

Office of the Chief Financial Officer

### Report of Professional Services Agreements for the Second Quarter of Fiscal Year 2022/23

#### Summary

The Report of Professional Services Agreements for the Second Quarter of FY 2022/23 is submitted in this report.

#### Purpose

Metropolitan Water District Administrative Code Section 2720: General Manager's Quarterly Reports

#### Attachments

The exhibits list agreements administered by the Office of the General Manager that were recorded as active during the second quarter of FY 2022/23. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

#### **Detailed Report**

A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures	
А	≤250K	295	172	\$7,024,276	
В	>250K	100	71	\$13,510,417	
С	Terminated	29	15	\$437,042	
	Total	424	258	\$20,971,735	

The Legal Department expenditures during the second quarter of FY 2022/23 totaled \$398,595 with 185 active agreements and 17 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and qualifications necessary for the satisfactory performance of the services required and are procured through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
IMERGE CONSULTING, INC.	205929	Administration Group	To provide technical and procurement support services for the enterprise content management system.	01-JAN-22	\$38,700	Ν
JCL CONSULTING GROUP, INC.	209229	Administration Group	To provide facilitation services for a diversity, equity, and inclusion policy roundtable event.	21-JUN-22	\$24,950	Ν
34 NORTH, INC.	207744	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	207831	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$220,000	Y
ANCHOR QEA, LLC	207465	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$200,000	Y
BRENNAN, JEWETT & ASSOCIATES	182385	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on agricultural analysis and real property appraisal services. RFQ 1149	01-OCT-18	\$80,000	Y
CBEC, INC.	210896	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-22	\$245,000	Y
CDM SMITH, INC.	211475	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-NOV-22	\$245,000	Y
COMPASS RESOURCE MANAGEMENT, LTD.	207745	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$120,000	Y
CRAMER FISH SCIENCES	207466	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$245,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	208389	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUN-22	\$240,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



Maximum

# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
FLOWWEST	208527	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-22	\$150,000	Y
FORKEL, DAVID	188998	Bay Delta Initiatives	To provide management services for Metropolitan's Bay-Delta properties.	01-JUN-19	\$220,000	Y
GEI CONSULTANTS, INC.	207260	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$200,000	Y
HDR ENGINEERING, INC.	207467	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$200,000	Y
HUMBOLDT STATE UNIVERSITY	192216	Bay Delta Initiatives	To integrate molecular methods into predator diet analyses to advance understanding of juvenile Chinook salmon predation mortality in the Bay-Delta.	01-JAN-20	\$240,876	Ν
HUMBOLDT STATE UNIVERSITY	193516	Bay Delta Initiatives	To develop environmental DNA assays for Chinook salmon ecotypes.	02-JAN-20	\$105,324	Ν
HYDROFOCUS, INC.	207247	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$245,000	Y
ICF JONES & STOKES, INC.	207468	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$245,000	Y
JA SPEZIA CONSULTING	207182	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$120,000	Y
JACOBS ENGINEERING GROUP, INC.	207747	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$200,000	Y
KJELDSEN, SINNOCK & NEUDECK, INC.	207773	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$180,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KLEINSCHMIDT ASSOCIATES	181438	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, general engineering, and technical writing. RFQ 1149	01-JUL-18	\$150,000	Y
MBK ENGINEERS	207259	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$200,000	Y
MOFFATT & NICHOL	181293	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, and general engineering. RFQ 1149	01-JUL-18	\$245,000	Y
OREGON STATE UNIVERSITY	187386	Bay Delta Initiatives	To provide spatially explicit models for the estimation of fish occurrence in the Bay-Delta.	01-JUL-19	\$193,436	Ν
RESOURCE MANAGEMENT ASSOCIATES, INC.	207748	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$245,000	Y
RINCON CONSULTANTS, INC.	209610	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-22	\$100,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	210895	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-22	\$200,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	173661	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on ecosystem planning, collaborative science, hydrologic and hydrodynamic modeling, water quality, and information technology related services. RFQ 1149	01-SEP-17	\$200,000	Y
SHANNON & WILSON, INC.	207746	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-22	\$100,000	Y
TETRA TECH, INC.	207264	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-22	\$230,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
UNIVERSITY OF CALIFORNIA, DAVIS	208298	Bay Delta Initiatives	To provide a study on natural markers to quantify population-level benefits of floodplains for salmon.	15-APR-22	\$163,872	Ν
UNIVERSITY OF CALIFORNIA, DAVIS	209114	Bay Delta Initiatives	To provide a suitability assessment for Delta Smelt in-situ rearing.	01-AUG-22	\$211,079	Ν
UNIVERSITY OF CALIFORNIA, DAVIS	204360	Bay Delta Initiatives	To provide coordination and facilitation services related to analysis of opportunities for island-wide improvements.	15-AUG-21	\$39,316	Ν
THE BUCHERATI GROUP, LLC	210624	Diversity,Equity&Inclusion	To provide a diversity, equity, and inclusion assessment of Metropolitan's workforce.	26-SEP-22	\$94,000	Ν
ALDEA SERVICES, INC.	195671	Engineering Services Group	To provide on-call tunnel design engineering services. RFQ 1220	01-APR-20	\$240,000	Y
AURORA INDUSTRIAL HYGIENE, INC.	193437	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-JAN-20	\$45,000	Y
BENTLEY SYSTEMS, INC.	187552	Engineering Services Group	To provide upgrades to the OpenPlant Piping and Instrumentation Diagram and OpenPlant Modeler systems.	01-MAY-19	\$72,200	Ν
BLACK & VEATCH CORPORATION	194926	Engineering Services Group	To provide on-call asset management program planning and development services. RFQ 1216	01-MAR-20	\$245,000	Y
BLACK & VEATCH CORPORATION	209608	Engineering Services Group	To provide technical support for heat shrink cable terminations at Colorado River Aqueduct pumping plants.	01-SEP-22	\$60,720	Ν
BROWN AND CALDWELL	210237	Engineering Services Group	To provide engineering support services for the Rialto Feeder Rehabilitation project. RFQ 1215	01-SEP-22	\$220,000	Ν
BROWN AND CALDWELL	171392	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$245,000	Y
C A DAVIS ENGINEERING	211673	Engineering Services Group	To develop and update the Strategic Infrastructure Resilience Plan (SIRP) in support of maintaining a robust conveyance and distribution system.	01-DEC-22	\$74,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



