\$39,316	N
ALDEA SERVICES, INC.	195671	Engineering Services Group	To provide on-call tunnel design engineering services. RFQ 1220	01-APR-20	\$240,000	Y
AURORA INDUSTRIAL HYGIENE, INC.	193437	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-JAN-20	\$45,000	Y
BENTLEY SYSTEMS, INC.	187552	Engineering Services Group	To provide upgrades to the OpenPlant Piping and Instrumentation Diagram and OpenPlant Modeler systems.	01-MAY-19	\$72,200	N
BLACK & VEATCH CORPORATION	194926	Engineering Services Group	To provide on-call asset management program planning and development services. RFQ 1216	01-MAR-20	\$245,000	Y

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BROWN AND CALDWELL	171392	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$245,000	Y
BUREAU VERITAS NORTH AMERICA, INC.	189668	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$240,000	Y
C A DAVIS ENGINEERING	190186	Engineering Services Group	To provide seismic resilience consulting services for Metropolitan's water system.	01-NOV-19	\$45,000	N
CAROLLO ENGINEERS, INC.	171390	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$240,000	Y
CH2M HILL ENGINEERS, INC.	168629	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-MAR-17	\$245,000	Y
CLARK SEIF CLARK, INC.	194100	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-FEB-20	\$45,000	Y
DEWBERRY ENGINEERS, INC.	206982	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-APR-22	\$200,000	Y
FUGRO USA LAND, INC.	203129	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-JUL-21	\$245,000	Y
GEOPENTECH, INC.	194903	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
GHD, INC.	194262	Engineering Services Group	To provide on-call asset management program planning and development services. RFQ 1216	01-FEB-20	\$245,000	Y
HMC ARCHITECTS	183098	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1182	01-NOV-18	\$247,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HSI GROUP, INC.	189667	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
ISLE, INC.	196851	Engineering Services Group	To research building information modeling, engineering data management, and dam safety data technologies.	01-JUL-20	\$200,000	N
KENNEDY/JENKS CONSULTANTS, INC.	208901	Engineering Services Group	To provide engineering support services during construction of the Sepulveda Feeder Interconnection Electrical Upgrades. RFQ 1215	10-MAY-22	\$200,000	N
KLEINFELDER, INC.	194904	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
KOA CORPORATION	205882	Engineering Services Group	To provide worksite traffic control plans for the Sepulveda Feeder Inspection Project.	01-DEC-21	\$70,000	N
LA CANADA DESIGN GROUP, INC.	183099	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
M.S. HATCH CONSULTING, LLC	201200	Engineering Services Group	To provide stormwater consulting services.	01-MAR-21	\$40,000	N
MCMILLEN JACOBS ASSOCIATES	199646	Engineering Services Group	To provide tunnel consulting services for the Perris Valley Pipeline South Interstate 15 undercrossing project. RFQ 1220	01-DEC-20	\$245,000	N
MEAD AND HUNT, INC.	161821	Engineering Services Group	To provide on-call hydraulic modeling services. RFQ 1093	01-MAY-16	\$245,000	Y
MWA ARCHITECTS, INC.	183100	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
NORTHWEST HYDRAULIC CONSULTANTS, INC.	206973	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-22	\$200,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ON-SITE TECHNICAL SERVICES, INC.	189666	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
PARSONS CONSTRUCTORS, INC.	207999	Engineering Services Group	To assist with negotiating a Project Labor Agreement with the building and construction trades unions. RFP 1307	01-MAY-22	\$75,000	N
PLAN B SOLUTIONS, LLC	202728	Engineering Services Group	To provide engineering design review and support services for the Colorado River Aqueduct 69 kV and 230 kV power transformer replacement.	01-JUN-21	\$49,000	N
PROJECT PARTNERS, LLC	197446	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-20	\$245,000	Y
RHA, LLC	192707	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
RICHARD BRADY & ASSOCIATES	195141	Engineering Services Group	To provide on-call engineering services for water treatment facilities and conveyance, storage, and distribution facilities. RFQ 1215	01-MAR-20	\$240,000	Y
SCOTT FOSTER ENGINEERING, INC.	206918	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-22	\$200,000	Y
SCS GLOBAL SERVICES	208711	Engineering Services Group	To provide greenhouse gas emissions inventory verification for The Climate Registry and the California Air Resources Board.	01-JUN-22	\$74,000	N
SENTURUS, INC.	196913	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-20	\$245,000	Y
STANTEC CONSULTING SERVICES, INC.	208311	Engineering Services Group	To provide engineering services for preliminary investigations in the western region for water supply reliability improvements. RFQ 1215	02-MAY-22	\$249,000	N
STRATEGIC VALUE SOLUTIONS, INC.	192708	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y

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TE CONNECTIVITY CORPORATION	203984	Engineering Services Group	To provide training and oversight for installation of heat-shrink termination kits for paper-insulated lead-covered cables at the Iron Mountain Pumping Plant.	24-SEP-21	\$35,000	N
TETRA TECH, INC.	204108	Engineering Services Group	To develop a single-jurisdiction Local Hazard Mitigation Plan to qualify for Federal and State assistance programs. RFP 1279	01-SEP-21	\$245,000	N
TETRA TECH, INC.	165261	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-OCT-16	\$245,000	Y
VALUE MANAGEMENT STRATEGIES, INC.	192709	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$240,000	Y
WEST CONSULTANTS, INC.	200724-01	Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	01-FEB-22	\$150,000	Y
WEST CONSULTANTS, INC.	170947	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	24-APR-17	\$245,000	Y
ARELLANO ASSOCIATES, LLC	208768	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-JUN-22	\$140,000	N
ATTORE AND ASSOCIATES, LLC	207139	External Affairs	To provide legislative consulting services to advance Metropolitan's One Water infrastructure and conservation projects in the Southern California region.	01-MAR-22	\$100,800	Y
CAPITOL ADVOCACY, LLC	192104	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
DAKOTA COMMUNICATIONS, LLC	206787	External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	11-APR-22	\$200,000	N
FAIRBANK, MASLIN, MAULLIN, METZ & ASSOCIATES	207808	External Affairs	To conduct research on public attitudes and awareness of potable reuse and the Regional Recycled Water Program. RFQ 1294	25-APR-22	\$113,750	N

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HYDROFOCUS, INC.	208649	External Affairs	To provide public outreach support services for strategic priorities in the Bay-Delta. RFQ 1291	01-JUN-22	\$75,000	Y
JGC GOVERNMENT RELATIONS, INC.	196854	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-20	\$190,000	Y
KADESH & ASSOCIATES, LLC	192740	External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-20	\$160,000	Y
KATZ AND ASSOCIATES, INC.	202135	External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	18-MAY-21	\$249,500	N
KEARNS & WEST, INC.	206036	External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	01-JAN-22	\$240,000	N
KEEN INDEPENDENT RESEARCH, LLC	200294	External Affairs	To provide diversity, equity, and inclusion consulting services. RFP 1258	15-JAN-21	\$150,000	N
OCCIDENTAL COLLEGE	191499	External Affairs	To provide technical advisory services for the Solar Cup.	01-NOV-19	\$49,999	Y
PELOTE STRATEGIC CONSULTING & ADVOCACY	203016	External Affairs	To provide legislative consulting services to advance Metropolitan's state policies and objectives.	01-JUL-21	\$185,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	192350	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
STUDIO L	202124-01	External Affairs	To provide on-call graphic design services.	01-MAY-22	\$49,999	Y

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THE LAGRANT GROUP, INC.	204625	External Affairs	To provide marketing and strategic consulting services for diverse multicultural media outreach.	01-OCT-21	\$75,000	N
THE SCOTTIE GROUP	198247	External Affairs	To provide meeting facilitation and management consulting services for diversity, equity, and inclusion.	01-AUG-20	\$65,000	N
VAN NESS FELDMAN, LLP	199474-01	External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-22	\$130,000	Y
WONNACOTT STRATEGIES, LLC	203197	External Affairs	To provide social media consulting services.	01-JUL-21	\$74,999	Y
YAMAMOTO, BARBARA T.	204569	External Affairs	To provide media research and creative writing services.	08-SEP-21	\$49,999	N
ALLIANT INSURANCE SERVICES, INC.	199664-01	Finance Group	To provide insurance brokerage services. RFP 1256	01-JAN-22	\$100,000	Y
BACKSTROM MCCARLEY BERRY & CO., LLC	198552	Finance Group	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
CHEIRON, INC.	205552	Finance Group	To provide actuarial valuation consulting services for Other Postemployment Benefits (OPEB).	01-DEC-21	\$49,900	Y
HAWKINS, DELAFIELD & WOOD	61887	Finance Group	To provide arbitrage and rebate services for Metropolitan's bonds.	01-SEP-04	\$60,000	Y
HAZELRIGG CLAIMS MANAGEMENT SERVICES	168260	Finance Group	To administer Metropolitan's self-insured liability and property claims program. RFP 1147	01-FEB-17	\$125,000	Y
MACIAS GINI & O'CONNELL, LLP	195217	Finance Group	To provide tools and training to identify contracts and transactions subject to Government Accounting Standards Board Statement No. 87.	31-MAR-20	\$65,000	N

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PFM FINANCIAL ADVISORS, LLC	198551	Finance Group	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
SWAP FINANCIAL GROUP, LLC	70947	Finance Group	To provide financial services for Metropolitan's interest rate swap program. RFQ 740	01-AUG-05	\$240,000	Y
TOMORROW'S TALENT, LLC	207832	Finance Group	To develop work-based learning opportunities and support student engagement and onboarding in the field of information technology/cybersecurity.	01-MAY-22	\$70,000	N
WILLDAN FINANCIAL SERVICES	197440	Finance Group	To administer the Water Standby Charge Program. RFP 1245	01-JAN-21	\$105,000	Y
AGREEMENT DYNAMICS, INC.	205042	Human Resources Group	To provide training, facilitation, and coaching services.	01-OCT-21	\$49,500	Y
BIDDLE CONSULTING GROUP, INC.	208203	Human Resources Group	To provide statistical analysis and development of nondiscrimination plans required by the State of California.	25-APR-22	\$49,999	N
BIDDLE CONSULTING GROUP, INC.	178492	Human Resources Group	To perform job analysis and develop written tests for Metropolitan job classifications.	01-FEB-18	\$15,000	N
CA SHORT COMPANY	158781	Human Resources Group	To support the Employee Service Awards Program and provide an online company store. RFP 1103	01-APR-16	\$245,000	Y
CPS HR CONSULTING	209477	Human Resources Group	To provide human resource consulting services to assist with addressing recommendations on hiring, recruitment, and promotion from the California State Audit.	01-JUN-22	\$50,000	N
FOSTERING EXECUTIVE LEADERSHIP, INC.	197127	Human Resources Group	To provide on-call coaching and professional development services for executive management.	01-JUL-20	\$249,500	Y
FRANKLIN COVEY CLIENT SALES, INC.	195396	Human Resources Group	To provide on-call professional development training.	01-MAY-20	\$44,900	Y