Maximum

# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CAROLLO ENGINEERS, INC.	171390	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAY-17	\$240,000	Y
CH2M HILL ENGINEERS, INC.	168629	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-MAR-17	\$245,000	Y
CLARK SEIF CLARK, INC.	194100	Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-FEB-20	\$45,000	Y
COWI NORTH AMERICA, INC.	210777	Engineering Services Group	To provide technical review of the design package for the marine works for the Copper Basin Discharge Valve Replacement Project.	01-OCT-22	\$30,000	Ν
DEWBERRY ENGINEERS, INC.	206982	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-APR-22	\$200,000	Y
FUGRO USA LAND, INC.	208387	Engineering Services Group	To provide geotechnical consulting services for Colorado River Aqueduct conduit erosion control improvements. RFQ 1220	01-AUG-22	\$180,000	Ν
FUGRO USA LAND, INC.	203129-01	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-JUL-22	\$245,000	Y
GEOPENTECH, INC.	209598	Engineering Services Group	To provide geotechnical consulting services for the Jensen Water Treatment Plant Electrical Upgrade Stage 3 project. RFQ 1220	05-SEP-22	\$249,149	Ν
GEOPENTECH, INC.	194903	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
GRANBERG & ASSOCIATES, INC.	210560	Engineering Services Group	To provide alternative project delivery method support services in accordance with California Assembly Bill No. 1845.	17-OCT-22	\$74,500	Ν
HMC ARCHITECTS	183098	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1182	01-NOV-18	\$247,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ISLE, INC.	196851	Engineering Services Group	To research building information modeling, engineering data management, and dam safety data technologies.	01-JUL-20	\$200,000	Ν
JACOBS ENGINEERING GROUP, INC.	209816	Engineering Services Group	To provide engineering support services during construction of the Colorado River Aqueduct (CRA) Pumping Plants Overhead Crane Replacement Project. RFQ 1215	27-AUG-22	\$230,000	Ν
KENNEDY/JENKS CONSULTANTS, INC.	208901	Engineering Services Group	To provide engineering support services during construction of the Sepulveda Feeder Interconnection Electrical Upgrades. RFQ 1215	10-MAY-22	\$200,000	N
KLEINFELDER, INC.	194904	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-MAY-20	\$245,000	Y
KLEINFELDER, INC.	210765	Engineering Services Group	To provide geotechnical consulting services for the Black Metal Mountain 2.3 kV & 480 V electrical power upgrade. RFQ 1220	01-OCT-22	\$246,464	Ν
LA CANADA DESIGN GROUP, INC.	183099	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
LEE & RO, INC.	211674	Engineering Services Group	To provide engineering services for final design and support services for Colorado River Aqueduct conveyance system level meter installation. RFQ 1305	01-DEC-22	\$160,282	Ν
M.S. HATCH CONSULTING, LLC	201200	Engineering Services Group	To provide stormwater consulting services.	01-MAR-21	\$40,000	Ν
MCMILLEN JACOBS ASSOCIATES	199646	Engineering Services Group	To provide tunnel consulting services for the Perris Valley Pipeline South Interstate 15 undercrossing project. RFQ 1220	01-DEC-20	\$245,000	Ν
MWA ARCHITECTS, INC.	183100	Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
NORTHWEST HYDRAULIC CONSULTANTS, INC.	206973	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-22	\$200,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ON-SITE TECHNICAL SERVICES, INC.	209363	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-22	\$240,000	Y
PARSONS CONSTRUCTORS, INC.	207999	Engineering Services Group	To assist with negotiating a Project Labor Agreement with the building and construction trades unions. RFP 1307	01-MAY-22	\$75,000	Ν
PARSONS ENVIRONMENT & INFRASTRUCTURE	169323	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-MAR-17	\$245,000	Y
PLAN B SOLUTIONS, LLC	202728	Engineering Services Group	To provide engineering design review and support services for the Colorado River Aqueduct 69 kV and 230 kV power transformer replacement.	01-JUN-21	\$49,000	Ν
PROJECT PARTNERS, LLC	197446	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-20	\$245,000	Y
RAMBOLL US CONSULTING, INC.	209609	Engineering Services Group	To provide Polychlorinated Biphenyls (PCBs) remediation support for Weymouth Basins No. 5-8 and Filter Building No. 2 rehabilitation. RFQ 1264	01-AUG-22	\$225,000	Ν
RICHARD BRADY & ASSOCIATES	195141	Engineering Services Group	To provide on-call engineering services for water treatment facilities and conveyance, storage, and distribution facilities. RFQ 1215	01-MAR-20	\$240,000	Y
SCOTT FOSTER ENGINEERING, INC.	206918	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-22	\$200,000	Y
SCS GLOBAL SERVICES	208711	Engineering Services Group	To provide greenhouse gas emissions inventory verification for The Climate Registry and the California Air Resources Board.	01-JUN-22	\$74,000	Ν
SENTURUS, INC.	196913	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-20	\$245,000	Y
STANTEC CONSULTING SERVICES, INC.	208311	Engineering Services Group	To provide engineering services for preliminary investigations in the western region for water supply reliability improvements. RFQ 1215	02-MAY-22	\$249,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
STANTEC CONSULTING SERVICES, INC.	208770	Engineering Services Group	To provide engineering services to develop a conceptual plan and study report for a new mechanical dewatering facility at the Jensen Water Treatment Plant. RFP 1302	01-JUL-22	\$190,000	Ν
STEVE T. MYERS CONSTRUCTION, INC.	210920	Engineering Services Group	To provide diver team inspection and assessment services for the floating dock wave attenuator structure mooring system near the east dam marina at Diamond Valley Lake.	17-OCT-22	\$55,000	Ν
TE CONNECTIVITY CORPORATION	203984	Engineering Services Group	To provide training and oversight for installation of heat-shrink termination kits for paper-insulated lead-covered cables at the Iron Mountain Pumping Plant.	24-SEP-21	\$35,000	Ν
TETRA TECH, INC.	165261	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	01-OCT-16	\$245,000	Y
TETRA TECH, INC.	204108	Engineering Services Group	To develop a single-jurisdiction Local Hazard Mitigation Plan to qualify for Federal and State assistance programs. RFP 1279	01-SEP-21	\$245,000	Ν
WEST CONSULTANTS, INC.	170947	Engineering Services Group	To provide on-call inundation mapping services. RFQ 1093	24-APR-17	\$245,000	Y
WEST CONSULTANTS, INC.	200724-01	Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	01-FEB-22	\$150,000	Y
ZT CONSULTING GROUP, INC.	209364	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-22	\$240,000	Y
BIDDLE CONSULTING GROUP, INC.	208203	Equal Employment Opportunity	To provide statistical analysis and development of nondiscrimination plans required by the State of California.	25-APR-22	\$49,999	Ν
BIDDLE CONSULTING GROUP, INC.	178492	Equal Employment Opportunity	To perform job analysis and develop written tests for Metropolitan job classifications.	01-FEB-18	\$15,000	Ν
JONES, LORENZO	208886	Equal Employment Opportunity	To provide equal employment opportunity support services.	01-JUN-22	\$225,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