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GLENDALÉ ADVENTIST OCCUPATIONAL MEDICINE CENTER	151214	Human Resources Group	To provide as-needed occupational medical and mobile clinic services. RFP 1083	01-APR-15	\$165,000	Y
JEANNE HARTLEY CONSULTING	207103	Human Resources Group	To provide coaching, training, and organizational development services.	01-MAR-22	\$49,500	N
KORN FERRY (US)	208520	Human Resources Group	To provide recruitment services for Finance Group Manager, Budget Unit Manager, and Rates, Charges, and Financial Planning Unit Manager positions.	15-MAY-22	\$210,000	N
LA PAZ REGIONAL HOSPITAL, INC.	189595	Human Resources Group	To provide occupational medical services.	01-AUG-19	\$24,000	N
M.C. RANDALL, MD	192721	Human Resources Group	To provide occupational medicine consulting services.	01-APR-20	\$43,200	Y
MANAGED HEALTH NETWORK	208702	Human Resources Group	To provide employee assistance program services.	01-JUN-22	\$49,999	Y
MANAGED HEALTH NETWORK	172044	Human Resources Group	To provide employee assistance program services.	01-JUN-17	\$59,999	Y
MLE CONSULTING, INC.	198030	Human Resources Group	To provide executive leadership consulting services.	01-AUG-20	\$60,000	Y
MOMENTS OF FOCUS, LLC	202096-01	Human Resources Group	To provide on-call professional development training.	01-MAY-22	\$49,500	Y
NATIONAL SAFETY COMPLIANCE, INC.	193219	Human Resources Group	To provide as-needed drug testing services required by the State of California Department of Transportation.	01-JAN-20	\$45,000	N
NELSON LEADERSHIP, INC.	190211	Human Resources Group	To provide coaching, training, and organizational development services.	26-AUG-19	\$49,000	N

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O'BRIEN, NINA F.	203144	Human Resources Group	To provide professional development training for management.	01-AUG-21	\$49,000	Y
OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA	198684	Human Resources Group	To provide occupational medical services.	16-OCT-20	\$45,000	N
POTENCIUM	197099	Human Resources Group	To provide on-call professional development training.	01-OCT-20	\$49,500	Y
POV COLLABORATIVE, INC.	207391	Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-22	\$61,200	N
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	206097	Human Resources Group	To provide occupational medical services.	01-MAR-22	\$45,000	N
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	203141	Human Resources Group	To provide on-call professional development training.	01-JUL-21	\$25,000	Y
SHAW HR CONSULTING, INC.	206086	Human Resources Group	To provide disability compliance consulting services.	01-JAN-22	\$74,999	Y
TAU, EMANUEL	192616	Human Resources Group	To provide on-call threat assessment services to ensure a safe workplace.	01-NOV-19	\$249,999	Y
THE PRAXIS GROUP	195393	Human Resources Group	To provide on-call coaching, training, and organizational development services.	01-APR-20	\$49,500	Y
TIANA SANCHEZ INTERNATIONAL, LLC	195395	Human Resources Group	To provide on-call keynote speaking, coaching, training and organization development services.	01-MAY-20	\$24,900	N
TRISTAR RISK MANAGEMENT	202407	Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-21	\$165,000	Y

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WERNER, DARRYL	202980	Human Resources Group	To provide occupational medical services.	01-SEP-21	\$45,000	N
WORKTALK COMMUNICATIONS CONSULTING, LLC	202097-01	Human Resources Group	To provide business writing and communication training.	01-JUN-22	\$35,000	Y
1CSR, INC.	190105	Information Technology Group	To provide on-call project management and control services for cybersecurity operations center projects. RFQ 1200	01-AUG-19	\$249,900	Y
ACME RF, INC.	204152	Information Technology Group	To provide microwave system permit application services for the City of Pasadena.	01-SEP-21	\$21,000	N
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	193393	Information Technology Group	To provide on-call database application support services. RFQ 1213	01-JAN-20	\$200,000	Y
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	201608-01	Information Technology Group	To provide on-call project management and control services for cloud migration and modernization. RFQ 1200	01-JUN-22	\$249,999	Y
COMPUTER AID, INC.	203560	Information Technology Group	To provide technical support for the ServiceNow application.	01-AUG-21	\$36,000	N
CSI TELECOMMUNICATIONS, INC.	197849	Information Technology Group	To provide microwave frequency coordination and licensing services.	01-SEP-20	\$49,999	N
DHI WATER & ENVIRONMENT, INC.	205684	Information Technology Group	To provide a pilot of the WaterNet Advisor and Water Distribution Online software.	15-NOV-21	\$20,000	N
DIGITAL SCEPTER CORPORATION	198567	Information Technology Group	To provide on-call network security support services.	01-SEP-20	\$74,999	Y
EASTERN CAPITAL TECHNOLOGIES, LLC	202532	Information Technology Group	To provide wireless site surveys for Wi-Fi upgrade of the Weymouth Water Treatment Plant. RFQ 1200	01-JUN-21	\$149,870	N

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EASTERN CAPITAL TECHNOLOGIES, LLC	199714	Information Technology Group	To provide wireless site surveys for Wi-Fi upgrade of the Metropolitan Headquarters Building. RFQ 1200	01-DEC-20	\$66,620	N
EASTERN CAPITAL TECHNOLOGIES, LLC	206315	Information Technology Group	To provide IBM QRadar Security Information and Event Management (SIEM) deployment services. RFQ 1212	01-MAY-22	\$82,375	N
EPICTEK, LLC	207666	Information Technology Group	To provide technical support for DataSplice 6.0 upgrade.	15-JUN-22	\$36,250	N
FIELDS CONSULTING SERVICES, INC.	191843	Information Technology Group	To provide on-call technical support for Maximo. RFQ 1223	01-OCT-19	\$245,000	Y
GARTNER, INC.	204293	Information Technology Group	To provide enterprise data analytics, use-case analysis, strategic plan, and proof of concept implementation. RFP 1281	01-OCT-21	\$247,500	N
GOLDEN STAR TECHNOLOGY, INC.	194171	Information Technology Group	To provide on-call project management and control services for Microsoft Windows upgrade. RFQ 1200	01-FEB-20	\$249,000	Y
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	200174	Information Technology Group	To provide technical support services for the Motorola two-way radio system upgrade.	04-JAN-21	\$49,999	N
INFORMATION MANAGEMENT RESOURCES, INC.	192209	Information Technology Group	To provide on-call cybersecurity services. RFQ 1212	01-NOV-19	\$200,000	Y
KAYGEN, INC.	190878	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-AUG-19	\$200,000	Y
MORRIS & WILLNER PARTNERS, INC.	191168	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-SEP-19	\$200,000	Y
MOTOROLA SOLUTIONS, INC.	206189	Information Technology Group	To provide system technology integration services for the MOTOTRBO Capacity Max radio communications pilot.	01-MAR-22	\$30,000	N

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NTH GENERATION COMPUTING, INC.	204519	Information Technology Group	To provide VMware infrastructure virtualization design and implementation services.	13-SEP-21	\$48,000	N
NV5	198375	Information Technology Group	To provide project management support services for the boardroom audiovisual technology upgrade.	01-SEP-20	\$145,000	N
ORACLE AMERICA, INC.	202735	Information Technology Group	To provide Oracle Cloud Infrastructure support services.	21-MAY-21	\$42,737	N
PLANET TECHNOLOGIES, INC.	192328	Information Technology Group	To provide on-call technical support services for Microsoft Azure application. RFQ 13081	01-NOV-19	\$200,000	Y
RESOURCEPERTS	190958	Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1200	01-SEP-19	\$249,000	Y
SENTURUS, INC.	198723	Information Technology Group	To provide report development support for the Real Property Business Management System.	01-NOV-20	\$200,000	N
SOLUTIONS SIMPLIFIED	206141	Information Technology Group	To provide on-call privileged access management support services.	01-FEB-22	\$100,000	Y
TECH/KNOWLEDGE, INC.	190899	Information Technology Group	To provide technical support services for the Automatic Meter Reading Radio Upgrade Pilot Project.	01-SEP-19	\$49,999	N
TRINUS CORPORATION	200888-01	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-FEB-22	\$200,000	Y
TRINUS CORPORATION	190940	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-SEP-19	\$200,000	Y
VEDAINFO, INC.	194618	Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1200	01-APR-20	\$240,000	Y
WORK TECHNOLOGY CORPORATION	193991	Information Technology Group	To provide on-call technical support for WorkTech applications.	01-APR-20	\$49,999	Y

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Z CONSULTING GROUP, INC.	196048	Information Technology Group	To provide on-call telecommunications consulting services.	01-JUN-20	\$45,000	Y
3I STRATEGIES, LLC	207135	Office Of The General Manager	To provide strategic advice and assessment of Metropolitan's One Water agenda.	01-FEB-22	\$220,000	Y
ABKIAN MANAGEMENT CONSULTANTS, INC.	206969	Office Of The General Manager	To provide strategic management and information technology advisor support services.	17-JAN-22	\$217,500	N
JONES, LORENZO	208886	Office Of The General Manager	To provide equal employment opportunity support services.	01-JUN-22	\$225,000	N
MEYERS NAVE, A PROFESSIONAL CORPORATION	207654	Office Of The General Manager	To provide equal employment opportunity legal advice and support services.	27-FEB-22	\$225,000	N
RELAY TEAM, LLC	204926	Office Of The General Manager	To provide strategic advice for Metropolitan's One Water agenda and key initiatives including employee and board relations, drought response programs and messaging, and partnerships with community groups, stakeholders, and member agencies.	01-JUL-21	\$220,000	Y
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide strategic advice on local, state, and international water and power resource issues.	11-JUL-11	\$125,000	Y
SMITH, EDWARD W.	153601	Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	01-JUN-15	\$100,000	Y
MCSHANE, THOMAS A.	201770	Operations Administration	To provide security system consulting services.	01-JUN-21	\$25,000	N
ALTA PLANNING + DESIGN, INC.	207298	Real Property	To design a trail between Diamond Valley Lake and Lake Skinner.	15-MAR-22	\$49,750	N
ARMSTRONG & WALKER LANDSCAPE ARCHITECTURE	205832	Real Property	To provide landscape and irrigation design services for the Metropolitan Headquarters Building.	13-DEC-21	\$7,900	N