- -

# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
OPPENHEIMER INVESTIGATIONS GROUP, LLP	209739	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	25-JUL-22	\$25,000	Ν
PUBLIC INTEREST INVESTIGATIONS, INC.	200483	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	11-MAY-21	\$200,000	Ν
PUBLIC INTEREST INVESTIGATIONS, INC.	201894	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	14-OCT-21	\$75,000	Ν
VAN DERMYDEN MAKUS LAW CORPORATION	203458	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	31-JAN-22	\$67,000	Ν
ALLIANCE OUTREACH, LLC	210052	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-AUG-22	\$100,000	Ν
ARELLANO ASSOCIATES, LLC	208768	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-JUN-22	\$140,000	Ν
ATTORE AND ASSOCIATES, LLC	207139	External Affairs	To provide legislative consulting services to advance Metropolitan's One Water infrastructure and conservation projects in the Southern California region.	01-MAR-22	\$100,800	Y
CALIFORNIA NATIVE PLANT SOCIETY	209821	External Affairs	To develop a website on California native plant landscape maintenance.	15-AUG-22	\$40,000	Ν
CAPITOL ADVOCACY, LLC	211535	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-22	\$185,000	Y
DAKOTA COMMUNICATIONS, LLC	206787	External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	11-APR-22	\$200,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HYDROFOCUS, INC.	208649	External Affairs	To provide public outreach support services for strategic priorities in the Bay-Delta. RFQ 1291	01-JUN-22	\$75,000	Y
JGC GOVERNMENT RELATIONS, INC.	196854	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-20	\$190,000	Y
KADESH & ASSOCIATES, LLC	192740	External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-20	\$160,000	Y
KATZ AND ASSOCIATES, INC.	202135	External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	18-MAY-21	\$249,500	Ν
ORAVEC, CHARLES E.	210569	External Affairs	To provide middle and high school educational content and program services for water issues and engineering concepts.	01-OCT-22	\$40,000	Y
PELOTE STRATEGIC CONSULTING & ADVOCACY	203016-01	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-JUL-22	\$185,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	192350	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	211532	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-22	\$185,000	Y
STUDIO L	202124-01	External Affairs	To provide on-call graphic design services.	01-MAY-22	\$49,999	Y
WATER SYSTEMS CONSULTING, INC.	210053	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-OCT-22	\$75,000	Ν
WONNACOTT STRATEGIES, LLC	203197-01	External Affairs	To provide social media consulting services.	01-JUL-22	\$49,999	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
YAMAMOTO, BARBARA T.	204569	External Affairs	To provide media research and creative writing services.	08-SEP-21	\$49,999	N
ALLIANT INSURANCE SERVICES, INC.	199664-01	Finance Group	To provide insurance brokerage services. RFP 1256	01-JAN-22	\$100,000	Y
AON RISK SERVICES, INC.	208247	Finance Group	To provide actuarial services for workers' compensation and liability claims programs.	01-MAY-22	\$48,000	Ν
BACKSTROM MCCARLEY BERRY & CO., LLC	198552	Finance Group	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
CHEIRON, INC.	205552-01	Finance Group	To provide actuarial valuation consulting services for Other Postemployment Benefits (OPEB).	01-DEC-22	\$49,900	Y
HAWKINS, DELAFIELD & WOOD	61887	Finance Group	To provide arbitrage and rebate services for Metropolitan's bonds.	01-SEP-04	\$60,000	Y
HAZELRIGG CLAIMS MANAGEMENT SERVICES	168260	Finance Group	To administer Metropolitan's self-insured liability and property claims program. RFP 1147	01-FEB-17	\$125,000	Y
MACIAS GINI & O'CONNELL, LLP	195217	Finance Group	To provide tools and training to identify contracts and transactions subject to Government Accounting Standards Board Statement No. 87.	31-MAR-20	\$65,000	Ν
PFM FINANCIAL ADVISORS, LLC	198551	Finance Group	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
RAFTELIS FINANCIAL CONSULTANTS, INC.	210934	Finance Group	To provide financial support services for Pure Water Southern California. RFQ 1323	01-OCT-22	\$100,000	Ν
TOMORROW'S TALENT, LLC	207832	Finance Group	To develop work-based learning opportunities and support student engagement and onboarding in the field of information technology/cybersecurity.	01-MAY-22	\$70,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

#### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
WILLDAN FINANCIAL SERVICES	197440	Finance Group	To administer the Water Standby Charge Program. RFP 1245	01-JAN-21	\$105,000	Y
WITT O'BRIEN'S, LLC	211045	Finance Group	To provide grant consulting services.	10-OCT-22	\$55,000	Ν
AGREEMENT DYNAMICS, INC.	205042-01	Human Resources Group	To provide on-call professional leadership development services.	01-OCT-22	\$49,500	Y
ATKINSON, ANDELSON, LOYA, RUUD & ROMO	211576	Human Resources Group	To provide labor negotiation services.	15-NOV-22	\$249,000	Ν
BACKSTROM LEADERSHIP STRATEGIES	209820	Human Resources Group	To provide on-call professional leadership development services.	01-OCT-22	\$49,000	Y
CPS HR CONSULTING	209477	Human Resources Group	To provide human resource consulting services to assist with addressing recommendations on hiring, recruitment, and promotion from the California State Audit.	01-JUN-22	\$60,000	Ν
FOSTERING EXECUTIVE LEADERSHIP, INC.	197127	Human Resources Group	To provide on-call professional leadership development services.	01-JUL-20	\$249,500	Y
FRANKLIN COVEY CLIENT SALES, INC.	195396	Human Resources Group	To provide on-call professional leadership development services.	01-MAY-20	\$44,900	Y
GLENDALE ADVENTIST OCCUPATIONAL MEDICINE CENTER	151214	Human Resources Group	To provide as-needed occupational medical and mobile clinic services. RFP 1083	01-APR-15	\$165,000	Y
JEANNE HARTLEY CONSULTING	207103	Human Resources Group	To provide on-call professional leadership development services.	01-MAR-22	\$49,500	Ν
KORN FERRY (US)	211573	Human Resources Group	To provide recruitment services for the Executive Legislative Representative - Sacramento.	27-OCT-22	\$140,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KORN FERRY (US)	208520	Human Resources Group	To provide recruitment services for Finance Group Manager, Budget Unit Manager, and Rates, Charges, and Financial Planning Unit Manager.	15-MAY-22	\$210,000	Ν
KORN FERRY (US)	209703	Human Resources Group	To provide recruitment services for the General Auditor.	01-JUL-22	\$125,000	Ν
M.C. RANDALL, MD	192721	Human Resources Group	To provide occupational medicine consulting services.	01-APR-20	\$43,200	Y
MANAGED HEALTH NETWORK	208702	Human Resources Group	To provide employee assistance program services.	01-JUN-22	\$49,999	Y
MLE CONSULTING, INC.	198030	Human Resources Group	To provide executive leadership consulting services.	01-AUG-20	\$60,000	Y
MOMENTS OF FOCUS, LLC	202096-01	Human Resources Group	To provide on-call professional leadership development services.	01-MAY-22	\$49,500	Y
NATIONAL SAFETY COMPLIANCE, INC.	193219	Human Resources Group	To provide as-needed drug testing services required by the State of California Department of Transportation.	01-JAN-20	\$45,000	Ν
NELSON LEADERSHIP, INC.	209776	Human Resources Group	To provide on-call professional leadership development services.	01-SEP-22	\$49,000	Y
O'BRIEN, NINA F.	203144-01	Human Resources Group	To provide on-call professional leadership development services.	01-AUG-22	\$49,000	Y
OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA	198684	Human Resources Group	To provide occupational medical services.	16-OCT-20	\$45,000	N
POTENCIUM	197099	Human Resources Group	To provide on-call professional leadership development services.	01-OCT-20	\$49,500	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
POV COLLABORATIVE, INC.	207391	Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-22	\$61,200	N
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	206097	Human Resources Group	To provide occupational medical services.	01-MAR-22	\$45,000	Ν
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	203141-01	Human Resources Group	To provide on-call professional leadership development services.	01-JUL-22	\$25,000	Y
SHAW HR CONSULTING, INC.	206086	Human Resources Group	To provide disability compliance consulting services.	01-JAN-22	\$74,999	Y
SHOGREN SERVICES, LLC	210360	Human Resources Group	To provide workers' compensation claims support for Diamond Valley Lake and Inland Feeder Owner-Controlled Insurance Program.	01-SEP-22	\$30,000	N
TAU, EMANUEL	192616	Human Resources Group	To provide on-call threat assessment services to ensure a safe workplace.	01-NOV-19	\$249,999	Y
THE PRAXIS GROUP	195393	Human Resources Group	To provide on-call professional leadership development services.	01-APR-20	\$49,500	Y
TIANA SANCHEZ INTERNATIONAL, LLC	195395	Human Resources Group	To provide on-call professional leadership development services.	01-MAY-20	\$24,900	Ν
TRISTAR RISK MANAGEMENT	202407-01	Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-22	\$165,000	Y