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BAE URBAN ECONOMICS, INC.	197752	Real Property	To provide real estate financial analysis support for lease of Metropolitan agricultural lands.	01-AUG-20	\$45,000	N
BENDER ROSENTHAL, INC.	200340-01	Real Property	To provide on-call real estate support services for right-of-way, cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-JAN-22	\$220,000	Y
CHICO STATE ENTERPRISES	198534	Real Property	To conduct research to increase understanding of regenerative agriculture and carbon sequestration.	01-NOV-20	\$150,000	Y
COLLIERS INTERNATIONAL HOLDINGS, INC.	202154-01	Real Property	To provide on-call real estate support services for cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-MAY-22	\$150,000	Y
INTEGRA REALTY RESOURCES - LOS ANGELES	200167-01	Real Property	To provide on-call real estate support services for rental surveys and appraisals. RFQ 1230	01-JAN-22	\$200,000	Y
MASBUILD, INC.	206243	Real Property	To provide a strategic assessment and develop a building standard for planning and implementing a comprehensive blueprint on space optimization, departmental change management, and facility upgrades. RFP 1288	16-DEC-21	\$116,000	N
MIRVIS, KENNETH	203228	Real Property	To provide technical writing and communications training services.	01-JUL-21	\$25,000	Y
PARAGON PARTNERS, LTD.	199309	Real Property	To provide on-call real estate support services for right-of-way, technical expertise, relocation, cost/feasibility studies, and rental surveys. RFQ 1230	01-NOV-20	\$150,000	Y
RIGGS & RIGGS, INC.	201125-01	Real Property	To provide on-call real estate support services for appraisals. (Former Employee) RFQ 1230	01-MAR-22	\$220,000	Y

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STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property	To provide fishery management services for Diamond Valley Lake.	24-SEP-96	\$250,000	Y
THE MAXIMA GROUP, LLC	201513	Real Property	To provide real estate market research and economic analysis services.	01-MAR-21	\$49,000	N
WIZARD SOFTWARE SOLUTIONS	152326	Real Property	To provide annual hosting and support services for the REportfolio Lease Management System. RFP 987	01-JUN-15	\$50,000	Y
APPLIED EARTHWORKS, INC.	205464	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for cultural resources management. RFQ 1265	01-MAR-22	\$100,000	Y
ASCENT ENVIRONMENTAL, INC.	186777	Sustainability,Resilience& Innov	To provide trails plan support services for land adjacent to Diamond Valley Lake, Lake Skinner, and the Southwestern Riverside County Multi-Species Reserve. RFQ 1143	01-MAR-19	\$245,000	N
ASPEN ENVIRONMENTAL GROUP	205479	Sustainability,Resilience& Innov	To provide environmental support services for the Copper Basin Discharge Valve Replacement and Access Road Improvements Project. RFQ 1143	10-NOV-21	\$240,000	N
BLOOM BIOLOGICAL, INC.	205466	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-22	\$150,000	Y
DUDEK	186052	Sustainability,Resilience& Innov	To provide the Unarmored Threespine Stickleback and Upper Santa Clarita River Watershed Management Plan. RFQ 1143	28-JAN-19	\$243,000	N
DUDEK	180575	Sustainability,Resilience& Innov	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-JUN-18	\$240,000	Y
ECORP CONSULTING, INC.	205467	Sustainability,Resilience& Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-22	\$240,000	Y
ENVIRONMENTAL INTELLIGENCE, LLC	168179	Sustainability,Resilience& Innov	To provide on-call environmental services for biological resources management and regulatory permitting and guidance. RFQ 1143	01-MAR-17	\$175,000	Y

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GLENN LUKOS ASSOCIATES, INC.	205469	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-22	\$150,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	205470	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	167249	Sustainability,Resilience& Innov	To provide environmental planning support services for the Orange County Feeder Relining Project. RFQ 1048	01-DEC-16	\$240,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	168184	Sustainability,Resilience& Innov	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	203422	Sustainability,Resilience& Innov	To provide environmental support services for the Desert Housing and Property Improvements Program. RFQ 1143	01-AUG-21	\$250,000	N
ISLE, INC.	186416	Sustainability,Resilience& Innov	To provide innovation and technology outreach support services.	01-JAN-19	\$74,999	Y
PSOMAS	168186	Sustainability,Resilience& Innov	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y
PSOMAS	205471	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$240,000	Y
RECON ENVIRONMENTAL, INC.	205472	Sustainability,Resilience& Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-22	\$240,000	Y
RINCON CONSULTANTS, INC.	205473	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$240,000	Y

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RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	130804	Sustainability,Resilience& Innov	To provide management services for the Lake Mathews Multi-Species Reserve.	30-SEP-13	\$200,000	Y
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	205474	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-22	\$245,000	Y
SWCA ENVIRONMENTAL CONSULTANTS	205475	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$100,000	Y
TIERRA DATA, INC.	205476	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-22	\$200,000	Y
A&N TECHNICAL SERVICES, INC.	192120	Water Resource Management Grp	To analyze the cost-effectiveness of urban water conservation advertising campaigns. RFQ 1192	01-NOV-19	\$200,000	Y
A&N TECHNICAL SERVICES, INC.	201957	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	10-MAY-21	\$150,000	N
ARCADIS U.S., INC.	203179	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	N
ASPEN GLOBAL CHANGE INSTITUTE	199679	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-DEC-20	\$33,000	N
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	203180	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$240,000	N

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CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201612	Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-21	\$74,999	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201209	Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	01-JUL-21	\$249,999	N
DANIEL B. STEPHENS & ASSOCIATES, INC.	202693	Water Resource Management Grp	To update and provide training on the Salinity Economic Impact Model.	01-JUN-21	\$50,000	N
DAVIS FARR, LLP	190830	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local resource program projects.	01-NOV-19	\$49,999	Y
DCSE, INC.	201973-01	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-22	\$240,000	Y
FLUME, INC.	207567	Water Resource Management Grp	To provide data analysis of household indoor and outdoor water use trends in the Metropolitan service area.	01-APR-22	\$225,000	N
G3LA, LLC	206788	Water Resource Management Grp	To provide courses for the California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1292	01-MAR-22	\$235,000	Y
HAZEN AND SAWYER	206196	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	01-JAN-22	\$50,000	N
ISLE, INC.	203178	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	N
MADDAUS WATER MANAGEMENT, INC.	197930	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	N

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**All Active Agreements \$250,000 and Under
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<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
MAUREEN ERBEZNIK AND ASSOCIATES	187132	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	15-APR-19	\$74,875	N
MEANS CONSULTING, LLC	201491	Water Resource Management Grp	To provide facilitation support services for the Integrated Resources Plan. (Former Employee)	05-MAR-21	\$20,000	N
MISSION RESOURCE CONSERVATION DISTRICT	190586	Water Resource Management Grp	To provide inspection and verification services for turf removal projects.	01-SEP-19	\$49,999	N
O'CAIN CONSULTING, INC.	187705	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	22-APR-19	\$74,850	N
PACIFIC INSTITUTE FOR STUDIES IN DEVELOPMENT ENVIRONMENT AND SECURITY	200195	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-JAN-21	\$33,000	N
PAUL REDVERS BROWN, INC.	204681	Water Resource Management Grp	To provide facilitation support services for the Metropolitan Board of Directors retreat.	08-SEP-21	\$25,000	N
PAUL REDVERS BROWN, INC.	196267	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-APR-20	\$74,999	N
PLANETSCAPE AI, LLC	188319	Water Resource Management Grp	To estimate the multiplier effect for turf replacement and the reversion rate using aerial imagery.	01-JUN-19	\$70,000	Y
RAMOS, KATHY	187708	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program. (Former Employee)	22-MAY-19	\$74,875	N
RESPEC	190023	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-OCT-19	\$240,000	Y

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit A)
All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ROOP, HEIDI ANNE	200733	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-FEB-21	\$33,000	N
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	198486	Water Resource Management Grp	To provide research support services for the California Data Collaborative.	01-NOV-20	\$40,000	Y
STANTEC CONSULTING SERVICES, INC.	197329	Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-SEP-20	\$95,000	Y
UDALL, BRADLEY HUNT	201351	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-MAR-21	\$33,000	N
WATERSTART	207175	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	15-APR-22	\$150,000	N
WATERWISE CONSULTING, INC.	206789	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1293	01-MAR-22	\$200,000	Y
ALLIED RELIABILITY, INC.	198292	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
ARCHER ENERGY SOLUTIONS, LLC	196128	Water System Operations Group	To provide regulatory compliance services for North American Electric Corporation reliability standards.	01-MAY-20	\$220,230	N
ARMS RELIABILITY ENGINEERS, LLC	197940	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	194279	Water System Operations Group	To provide on-call shop drawing detailing and drafting services. (Former Employee) RFQ 1233	01-MAR-20	\$200,000	Y
CLARK SEIF CLARK, INC.	183553	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CONDITION MONITORING SERVICES, INC.	195140	Water System Operations Group	To provide on-call technical support services for pumping plant transformers.	01-JUN-20	\$45,000	Y
CWE	198548	Water System Operations Group	To provide on-call environmental services for wastewater and stormwater management.	01-NOV-20	\$49,900	Y
DCSE, INC.	207775	Water System Operations Group	To provide technical support for PRIMA system user interface and upgrade.	04-APR-22	\$69,140	N
EHS INTERNATIONAL, INC.	207257	Water System Operations Group	To provide safety and regulatory training.	01-MAR-22	\$60,000	Y
EMSL ANALYTICAL, INC.	192142	Water System Operations Group	To provide as-needed industrial hygiene laboratory services.	01-JAN-20	\$49,999	Y
ENTHALPY ANALYTICAL, LLC	183630	Water System Operations Group	To provide as-needed analytical laboratory testing services.	01-JUL-19	\$60,000	Y
FRONTIER ENERGY, INC.	203625	Water System Operations Group	To provide regulatory fleet inventory consulting services.	19-JUL-21	\$49,780	N
GEOFORM, INC.	205883	Water System Operations Group	To provide on-call inspection services of fabricated items for Metropolitan's Manufacturing Services Unit.	01-JAN-22	\$49,999	Y
GEOPENTECH, INC.	202166-01	Water System Operations Group	To provide on-call geotechnical consulting services for the West Dam area of Diamond Valley Lake.	01-MAY-22	\$45,000	Y
GEOPENTECH, INC.	133386	Water System Operations Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	01-DEC-12	\$25,000	Y
GEOSYNTEC CONSULTANTS, INC.	202848	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-21	\$240,000	Y

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit A)
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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GLOBAL ENVIRONMENTAL NETWORK, INC.	208297	Water System Operations Group	To provide safety and regulatory training.	01-MAY-22	\$60,000	Y
HEALTH SCIENCE ASSOCIATES, INC.	183554	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183552	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183551	Water System Operations Group	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1180	01-FEB-19	\$80,000	Y
JOHNSON, SMITH AND ASSOCIATES, LLC	196738	Water System Operations Group	To provide on-call technical support for environmental management information systems.	01-JUL-20	\$30,000	Y
KAZARIANS & ASSOCIATES, INC.	205300	Water System Operations Group	To provide technical services to review and update chemical risk management plans for Metropolitan facilities.	01-NOV-21	\$74,999	Y
LEARN CPR 4 LIFE, INC.	208299	Water System Operations Group	To provide safety and regulatory training.	01-MAY-22	\$60,000	Y
MT. SAN ANTONIO COLLEGE	206199	Water System Operations Group	To provide welding and machining instruction services for the Metropolitan Apprenticeship Program.	01-JAN-22	\$54,600	N
NATEC INTERNATIONAL, INC.	207236	Water System Operations Group	To provide safety and regulatory training.	01-MAR-22	\$60,000	Y
NATIONAL SAFETY COUNCIL	204900	Water System Operations Group	To conduct a safety culture assessment of Metropolitan employees.	01-OCT-21	\$74,000	N
NETWORK ENVIRONMENTAL SYSTEMS, INC.	197130	Water System Operations Group	To provide on-call environmental services for hazardous materials and waste management.	01-JUL-20	\$30,000	Y

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit A)
All Active Agreements \$250,000 and Under
From 01-JUL-2021 To 30-JUN-2022

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	
PINNACLE RELIABILITY	205992	Water System Operations Group	To provide on-call asset management program planning and development services. RFQ 1216	01-JAN-22	\$150,000	Y	
RAMBOLL US CONSULTING, INC.	202846	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-21	\$240,000	Y	
TRINITY CONSULTANTS, INC.	203621	Water System Operations Group	To provide on-call air quality consulting services.	01-AUG-21	\$30,000	Y	
UTAH STATE UNIVERSITY	206207	Water System Operations Group	To provide flow meter calibration and hydraulic system support services.	01-MAR-22	\$49,900	Y	
YORKE ENGINEERING, LLC	202896	Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.	01-JUL-21	\$49,999	Y	
ZGLOBAL, INC.	205880	Water System Operations Group	To provide an analysis of how to optimize Metropolitan's hydroelectric resources for Resource Adequacy and Renewable Energy Credits markets.	01-DEC-21	\$11,815	N	
Total Number of Agreements					Totals	\$39,306,347	

283

\$39,306,347

*** End of Report ***

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-JUN-2022**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ABSG CONSULTING, INC.	125738	18-AUG-20	7-2	Engineering Services Group	To provide engineering services for seismic retrofit of the Metropolitan Headquarters Building. RFQ 884	09-JAN-12	\$12,180,000	N
AECOM TECHNICAL SERVICES, INC.	184520	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-JAN-19	\$2,000,000	Y
ARCADIS U.S., INC.	203325	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-JUL-21	\$1,000,000	Y
ARCADIS U.S., INC.	201527	09-MAR-21	7-1	Engineering Services Group	To provide engineering services for preliminary design for the Garvey Reservoir Rehabilitation. RFP 1255	01-APR-21	\$950,000	N
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for Prestressed Concrete Cylinder Pipe Rehabilitation of the Second Lower Feeder. RFQ 1032	02-MAY-16	\$16,000,000	N
BLACK & VEATCH CORPORATION	187819	11-MAY-21	7-4	Engineering Services Group	To provide engineering support services during construction of the Greg Avenue Pump Station Rehabilitation. RFQ 1131	15-MAR-19	\$1,250,000	N
BLACK & VEATCH CORPORATION	202746	08-JUN-21	7-3	Engineering Services Group	To provide engineering and technical studies to support environmental planning activities for conveyance and recharge facilities of the Regional Recycled Water Program. RFP 1263	01-AUG-21	\$7,000,000	N
BLACK & VEATCH CORPORATION	177670	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Rialto Pipeline. RFQ 1168	01-JAN-19	\$2,900,000	N
BROWN AND CALDWELL	177669	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Allen-McColloch pipeline. RFP 1168	01-JAN-19	\$2,000,000	N
CAROLLO ENGINEERS, INC.	180287	14-DEC-21	7-2	Engineering Services Group	To provide engineering design and support services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	30-MAY-18	\$3,600,000	N
CDM SMITH, INC.	206828	09-NOV-21	7-2	Engineering Services Group	To provide engineering services to support the Jensen Water Treatment Plant ozone generation system rehabilitation. RFQ 1215	15-FEB-22	\$800,000	N

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Board Letter information relates to the most current agreement action.



Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-JUN-2022**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved Date</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
CH2M HILL ENGINEERS, INC.	170487	12-APR-22	7-4	Engineering Services Group	To provide preliminary investigations and conceptual design for Metropolitan's Control System Upgrade Program. RFQ 1153	01-JUL-17	\$4,435,000	N
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	196741	15-SEP-20	7-3	Engineering Services Group	To provide technical support services for Colorado River Aqueduct pump plant rehabilitation. (Former Employee) RFP 1242	01-OCT-20	\$500,000	N
FUGRO USA LAND, INC.	202895	11-MAY-21	7-11	Engineering Services Group	To provide geotechnical support services for the Desert Housing and Property Improvements Program. RFQ 1220	15-JUN-21	\$350,000	N
GEI CONSULTANTS, INC.	195335	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GENTERRA CONSULTANTS, INC.	195291	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GEOPENTECH, INC.	175402	15-AUG-17	8-5	Engineering Services Group	To provide geotechnical consulting services for the Prestressed Concrete Cylinder Pipe Program. RFQ 1134	02-OCT-17	\$1,090,000	N
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	164104	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
GEOSYNTEC CONSULTANTS, INC.	202293	13-APR-21	7-4	Engineering Services Group	To provide environmental site assessment services for Colorado River Aqueduct transformer yards. RFQ 1123	01-MAY-21	\$360,000	N
HAZEN AND SAWYER	208195	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the Cabazon Radial Gate Facility upgrades. RFQ 1215	01-JUN-22	\$890,000	N
HDR ENGINEERING, INC.	195285	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1215	01-MAR-20	\$1,000,000	Y

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-JUN-2022**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HDR ENGINEERING, INC.	178378	10-NOV-20	7-2	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	01-AUG-18	\$6,500,000	N
HDR ENGINEERING, INC.	204994	13-JUL-21	7-3	Engineering Services Group	To provide engineering design services for the Gene Pumping Plant Communication Upgrade. RFQ 1215	01-OCT-21	\$275,000	N
HDR ENGINEERING, INC.	205233	14-SEP-21	7-3	Engineering Services Group	To provide engineering services for preliminary design of the Black Metal Mountain 2.4 kV electrical power line upgrade. RFQ 1215	01-NOV-21	\$635,000	N
HDR ENGINEERING, INC.	207495	08-MAR-22	7-4	Engineering Services Group	To provide engineering services for preliminary design of the Colorado River Aqueduct Erosion Control Improvements. RFP 1286	01-APR-22	\$2,800,000	N
HDR ENGINEERING, INC.	202090	13-APR-21	7-4	Engineering Services Group	To provide preliminary design services for the Colorado River Aqueduct 69 kV and 230 kV power transformers replacement. RFP 1252	01-MAY-21	\$1,700,000	N
IBI GROUP	179353	09-JAN-18	8-2	Engineering Services Group	To provide final design for seismic upgrades to the Weymouth administration building. RFQ 1040	26-APR-18	\$630,000	N
IBI GROUP	178689	18-AUG-20	7-3	Engineering Services Group	To provide final design and support services for physical security and audiovisual improvements of the Metropolitan Headquarters Building. RFQ 1040	01-APR-18	\$3,100,000	N
INDUSTRIAL ELECTRIC MACHINERY	192372	10-DEC-19	7-1	Engineering Services Group	To provide condition assessment of the main pump motors for the Colorado River Aqueduct pumping plants. RFP 1227	01-JAN-20	\$350,000	N
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering support services during construction of electrical upgrades and investigations of structures in the Orange County region. RFQ 1131	03-DEC-18	\$2,037,000	N
KENNEDY/JENKS CONSULTANTS, INC.	208099	08-MAR-22	7-8	Engineering Services Group	To provide engineering design and support services for Diamond Valley Lake East Marina utilities improvements. RFQ 1215	01-MAY-22	\$1,500,000	N

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From 01-JUL-2021 To 30-JUN-2022**

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KENNEDY/JENKS CONSULTANTS, INC.	183244	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
LA CANADA DESIGN GROUP, INC.	179354	09-DEC-18	8-5	Engineering Services Group	To provide final design for seismic upgrades to the Water Quality Laboratory and Field Engineering building. RFQ 1040	26-APR-18	\$1,470,000	N
LA CANADA DESIGN GROUP, INC.	207660	08-FEB-22	7-3	Engineering Services Group	To provide preliminary design for functional capabilities upgrade and seismic resiliency of the Water Quality Laboratory. RFQ 1182	01-APR-22	\$4,400,000	N
LEE & RO, INC.	186033	18-AUG-20	7-4	Engineering Services Group	To provide construction inspection and administration services for seismic upgrades and improvements of the Metropolitan Headquarters Building. RFQ 1077	01-FEB-19	\$4,000,000	N
LEE & RO, INC.	141719	09-NOV-21	7-3	Engineering Services Group	To provide engineering design and support services for the Mills Water Treatment Plant electrical upgrades. RFP 1060	01-JAN-14	\$1,927,000	N
LEE & RO, INC.	184519	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
LEE & RO, INC.	208313	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the San Diego Canal Radial Gates Replacement. RFQ 1215	01-JUN-22	\$904,000	N
LEE & RO, INC.	168497	20-AUG-19	8-2	Engineering Services Group	To provide engineering services for final design and support services for replacement of radial gates along the Colorado River Aqueduct. RFQ 1131	01-FEB-17	\$920,000	N
MARRS SERVICES, INC.	185534	11-DEC-18	8-6	Engineering Services Group	To provide construction inspection and contract management services for Colorado River Aqueduct projects. RFP 1189	01-MAR-19	\$5,400,000	N
NINYO & MOORE	156300	09-OCT-18	8-3	Engineering Services Group	To provide environmental monitoring for remediation of the Diemer Treatment Plant basins. RFQ 962	20-SEP-15	\$736,000	N
PARSONS ENVIRONMENT & INFRASTRUCTURE	169323	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAR-17	\$1,000,000	Y