WERNER, DARRYL	202980	Human Resources Group	To provide occupational medical services.	01-SEP-21	\$45,000	N
WORKTALK COMMUNICATIONS CONSULTING, LLC	202097-01	Human Resources Group	To provide business writing and communication training.	01-JUN-22	\$35,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
1CSR, INC.	209543	Information Technology Group	To provide cybersecurity project management support services. RFQ 1303	01-AUG-22	\$240,000	Ν
ACME RF, INC.	204152	Information Technology Group	To provide microwave system permit application services for the City of Pasadena.	01-SEP-21	\$21,000	Ν
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	193393	Information Technology Group	To provide on-call database application support services. RFQ 1213	01-JAN-20	\$200,000	Y
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	201608-01	Information Technology Group	To provide on-call project management and control services for cloud migration and modernization. RFQ 1200	01-JUN-22	\$249,999	Y
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	211630	Information Technology Group	To conduct a feasibility study for a fiber-optic network along a Metropolitan-owned power transmission line between desert facilities. RFQ 1303	01-DEC-22	\$157,000	Ν
CENTROID SYSTEMS, INC.	209574	Information Technology Group	To provide on-call technical support services for Oracle E-Business Suite. RFQ 1303	01-AUG-22	\$200,000	Y
CENTROID SYSTEMS, LLC	210366	Information Technology Group	To provide technical support for Oracle Database Appliance system image upgrade.	12-SEP-22	\$74,640	Ν
COMPUTER AID, INC.	209557	Information Technology Group	To provide on-call cybersecurity access management support services. RFQ 1303	01-AUG-22	\$240,000	Y
COMPUTER AID, INC.	203560	Information Technology Group	To provide technical support for the ServiceNow application.	01-AUG-21	\$36,000	Ν
CSI TELECOMMUNICATIONS INC.	197849 ,	Information Technology Group	To provide microwave frequency coordination and licensing services.	01-SEP-20	\$49,999	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
DHI WATER & ENVIRONMENT, INC.	205684	Information Technology Group	To provide a pilot of the WaterNet Advisor and Water Distribution Online software.	15-NOV-21	\$24,500	Ν
DIGITAL SCEPTER CORPORATION	198567	Information Technology Group	To provide on-call network security support services.	01-SEP-20	\$74,999	Y
EASTERN CAPITAL TECHNOLOGIES, LLC	206315	Information Technology Group	To provide IBM QRadar Security Information and Event Management (SIEM) deployment services. RFQ 1212	01-MAY-22	\$82,375	Ν
EASTERN CAPITAL TECHNOLOGIES, LLC	199714	Information Technology Group	To provide wireless site surveys for Wi-Fi upgrade of the Metropolitan Headquarters Building. RFQ 1200	01-DEC-20	\$95,310	Ν
EPICTEK, LLC	207666	Information Technology Group	To provide technical support for DataSplice 6.0 upgrade.	15-JUN-22	\$36,250	N
FIELDS CONSULTING SERVICES, INC.	210620	Information Technology Group	To provide on-call technical support for Maximo. RFQ 1303	01-OCT-22	\$200,000	Ν
FIREOWLS CORPORATION	209048	Information Technology Group	To provide on-call technical support for network security and infrastructure.	01-JUL-22	\$47,000	Y
GARTNER, INC.	204293	Information Technology Group	To provide enterprise data analytics, use-case analysis, strategic plan, and proof of concept implementation. RFP 1281	01-OCT-21	\$170,000	Ν
GOLDEN STAR TECHNOLOGY, INC.	194171	Information Technology Group	To provide on-call project management and control services for Microsoft Windows upgrade. RFQ 1200	01-FEB-20	\$249,000	Y
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	200174	Information Technology Group	To provide technical support services for the Motorola two-way radio system upgrade.	04-JAN-21	\$49,999	Ν
INFORMATION MANAGEMENT RESOURCES, INC.	192209	Information Technology Group	To provide on-call cybersecurity services. RFQ 1212	01-NOV-19	\$200,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KAYGEN, INC.	209375	Information Technology Group	To provide on-call technical support services for business intelligence systems. RFQ 1303	01-AUG-22	\$200,000	Y
MOTOROLA SOLUTIONS, INC.	206189	Information Technology Group	To provide system technology integration services for the MOTOTRBO Capacity Max radio communications pilot.	01-MAR-22	\$30,000	Ν
NV5	198375	Information Technology Group	To provide project management support services for the boardroom audiovisual technology upgrade.	01-SEP-20	\$170,000	Ν