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

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From 01-JUL-2021 To 30-JUN-2022**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PARSONS TRANSPORTATION GROUP, INC.	207556	08-FEB-22	7-2	Engineering Services Group	To provide engineering design services for utility systems replacement at Iron Mountain and Gene pumping plants. RFQ 1215	01-JUN-22	\$2,650,000	N
PSOMAS	164105	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
PURE TECHNOLOGIES US, INC.	174101	15-AUG-17	8-5	Engineering Services Group	To provide electromagnetic inspection of Metropolitan's Prestressed Concrete Cylinder Pipelines. RFQ 1140	01-OCT-17	\$4,200,000	N
RICHARD BRADY & ASSOCIATES	208763	10-MAY-22	7-3	Engineering Services Group	To provide engineering support services during construction of improvements to the La Verne Shops. RFQ 1215	15-JUN-22	\$650,000	N
RICK ENGINEERING COMPANY	164107	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-JAN-17	\$1,000,000	N
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	189483	13-JUL-21	7-6	Engineering Services Group	To provide master planning, preliminary design, and architectural services for the District Housing and Property Improvement Program. RFQ 1198	01-JUL-19	\$5,000,000	N
STANTEC CONSULTING SERVICES, INC.	204603	12-OCT-21	7-3	Engineering Services Group	To provide environmental planning phase engineering support and conceptual-level design services for the advanced water treatment and direct potable reuse facility of the Regional Recycled Water Program. RFP 1283	15-OCT-21	\$6,500,000	N
STANTEC CONSULTING SERVICES, INC.	183184	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-OCT-18	\$2,000,000	Y
STANTEC CONSULTING SERVICES, INC.	198472	14-SEP-21	7-2	Engineering Services Group	To provide engineering design and support services for battery energy storage systems at Metropolitan water treatment plants and facilities. RFQ 1215	13-OCT-20	\$1,450,000	N
SUEZ TREATMENT SOLUTIONS, INC.	204782	17-AUG-21	7-2	Engineering Services Group	To provide engineering and technical services for the Mills Water Treatment Plant ozone control system upgrade.	15-NOV-21	\$430,000	N

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

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TETRA TECH, INC.	207633	08-FEB-22	7-2	Engineering Services Group	To provide preliminary design to rehabilitate the station power and lighting switchrack at the Iron Mountain Pumping Plant. RFQ 1215	01-APR-22	\$650,000	N
TETRA TECH, INC.	196843	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-MAY-20	\$1,000,000	Y
TOWILL, INC.	164106	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
PFM ASSET MANAGEMENT, LLC	188640	14-MAY-19	8-3	Finance Group	To provide investment management services. RFP 1208	01-JUL-19	\$500,000	Y
FLAIRSOFT, LTD.	194762	09-JUN-20	7-6	Information Technology Group	To provide the Real Property Business Management System. RFP 1221	01-SEP-20	\$825,000	N
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	183257	13-JUL-21	7-3	Information Technology Group	To provide engineering and technical support services for the desert region microwave radio wide-area-network upgrade. RFP 1179	28-JAN-19	\$710,000	N
PLANNET CONSULTING, LLC	189535	09-NOV-21	7-14	Information Technology Group	To provide data center migration planning and project management services. RFP 1211	01-AUG-19	\$2,885,000	N
SENSIS, INC.	185391	09-APR-19	7-2	Information Technology Group	To redesign Metropolitan's website. RFP 1186	28-MAY-19	\$1,500,000	N
KPMG, LLP	177666	13-JUL-21	7-1	Office Of The General Auditor	To provide external auditing services. RFP 1167	13-FEB-18	\$2,254,185	N
ASPEN ENVIRONMENTAL GROUP	205465	11-JAN-22	7-1	Sustainability,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$750,000	Y
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Sustainability,Resilience& Innov	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	02-APR-18	\$500,000	N

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Board Letter information relates to the most current agreement action.



Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000
 From 01-JUL-2021 To 30-JUN-2022**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
DUDEK	123159	13-SEP-11	7-1	Sustainability,Resilience&Innov	To provide environmental support services for the Orange County Feeder and San Diego Creek Channel projects. RFQ 956	01-OCT-11	\$485,000	N
DUDEK	191172	11-JUN-19	7-3	Sustainability,Resilience&Innov	To provide environmental monitoring and mitigation compliance for the Orange County Feeder Upper Newport Bay Blow-Off Rehabilitation Project. RFQ 1143	01-SEP-19	\$275,000	N
DUDEK	132013	12-APR-16	7-1	Sustainability,Resilience&Innov	To provide environmental support services for the Distribution System Infrastructure Protection Program. RFQ 956	01-NOV-12	\$3,525,000	N
ENVIRONMENTAL SCIENCE ASSOCIATES	205468	11-JAN-22	7-1	Sustainability,Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$750,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	204602	12-OCT-21	7-3	Sustainability,Resilience&Innov	To provide environmental planning support services for the Regional Recycled Water Program. RFP 1285	01-DEC-21	\$2,800,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	136235	10-SEP-19	8-1	Sustainability,Resilience&Innov	To provide environmental permitting support services for Whitewater Siphons on the Colorado River Aqueduct. RFQ 956	20-MAY-13	\$515,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	173841	10-NOV-20	7-2	Sustainability,Resilience&Innov	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	01-SEP-17	\$2,250,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Sustainability,Resilience&Innov	To provide environmental planning services for the Environmental Impact Report for the Etiwanda Pipeline North Liner Repair Project. RFQ 956	01-MAR-13	\$520,000	N
RINCON CONSULTANTS, INC.	207235	08-FEB-22	7-3	Sustainability,Resilience&Innov	To provide environmental support services for planned facility upgrades at Metropolitan's La Verne site. RFQ 1265	01-MAR-22	\$550,000	N

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RINCON CONSULTANTS, INC.	183447	10-MAY-22	7-2	Sustainability,Resilience& Innov	To provide technical assistance and prepare a Climate Action Plan and California Environmental Quality Act documentation. RFP 1185	22-OCT-18	\$2,200,000	N
RINCON CONSULTANTS, INC.	202036	09-MAR-21	7-1	Sustainability,Resilience& Innov	To provide environmental support services for the Garvey Reservoir Rehabilitation Project. RFQ 1143	01-MAY-21	\$300,000	N
RIVERSIDE COUNTY REGIONAL PARK & OPEN-SPACE DISTRICT	200761	16-JUN-92	8-20	Sustainability,Resilience& Innov	To provide management services for the Southwestern Riverside County Multi-Species Reserve. RFP 1251	01-JUL-21	\$500,000	Y
SESPE CONSULTING, INC.	196469	12-MAY-20	7-1	Sustainability,Resilience& Innov	To provide reclamation plans for San Bernardino County and Riverside County in compliance with the Surface Mining and Reclamation Act for Colorado River Aqueduct repairs. RFP 1209	01-JUN-20	\$510,000	N
TIDES CENTER	190877	11-JUN-19	7-3	Sustainability,Resilience& Innov	To provide off-site mitigation support services for Orange County Feeder Blow-off Structure Rehabilitation.	01-NOV-19	\$550,000	N
ELECTRIC & GAS INDUSTRIES ASSOCIATION	168959	10-APR-18	8-4	Water Resource Management Grp	To administer Metropolitan's water conservation rebate and incentive programs. RFP 1144	01-JUL-17	\$162,000,000	Y
RICHARDSON & COMPANY, LLP	195314	10-MAR-20	8-3	Water Resource Management Grp	To provide audit services for State Water Project charges from the California Department of Water Resources. RFP 1238	01-APR-20	\$5,125,000	N
WATERWISE CONSULTING, INC.	206595	11-JAN-22	7-7	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1289	01-APR-22	\$500,000	Y
CDM SMITH, INC.	203704	17-AUG-21	7-3	Water System Operations Group	To provide engineering and technical services for operation of the Advanced Water Treatment Demonstration Facility for the Regional Recycled Water Program. RFP 1274	01-SEP-21	\$2,750,000	N
NATIONAL WATER RESEARCH INSTITUTE	177343	10-NOV-20	7-3	Water System Operations Group	To assemble and facilitate an independent scientific advisory panel of experts for the Regional Recycled Water Program. RFP 1166	01-APR-18	\$445,000	N

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	
SYSTEMS INTEGRATED, LLC	38951	14-JUL-20	7-5	Water System Operations Group	To provide software maintenance and support services for the supervisory control and data acquisition system.	17-DEC-01	\$362,000	Y	
ZGLOBAL, INC.	172438	13-APR-21	7-5	Water System Operations Group	To provide California Independent System Operator scheduling coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	01-SEP-17	\$733,000	N	
Total Number of Agreements			84				Totals	\$327,688,185	

*** End of Report ***

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
ACTIVE NAVIGATION, INC.	197492			Administration Group	To provide digital asset optimization, taxonomy design, and thesaurus development services for the Enterprise Content Management System.	03-AUG-20	\$200,000	N	Provided digital asset optimization, taxonomy design, and thesaurus development services for the Enterprise Content Management System.
HBR CONSULTING, LLC	172135	11-JUL-17	8-1	Administration Group	To provide digital asset optimization, taxonomy design, and thesaurus development services for implementation of an Enterprise Content Management system. RFP 1154	30-AUG-17	\$1,200,000	N	Provided digital asset optimization, taxonomy design, and thesaurus development services for implementation of an Enterprise Content Management system.
KONICA MINOLTA BUSINESS SOLUTIONS USA, INC.	195241			Administration Group	To provide technical services for conversion of Adobe EForms to SharePoint Nintex adaptive forms.	01-APR-20	\$248,570	N	Provided technical services for the conversion of Adobe EForms to SharePoint Nintex adaptive forms.
34 NORTH, INC.	170203			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta Live web-based development. RFQ 1149	01-APR-17	\$240,000	Y	Provided professional and technical services for Bay-Delta Live web-based development.
5RMK, INC.	169719			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	01-MAR-17	\$200,000	Y	Provided professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating.
ANCHOR QEA, LLC	169730			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, general engineering, and technical writing. RFQ 1149	01-MAR-17	\$240,000	Y	Provided professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, water quality, web and application development, environmental planning, general engineering, and technical writing.

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	<u>Value Received</u>
CDM SMITH, INC.	171244			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, environmental planning, general engineering, scientific/technical writing, and outreach. RFQ 1149	01-APR-17	\$200,000	Y	No services were provided.
CH2M HILL ENGINEERS, INC.	170205			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, agricultural analysis, and general engineering. RFQ 1149	01-APR-17	\$245,000	Y	Provided professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, agricultural analysis, and general engineering.
CRAMER FISH SCIENCES	169728			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, web and application development, and scientific/technical writing. RFQ 1149	01-MAR-17	\$245,000	Y	Provided professional and technical services for Bay-Delta issues on ecosystem planning, hydrologic and hydrodynamic modeling, web and application development, and scientific/technical writing.
GEI CONSULTANTS, INC.	169721			Bay Delta Initiatives	To provide on-call professional and technical services for the Collaborative Science and Adaptive Management Program and Collaborative Adaptive Management Team. RFQ 1149	01-MAR-17	\$245,000	Y	Provided professional and technical services for the Collaborative Science and Adaptive Management Program and Collaborative Adaptive Management Team.
HULTGREN - TILLIS ENGINEERS	170606			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-APR-17	\$100,000	Y	Provided professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering.
JA SPEZIA CONSULTING	169726			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues coordination, outreach, and Bay-Delta Live support. RFQ 1149	01-MAR-17	\$200,000	Y	Provided professional and technical services for Bay-Delta issues coordination, outreach,

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	<u>Value Received</u>
									and Bay-Delta Live support.
JACOBS ENGINEERING GROUP, INC.	170206			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating. RFQ 1149	01-APR-17	\$245,000	Y	Provided professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating.
KLEINFELDER, INC.	172531			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-JUN-17	\$245,000	Y	No services were provided.
LAWRENCE LIVERMORE NATIONAL SECURITY, LLC	199670			Bay Delta Initiatives	To provide an assessment of the technological, scientific, economic, and regulatory dimensions relevant to carbon capture and storage projects in the Bay-Delta region.	04-DEC-20	\$140,000	N	Provided an assessment of the technological, scientific, economic, and regulatory dimensions relevant to carbon capture and storage projects in the Bay-Delta region.
MBK ENGINEERS	169905			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering. RFQ 1149	01-MAR-17	\$245,000	Y	Provided professional and technical services for Bay-Delta issues on levee and flood management, emergency response analysis and planning, and geotechnical/marine engineering.
RESOURCE MANAGEMENT ASSOCIATES, INC.	170548			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, and web and application development. RFQ 1149	01-APR-17	\$245,000	Y	Provided professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, water quality, and web and application development.
STANTEC CONSULTING SERVICES, INC.	170784			Bay Delta Initiatives	To provide on-call professional and technical services for studies on alternatives to temporary barriers for the Old and Middle Rivers. RFQ 1149	01-APR-17	\$245,000	Y	Provided professional and technical services for studies on alternatives to temporary

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
									barriers for the Old and Middle Rivers.
TETRA TECH, INC.	169729			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on levee and flood management, hydrologic and hydrodynamic modeling, water quality, and general engineering. RFQ 1149	01-MAR-17	\$245,000	Y	Provided professional and technical services for Bay-Delta issues on levee and flood management, hydrologic and hydrodynamic modeling, water quality, and general engineering.
UNIVERSITY OF CALIFORNIA, DAVIS	191455			Bay Delta Initiatives	To assess the presence of pathogens in cage-deployed Delta smelt.	01-OCT-19	\$79,429	N	Provided an assessment of the presence of pathogens in cage-deployed Delta smelt.
UNIVERSITY OF CALIFORNIA, DAVIS	195279			Bay Delta Initiatives	To assess floodplain habitat with a genoscape approach to understand how food subsidies are synchronized with migratory salmonid phenology.	01-JUN-20	\$31,400	N	Provided an assessment of floodplain habitat with a genoscape approach to understand how food subsidies are synchronized with migratory salmonid phenology.
VALUE MANAGEMENT STRATEGIES, INC.	170596			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on general and value engineering, risk assessment, and project cost estimating services. RFQ 1149	01-APR-17	\$75,000	Y	No services were provided.
AECOM TECHNICAL SERVICES, INC.	177534	12-DEC-17	8-3	Engineering Services Group	To assess spillways and appurtenant dam structures at Lake Mathews and Lake Skinner. RFQ 1131	01-APR-18	\$1,530,000	N	Provided comprehensive assessments of the spillways and appurtenant dam structures at Lake Mathews and Lake Skinner.
AM-TEAM	199029			Engineering Services Group	To provide computational fluid dynamics model development and analysis for finished water reservoirs at the Jensen and Mills Water Treatment Plants.	26-OCT-20	\$48,000	N	Provided computational fluid dynamics model development and analysis for finished water reservoirs at the Jensen and Mills Water Treatment Plants.
ATKINS NORTH AMERICA, INC.	161820			Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-MAY-16	\$245,000	Y	Provided inundation mapping services.

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Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
CAMERON-COLE, LLC	156612			Engineering Services Group	To provide greenhouse gas emissions inventory verification for the Climate Registry and the California Air Resources Board. RFP 1101	01-JAN-16	\$120,000	N	Provided greenhouse gas emissions inventory verification for the Climate Registry and the California Air Resources Board.
CAROLLO ENGINEERS, INC.	137158	13-MAY-14	7-4	Engineering Services Group	To provide engineering design services for installation of filter valves at the Weymouth Water Treatment Plant. RFP 1039	01-JUN-13	\$1,120,000	N	Provided engineering design services for installation of filter valves at the Weymouth Water Treatment Plant.
CDM SMITH, INC.	168361	11-OCT-16	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-FEB-17	\$2,000,000	Y	Provided engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment.
COWI NORTH AMERICA, INC.	187440			Engineering Services Group	To provide marine and tunnel engineering support services for the Gene Wash Reservoir Project. RFQ 1220	01-APR-19	\$213,000	N	Provided marine and tunnel engineering support services for the Gene Wash Reservoir Project.
DIBIT MEASURING TECHNIQUE USA, INC.	206414			Engineering Services Group	To provide a three-dimensional inspection survey of the Colorado River Aqueduct (CRA) Freda Siphon Barrel No. 1.	01-FEB-22	\$74,000	N	Provided a three-dimensional inspection survey of the Colorado River Aqueduct (CRA) Freda Siphon Barrel No. 1.
F.J.S. CABLE ENGINEERING, INC.	184970			Engineering Services Group	To provide drawings for the installation of corrosion control equipment.	01-JAN-19	\$49,999	N	Provided drawings for the installation of corrosion control equipment.
GEI CONSULTANTS, INC.	184382	11-SEP-18	7-1	Engineering Services Group	To provide geotechnical consulting services for Diemer Basin No. 8 North Slope. RFQ 1134	01-DEC-18	\$485,000	N	Provided geotechnical consulting services for Diemer Basin No. 8 North Slope.
HDR ENGINEERING, INC.	183204			Engineering Services Group	To provide engineering support services during construction of the cathodic protection system for the Orange County Feeder Project. RFQ 1131	01-OCT-18	\$55,000	N	Provided engineering support services during construction of the cathodic protection system for the Orange County Feeder Project.

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
LA CANADA DESIGN GROUP, INC.	149104	13-MAR-18	8-1	Engineering Services Group	To provide architectural and engineering design services for the Orange County Region Service Center building. RFQ 1040	01-NOV-14	\$517,000	N	Provided architectural and engineering design services for the Orange County Region Service Center building.
LOS ANGELES COUNTY ECONOMIC DEVELOPMENT CORPORATION	201929			Engineering Services Group	To provide economic and fiscal impact analysis for the Regional Recycled Water Program.	25-MAY-21	\$40,000	N	Provided economic and fiscal impact analysis for the Regional Recycled Water Program.
MCMILLEN JACOBS ASSOCIATES	189005			Engineering Services Group	To provide tunnel design services for Prestressed Concrete Cylinder Pipe rehabilitation of the Second Lower Feeder Reach 9. RFP 1218	01-JUL-19	\$249,000	N	Provided tunnel design services for Prestressed Concrete Cylinder Pipe rehabilitation of the Second Lower Feeder Reach 9.
NORTHWEST HYDRAULIC CONSULTANTS, INC.	177908			Engineering Services Group	To provide on-call hydraulic technical services for surge, hydrology, flood routing, and scour studies. RFQ 1163	01-MAR-18	\$245,000	Y	Provided hydraulic technical services for surge, hydrology, flood routing, and scour studies.
QUEST STRUCTURES, INC.	184325			Engineering Services Group	To provide engineering peer review of Lake Skinner Outlet Tower Seismic Assessment.	01-DEC-18	\$40,000	N	Provided engineering peer review of Lake Skinner Outlet Tower Seismic Assessment.
SCOTT FOSTER ENGINEERING, INC.	177909			Engineering Services Group	To provide on-call hydraulic technical services for surge studies. RFQ 1163	01-MAR-18	\$150,000	Y	Provided hydraulic technical services for surge studies.
SUEZ TREATMENT SOLUTIONS, INC.	193709	05-NOV-19	7-2	Engineering Services Group	To provide engineering and technical services for the Skinner Water Treatment Plant ozone control system upgrade.	01-JAN-20	\$320,000	N	Provided engineering and technical services for the Skinner Water Treatment Plant ozone control system upgrade.
WEST CONSULTANTS, INC.	200724			Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	01-FEB-21	\$150,000	Y	Provided hydraulic technical services for hydrology, flood routing, and scour studies.
ALLIANCE OUTREACH, LLC	200732			External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1183	05-JAN-21	\$49,999	N	Provided public outreach support services for water infrastructure projects.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements
 From 01-JUL-2021 To 30-JUN-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	Value Received
ATTORE AND ASSOCIATES, LLC	186512			External Affairs	To provide strategic advice and assistance to advance Metropolitan's imported and regional water management and policy objectives.	01-MAR-19	\$96,000	Y	Provided strategic advice and assistance to advance Metropolitan's imported and regional water management and policy objectives.
CENTRAL COUNTY UNITED WAY	173436			External Affairs	To administer the Diamond Valley Lake volunteer docent program.	01-SEP-17	\$74,999	N	Administered the Diamond Valley Lake volunteer docent program.
DEB KOLLARS, INC.	191234			External Affairs	To provide website design services.	01-SEP-19	\$49,999	N	Provided website design services.
EMC RESEARCH, INC.	207186			External Affairs	To conduct a drought and conservation attitudes and awareness survey. RFQ 1294	21-FEB-22	\$64,500	N	Conducted a drought and conservation attitudes and awareness survey.
KENNEDY WHITE, INC.	203293			External Affairs	To provide teambuilding facilitation services for the External Affairs Group.	24-JUN-21	\$5,280	N	Provided teambuilding facilitation services for the External Affairs Group.
MERCURY PUBLIC AFFAIRS, LLC	201722			External Affairs	To provide strategic communications consulting services that support Metropolitan's efforts to advance key water policy objectives and increase visibility of its top water resource priorities.	15-MAR-21	\$250,000	N	Provided strategic communications consulting services that support Metropolitan's efforts to advance key water policy objectives and increase visibility of its top water resource priorities.
PELOTE STRATEGIC CONSULTING & ADVOCACY	180654			External Affairs	To provide legislative consulting services to advance Metropolitan's state policies and objectives.	01-JUL-18	\$190,000	Y	Provided legislative consulting services to advance Metropolitan's state policies and objectives.
PROBOLSKY RESEARCH, LLC	203981			External Affairs	To conduct a public opinion survey on drought and conservation attitudes and awareness.	01-AUG-21	\$25,000	N	Conducted a public opinion survey to assess drought awareness and conservation attitudes.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