PROCURE AMERICA, INC.	210216	Information Technology Group	To provide telecommunication cost reduction services.	01-SEP-22	\$220,000	Y
SATWIC, INC.	209975	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-OCT-22	\$200,000	Y
SENTURUS, INC.	198723	Information Technology Group	To provide report development support for the Real Property Business Management System.	01-NOV-20	\$200,000	Ν
SOLUTIONS SIMPLIFIED	206141	Information Technology Group	To provide on-call privileged access management support services.	01-FEB-22	\$100,000	Y
SPEARMC CONSULTING	209573	Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-JUL-22	\$200,000	Y
SPERIDIAN TECHNOLOGIES, LLC	211182	Information Technology Group	To provide technical support for SharePoint enhancements of the Capital Improvement Project Budgeting System. RFQ 1303	01-NOV-22	\$50,000	Ν
TECH/KNOWLEDGE, INC.	190899	Information Technology Group	To provide technical support services for the Automatic Meter Reading Radio Upgrade Pilot Project.	01-SEP-19	\$49,999	Ν
TRINUS CORPORATION	200888-01	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-FEB-22	\$200,000	Y
TRINUS CORPORATION	209985	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-22	\$200,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
VEDAINFO, INC.	194618	Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1200	01-APR-20	\$240,000	Y
WORK TECHNOLOGY CORPORATION	193991	Information Technology Group	To provide on-call technical support for WorkTech applications.	01-APR-20	\$49,999	Y
Z CONSULTING GROUP, INC.	196048	Information Technology Group	To provide on-call telecommunications consulting services.	01-JUN-20	\$45,000	Y
Z CONSULTING GROUP, INC.	209565	Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1303	01-AUG-22	\$249,999	Y
ELLIS INVESTIGATIONS LAW CORPORATION	210625	Office Of Ethics	To conduct as-needed impartial workplace investigations of alleged policy violations, including equal employment opportunity, ethics, and other policies as applicable.	01-OCT-22	\$45,000	Y
SHAW LAW GROUP, PC	211160	Office Of Ethics	To conduct as-needed impartial workplace investigations of alleged policy violations, including equal employment opportunity, ethics, and other policies as applicable.	01-OCT-22	\$45,000	Y
SHAW LAW GROUP, PC	211157	Office Of Ethics	To provide independent legal counsel on equal employment opportunity and other legal matters for the Ethics Office.	01-OCT-22	\$45,000	Y
3I STRATEGIES, LLC	207135	Office Of The General Manager	To provide strategic advice and assessment of Metropolitan's One Water agenda.	01-FEB-22	\$220,000	Y
ABKIAN MANAGEMENT CONSULTANTS, INC.	206969	Office Of The General Manager	To provide strategic management and information technology advisor support services.	17-JAN-22	\$217,500	Ν
RELAY TEAM, LLC	204926-01	Office Of The General Manager	To provide strategic advice for Metropolitan's One Water agenda and key initiatives including employee and board relations, drought response programs and messaging, and partnerships with community groups, stakeholders, and member agencies.	01-JUL-22	\$220,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide strategic advice on local, state, and international water and power resource issues.	11-JUL-11	\$125,000	Y
SMITH, EDWARD W.	153601	Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	01-JUN-15	\$100,000	Y
ALTA PLANNING + DESIGN, INC.	207298	Real Property	To design a trail between Diamond Valley Lake and Lake Skinner.	15-MAR-22	\$49,750	Ν
BAE URBAN ECONOMICS, INC.	197752	Real Property	To provide real estate financial analysis support for lease of Metropolitan agricultural lands.	01-AUG-20	\$45,000	Ν
BAY EFFICIENCY, LLC	210126	Real Property	To provide water and energy efficiency audit services for Los Angeles Department of Building and Safety exemptions.	01-OCT-22	\$5,345	Ν
CHICO STATE ENTERPRISES	198534	Real Property	To conduct research to increase understanding of regenerative agriculture and carbon sequestration.	01-NOV-20	\$150,000	Y
COLLIERS INTERNATIONAL HOLDINGS, INC.	202154-01	Real Property	To provide on-call real estate support services for cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-MAY-22	\$150,000	Y
ENVIRONMENTAL SAVE, LLC	211528	Real Property	To provide ENERGY STAR certification services.	01-NOV-22	\$4,200	Ν
MASBUILD, INC.	206243	Real Property	To provide a strategic assessment and develop a building standard for planning and implementing a comprehensive blueprint on space optimization, departmental change management, and facility upgrades. RFP 1288	16-DEC-21	\$116,000	N
MIRVIS, KENNETH	203228-01	Real Property	To provide technical writing and communications training services.	01-JUL-22	\$25,000	Y