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QUIGLEY-SIMPSON & HEPPELWHITE, INC.	177668	13-MAR-18	8-2	External Affairs	To provide advertising services including media planning, creative development, and production for a regional mass media communications campaign to increase water awareness and conservation. RFP 1171	13-MAR-18	\$14,700,000	N	Provided advertising services including media planning, creative development, and production for a regional, mass media communications campaign to increase water awareness and conservation.
RESPONSIBLE SOLUTIONS, LLC	197986			External Affairs	To provide strategic advice, government relations, and public outreach consulting services for the San Diego region.	01-SEP-20	\$96,000	Y	Provided strategic advice, government relations, and public outreach consulting services for the San Diego region.
STUDIO L	202124			External Affairs	To provide on-call graphic design services.	01-MAY-21	\$49,999	Y	Provided graphic design services.
VAN NESS FELDMAN, LLP	199474			External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-21	\$130,000	Y	Provided strategic government relations and federal advocacy services.
WONNACOTT STRATEGIES, LLC	196901			External Affairs	To provide social media consulting services.	01-JUL-20	\$74,999	N	Provided strategic guidance for Metropolitan's social media advertising.
A&N TECHNICAL SERVICES, INC.	199454			Finance Group	To provide workgroup facilitation and financial consulting services for rate structure refinement. RFP 1257	15-NOV-20	\$249,999	N	Provided workgroup facilitation and financial consulting services for rate structure refinement.
ALLIANT INSURANCE SERVICES, INC.	199664			Finance Group	To provide insurance brokerage services. RFP 1256	01-JAN-21	\$100,000	Y	Provided insurance brokerage services.
AON GLOBAL RISK CONSULTING	159513			Finance Group	To provide actuarial services for Metropolitan's workers' compensation and liability claims programs.	01-FEB-16	\$54,000	N	Provided actuarial services for Metropolitan's workers' compensation and liability claims programs.
BARTEL ASSOCIATES, LLC	186644			Finance Group	To provide actuarial services for retiree healthcare obligations and funding analysis for pension and other post-employment benefits.	01-MAR-19	\$60,000	Y	Provided actuarial services for retiree healthcare obligations and funding analysis for pension and other post-employment

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Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

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									benefits.
BIDDLE CONSULTING GROUP, INC.	185395			Human Resources Group	To develop and validate work sample test for Operations and Maintenance Technician IV job classification for electrical and mechanical positions.	14-JAN-19	\$19,000	N	No services were provided.
CALIFORNIA CLAIMS MANAGEMENT SERVICES, INC.	145414			Human Resources Group	To administer the Workers' Compensation Claims Program. RFP 1061	01-JUL-14	\$150,000	Y	Administered the Workers' Compensation Claims Program.
COMMUNICATION DEVELOPMENT ASSOCIATES, INC.	180572			Human Resources Group	To provide coaching and professional development services for executive management.	21-MAY-18	\$49,500	N	Provided coaching and professional development services for executive management.
JEANNE HARTLEY CONSULTING	179910			Human Resources Group	To provide coaching, training, and organizational development services.	01-MAR-18	\$49,999	N	Provided coaching, training, and organizational development services.
MOMENTS OF FOCUS, LLC	202096			Human Resources Group	To provide on-call professional development training.	01-MAY-21	\$49,500	Y	Provided professional development training.
POV COLLABORATIVE, INC.	185713			Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-19	\$61,200	N	Provided strategic advice on leadership, coaching, and organizational development.
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	187131			Human Resources Group	To provide occupational medical services.	01-JAN-19	\$45,000	N	Provided occupational medical services.
SHAW HR CONSULTING, INC.	179866			Human Resources Group	To provide training on disability accommodation and coordination of the disability interactive process.	01-JUL-18	\$74,999	Y	Provided training on disability accommodation and coordination of the disability interactive process.
SOUTH BAY WORKFORCE INVESTMENT BOARD, INC.	194360			Human Resources Group	To provide applicant pipeline development services.	26-FEB-20	\$15,840	N	No services were provided.

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Annual Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

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THE HAWKINS COMPANY	205738			Human Resources Group	To provide executive recruitment services for Sustainability, Resiliency and Innovation Officer, Equal Employment Opportunity Officer, and Chief Diversity, Equity and Inclusion Officer.	01-NOV-21	\$230,000	N	Provided executive recruitment services for Sustainability, Resiliency and Innovation Officer, Equal Employment Opportunity Officer, and Chief Diversity, Equity and Inclusion Officer.
THE HAWKINS COMPANY	198441			Human Resources Group	To provide executive recruitment services for the General Manager.	16-SEP-20	\$160,000	N	Provided executive recruitment services for the General Manager.
WORKTALK COMMUNICATIONS CONSULTING, LLC	202097			Human Resources Group	To provide business writing and communication training.	01-JUN-21	\$35,000	Y	Provided business writing and communication training.
22ND CENTURY TECHNOLOGIES, INC.	181190			Information Technology Group	To provide on-call project management services for information technology infrastructure and cybersecurity projects. RFQ 1112	01-JUL-18	\$249,000	Y	Provided project management services for information technology infrastructure and cybersecurity projects.
BIRDI SYSTEMS, INC.	203432			Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1200	01-JUL-21	\$249,000	Y	Provided project management and control services for information technology projects.
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	201608			Information Technology Group	To provide on-call project management and control services for cloud migration and modernization. RFQ 1200	01-JUN-21	\$249,999	Y	Provided project management and control services for cloud migration and modernization.
CALIFORNIA MILITARY DEPARTMENT	203386			Information Technology Group	To provide a cybersecurity assessment of Metropolitan's information technology network.	07-JUL-21	\$74,850	N	Provided a cybersecurity assessment of Metropolitan's information technology network.
CENTROID SYSTEMS, INC.	198323			Information Technology Group	To provide technical support for Oracle Database Appliance upgrades.	21-SEP-20	\$109,900	N	Provided technical support for Oracle Database Appliance upgrades.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

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FIREOWLS CORPORATION	202118			Information Technology Group	To provide information technology network infrastructure support services.	01-MAY-21	\$47,000	N	Provided information technology network infrastructure support services.
ORACLE AMERICA, INC.	196268			Information Technology Group	To provide PeopleSoft migration services to Oracle Cloud Infrastructure.	04-MAY-20	\$42,737	N	Provided PeopleSoft migration services to Oracle Cloud Infrastructure.
PLANNET CONSULTING, LLC	179716			Information Technology Group	To provide on-call information technology infrastructure upgrade services.	01-MAY-18	\$249,000	Y	Provided information technology infrastructure upgrade services.
SABA SOFTWARE, INC.	182146			Information Technology Group	To provide implementation and subscription services for the Learning Management System.	01-NOV-18	\$68,500	Y	Provided implementation and subscription services for the Learning Management System.
SPATIAL WAVE, INC.	182670			Information Technology Group	To provide on-call data management support services for Metropolitan's land management and fallowing program in Palo Verde Valley. RFQ 1160	01-SEP-18	\$230,000	Y	Provided data management support services for Metropolitan's land management and fallowing program in Palo Verde Valley.
THE CREATECH GROUP	182664			Information Technology Group	To provide technical support for Maximo database conversion and upgrade.	01-OCT-18	\$125,000	N	Provided technical support for Maximo database conversion and upgrade.
TRINUS CORPORATION	200888			Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-FEB-21	\$200,000	Y	Provided technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security.
Z CONSULTING GROUP, INC.	198128			Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1200	01-SEP-20	\$249,999	N	Provided project management and control services for information technology projects.
SHAW LAW GROUP, PC	199808	17-AUG-21	8-1	Office Of Ethics	To conduct an independent review of allegations of systemic Equal Employment Opportunity related concerns.	04-DEC-20	\$575,000	N	Conducted an independent review of allegations of systemic Equal Employment Opportunity related concerns.

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Annual Professional Services Agreements Report

Agreement Detail (Exhibit C)

All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

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GIBSON, DUNN & CRUTCHER, LLP	201831			Office Of The General Manager	To provide strategic advice and legal services for employment and human resources best practices related to harassment, discrimination, and retaliation.	08-MAR-21	\$245,000	N	Provided strategic advice and legal services for employment and human resources best practices related to harassment, discrimination, and retaliation.
AEGIS AUTHORITY, LLC	203871			Real Property	To provide site assessments of Metropolitan shooting ranges in the Desert region.	30-JUL-21	\$25,000	N	No services were provided.
BENDER ROSENTHAL, INC.	200340			Real Property	To provide on-call real estate support services for right-of-way, cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-JAN-21	\$220,000	Y	Provided real estate support services for right-of-way, cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies.
COLLIERS INTERNATIONAL HOLDINGS, INC.	202154			Real Property	To provide on-call real estate support services for cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-MAY-21	\$150,000	Y	Provided real estate support services for cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies.
DECOR INTERIOR DESIGN, INC.	199115			Real Property	To provide facility assessment and planning services for the re-occupancy of the Metropolitan Headquarters Building.	02-NOV-20	\$74,999	N	Provided facility assessment and planning services for the re-occupancy of the Metropolitan Headquarters Building.
ENVIRONMENTAL SAVE, LLC	205589			Real Property	To provide Energy Star certification consulting services.	21-NOV-21	\$1,550	N	Provided Energy Star certification consulting services.
HKA ELEVATOR CONSULTING, INC.	203079			Real Property	To provide an assessment of the Metropolitan Headquarters Building elevators.	28-JUN-21	\$10,000	N	Provided an assessment of the Metropolitan Headquarters Building elevators.
INTEGRA REALTY RESOURCES - LOS ANGELES	200167			Real Property	To provide on-call real estate support services for rental surveys and appraisals. RFQ 1230	01-JAN-21	\$200,000	Y	Provided real estate support services for rental surveys and appraisals.
RAINVILLE DESIGN STUDIO, INC.	201717			Real Property	To provide landscape design services for the loading dock area of the Metropolitan Headquarters Building.	05-APR-21	\$7,500	N	Provided landscape design services for the loading dock area of the Metropolitan Headquarters Building.

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Annual Professional Services Agreements Report

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RIGGS & RIGGS, INC.	201125			Real Property	To provide on-call real estate support services for appraisals. (Former Employee) RFQ 1230	01-MAR-21	\$220,000	Y	Provided real estate support services for appraisals.
APPLIED EARTHWORKS, INC.	168180			Sustainability, Resilience&Innov	To provide on-call environmental services for cultural resources management. RFQ 1143	01-MAR-17	\$175,000	Y	Provided environmental services for cultural resources management.
ASPEN ENVIRONMENTAL GROUP	168187			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y	Provided environmental services for biological resources management, regulatory permitting and guidance, and environmental planning.
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	196170			Sustainability, Resilience&Innov	To provide water innovation and technology collaboration support.	15-MAY-20	\$99,999	N	Provided water innovation and technology collaboration support.
GLENN LUKOS ASSOCIATES, INC.	168182			Sustainability, Resilience&Innov	To provide on-call environmental services for regulatory permitting and guidance. RFQ 1143	01-MAR-17	\$200,000	Y	Provided environmental services for regulatory permitting and guidance.
RINCON CONSULTANTS, INC.	168185			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$240,000	Y	Provided environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning.
RINCON CONSULTANTS, INC.	153910			Sustainability, Resilience&Innov	To provide environmental support and implementation of the Mitigation Monitoring Reporting Program for Weymouth Water Treatment Plant upgrade and improvement projects. RFQ 1048	01-JUN-15	\$240,000	N	Provided environmental support and implementation of the Mitigation Monitoring Reporting Program for Weymouth Water Treatment Plant upgrade and improvement projects.
RIVERSIDE COUNTY REGIONAL PARK AND OPEN-SPACE DISTRICT	169767	16-JUN-92	8-20	Sustainability, Resilience&Innov	To provide management services for the Southwestern Riverside County Multi-Species Reserve.	01-JUL-17	\$500,000	Y	Provided management services for the Southwestern Riverside County Multi-Species Reserve.

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From 01-JUL-2021 To 30-JUN-2022

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SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	168178			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management. RFQ 1143	01-MAR-17	\$245,000	Y	Provided environmental services for biological resources management.
SWCA ENVIRONMENTAL CONSULTANTS	168181			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$175,000	Y	Provided environmental services for biological resources management, cultural resources management, regulatory permitting and guidance, and environmental planning.
TIERRA DATA, INC.	168183			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-MAR-17	\$200,000	Y	Provided environmental services for biological resources management, regulatory permitting and guidance, and environmental planning.
WAGNER BIOLOGICAL CONSULTING	168177			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management. RFQ 1143	01-MAR-17	\$175,000	Y	Provided environmental services for biological resources management.
A&N TECHNICAL SERVICES, INC.	198002			Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	N	Provided expert advice and support for the development of the Integrated Resources Plan.
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	194259			Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	18-FEB-20	\$74,999	N	Provided courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	177839			Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-18	\$149,998	N	Provided courses for the Model Water Efficient Landscape Ordinance.
CDM SMITH, INC.	198541			Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-OCT-20	\$33,000	N	Provided expert advice and support for the development of the Integrated Resources Plan.

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From 01-JUL-2021 To 30-JUN-2022

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CDM SMITH, INC.	201913			Water Resource Management Grp	To provide on-call water resource planning, economics, econometrics/statistical evaluation, and cost evaluation services. RFQ 1239	15-APR-21	\$50,000	N	No services were provided.
CENTER FOR CONTINUING STUDY OF THE CALIFORNIA ECONOMY	198540			Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-OCT-20	\$33,000	N	Provided expert advice and support for the development of the Integrated Resources Plan.
DCSE, INC.	180905			Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-18	\$200,000	Y	Provided remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning.
DCSE, INC.	201973			Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-21	\$240,000	Y	Provided remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning.
DCSE, INC.	179352			Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1122	01-MAY-18	\$240,000	Y	Provided water resource modeling services.
G3LA, LLC	185407			Water Resource Management Grp	To provide courses for California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1197	01-MAR-19	\$235,000	Y	Provided courses for California Friendly and Native Plant Landscape Training and Turf Removal Program.
HAZEN AND SAWYER	183248			Water Resource Management Grp	To provide water resource management planning services. RFQ 1122	01-OCT-18	\$50,000	N	Provided water resource management planning services.
LAND IQ, LLC	180906			Water Resource Management Grp	To provide on-call urban and agricultural water and land use modeling, analysis, and management. RFQ 1160	01-APR-19	\$240,000	Y	Provided urban and agricultural water and land use modeling, analysis, and management.
PROVOST & PRITCHARD CONSULTING GROUP	185667			Water Resource Management Grp	To provide technical analysis of Sacramento-San Joaquin water operations and State Water Project allocation of costs.	02-JAN-19	\$48,000	N	Provided technical analysis of Sacramento-San Joaquin water operations and State Water Project allocation of costs.

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SCHWABE, KURT	197985			Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	15-OCT-20	\$33,000	N	Provided expert advice and support for the development of the Integrated Resources Plan.
SWIIM SYSTEM, LTD.	190022			Water Resource Management Grp	To provide real-time irrigation flow measurement services for Metropolitan farmlands. RFQ 1192	01-AUG-19	\$200,000	Y	Provided real-time irrigation flow measurement services for Metropolitan farmlands.
THE BRATTLE GROUP, INC.	193752			Water Resource Management Grp	To provide water resource modeling and planning, economics, econometrics, and statistical evaluation services. RFQ 1122	06-JAN-20	\$240,000	N	Provided water resource modeling and planning, economics, econometrics, and statistical evaluation services.
WATERWISE CONSULTING, INC.	185406			Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1196	01-MAR-19	\$200,000	Y	Conducted surveys of irrigation systems for the Large Landscape Survey Program.
WATERWISE CONSULTING, INC.	185435			Water Resource Management Grp	To provide a pilot test of proposed methodologies for demand monitoring services. RFP 1170	11-MAR-19	\$150,000	N	Provided a pilot test of proposed methodologies for demand monitoring services.
WATERWISE CONSULTING, INC.	186641	10-SEP-19	7-6	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1199	01-APR-19	\$500,000	Y	Provided inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs.
WOODARD & CURRAN, INC.	200336			Water Resource Management Grp	To update the Labor Cost Guide for Operations and Maintenance to support the Local Resources Program.	26-JAN-21	\$69,500	N	Provided research and reports to update the Labor Cost Guide for Operations and Maintenance to support the Local Resources Program.
CARDNO, INC.	164961			Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y	Provided environmental site assessment services.
EHS INTERNATIONAL, INC.	186902			Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y	Provided safety and regulatory training.

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FLYNN RESOURCE CONSULTANTS, INC.	158002			Water System Operations Group	To provide wholesale planning for bulk power and electric transmission agreements. RFQ 1110	01-DEC-15	\$110,000	N	Provided wholesale planning for bulk power and electric transmission agreements.
GEOFORM, INC.	175855			Water System Operations Group	To provide on-call manufacturing support unit shop inspection services.	01-MAR-18	\$74,999	Y	Provided shop inspection services for the Manufacturing Services Unit.
GEOPENTECH, INC.	202166			Water System Operations Group	To provide on-call geotechnical consulting services for the West Dam area of Diamond Valley Lake.	01-MAY-21	\$45,000	Y	Provided geotechnical consulting services for the West Dam area of Diamond Valley Lake.
GEOSYNTEC CONSULTANTS, INC.	164899			Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y	Provided environmental site assessment services.
GLOBAL ENVIRONMENTAL NETWORK, INC.	186905			Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y	Provided safety and regulatory training.
GRID SUBJECT MATTER EXPERTS, LLC	158003			Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements and develop standards for national electric reliability and compliance. RFQ 1110	01-DEC-15	\$120,000	N	Provided wholesale power planning for bulk power and electric transmission arrangements and develop standards for national electric reliability and compliance.
GUIDEHOUSE, INC.	157988			Water System Operations Group	To provide wholesale power planning for bulk power and electric transmission arrangements. RFQ 1110	01-FEB-16	\$75,000	N	No services were provided.
KAZARIANS & ASSOCIATES, INC.	174472			Water System Operations Group	To update chemical risk management programs for chlorine and regulated aqua ammonia systems. RFQ 1159	01-OCT-17	\$74,000	Y	Updated chemical risk management programs for chlorine and regulated aqua ammonia systems.
KIRCHER, CARL C.	202740			Water System Operations Group	To provide data integrity training and laboratory gap assessment for the Water Quality Laboratory.	01-JUN-21	\$3,000	N	Provided data integrity training and laboratory gap assessment for the Water Quality Laboratory.

* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

** Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.

Board Letter information relates to the most current agreement action.



Annual Professional Services Agreements Report
Agreement Detail (Exhibit C)
All Terminated Agreements
From 01-JUL-2021 To 30-JUN-2022

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>	<u>Value Received</u>
LEARN CPR 4 LIFE, INC.	186903			Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y	Provided safety and regulatory training.
MICHAEL BELL MANAGEMENT CONSULTING, INC.	157990			Water System Operations Group	To provide consulting services for the valuation of renewable hydroelectric generation and the marketing of renewable power. RFQ 1110	01-DEC-15	\$85,000	N	No services were provided.
MM DIVING, INC.	194769			Water System Operations Group	To provide on-call diving, underwater inspection, and related support services.	01-MAR-20	\$74,900	Y	Provided diving, underwater inspection, and related support services.
NATEC INTERNATIONAL, INC.	186906			Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$60,000	Y	Provided safety and regulatory training.
OSTS, INC.	186907			Water System Operations Group	To provide safety and regulatory training.	01-MAR-19	\$40,000	Y	Provided safety and regulatory training.
RAMBOLL US CONSULTING, INC.	164959			Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1123	01-SEP-16	\$200,000	Y	Provided environmental site assessment services.
UTILITY SYSTEM EFFICIENCIES, INC.	158746			Water System Operations Group	To develop standards for national electric reliability and compliance. RFQ 1110	01-APR-16	\$90,000	N	No services were provided.
YORKE ENGINEERING, LLC	171679			Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management. RFQ 1150	01-JUL-17	\$100,000	Y	Provided environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.
Total number of Agreements :								145	
						Totals	\$41,346,639		

*** End of Report ***

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Board Letter information relates to the most current agreement action.