PARAGON PARTNERS, LTD.	199309	Real Property	To provide on-call real estate support services for right-of-way, technical expertise, relocation, cost/feasibility studies, and rental surveys. RFQ 1230	01-NOV-20	\$150,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RIGGS & RIGGS, INC.	201125-01	Real Property	To provide on-call real estate support services for appraisals. (Former Employee) RFQ 1230	01-MAR-22	\$220,000	Y
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Real Property	To provide fishery management services for Diamond Valley Lake.	24-SEP-96	\$250,000	Y
THE MAXIMA GROUP, LLC	201513	Real Property	To provide real estate market research and economic analysis services.	01-MAR-21	\$149,000	Ν
WIZARD SOFTWARE SOLUTIONS	152326	Real Property	To provide annual hosting and support services for the REportfolio Lease Management System. RFP 987	01-JUN-15	\$50,000	Y
APPLIED EARTHWORKS, INC.	205464	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for cultural resources management. RFQ 1265	01-MAR-22	\$100,000	Y
ASCENT ENVIRONMENTAL, INC.	186777	Sustainabilty,Resilience& Innov	To provide trails plan support services for land adjacent to Diamond Valley Lake, Lake Skinner, and the Southwestern Riverside County Multi-Species Reserve. RFQ 1143	01-MAR-19	\$245,000	Ν
ASPEN ENVIRONMENTAL GROUP	205479	Sustainabilty,Resilience& Innov	To provide environmental support services for the Copper Basin Discharge Valve Replacement and Access Road Improvements Project. RFQ 1143	10-NOV-21	\$240,000	Ν
BLOOM BIOLOGICAL, INC.	205466	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-22	\$150,000	Y
DUDEK	180575	Sustainabilty,Resilience& Innov	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-JUN-18	\$240,000	Y
DUDEK	186052	Sustainabilty,Resilience& Innov	To provide the Unarmored Threespine Stickleback and Upper Santa Clarita River Watershed Management Plan. RFQ 1143	28-JAN-19	\$243,000	Ν
ECORP CONSULTING, INC.	205467	Sustainabilty,Resilience& Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-22	\$240,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GLENN LUKOS ASSOCIATES, INC.	205469	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-22	\$150,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	205470	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	203422	Sustainabilty,Resilience& Innov	To provide environmental support services for the Desert Housing and Property Improvements Program. RFQ 1143	01-AUG-21	\$250,000	Ν
ISLE, INC.	186416	Sustainabilty,Resilience& Innov	To provide innovation and technology outreach support services.	01-JAN-19	\$74,999	Y
PSOMAS	205471	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$240,000	Y
RECON ENVIRONMENTAL, INC.	205472	Sustainabilty,Resilience& Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-22	\$240,000	Y
RINCON CONSULTANTS, INC.	205473	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$240,000	Y
RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	130804	Sustainabilty,Resilience& Innov	To provide management services for the Lake Mathews Multi-Species Reserve.	30-SEP-13	\$200,000	Y
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	205474	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-22	\$245,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
SWCA ENVIRONMENTAL CONSULTANTS	205475	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$100,000	Y
TIERRA DATA, INC.	205476	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-22	\$200,000	Y
A&N TECHNICAL SERVICES, INC.	201957	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	10-MAY-21	\$150,000	N
AQUASPY, INC.	211074	Water Resource Management Grp	To provide soil moisture measurement services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-22	\$100,000	Y
ARCADIS U.S., INC.	203179	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	Ν
ASPEN GLOBAL CHANGE INSTITUTE	199679	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-DEC-20	\$33,000	Ν
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	203180	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$240,000	Ν
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201612	Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-21	\$74,999	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201209	Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	01-JUL-21	\$249,999	Ν
CALIFORNIA WATER EFFICIENCY PARTNERSHIP	210364	Water Resource Management Grp	To provide a learning management system and support services for the Calscape Nursery Program.	01-NOV-22	\$29,930	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
DANIEL B. STEPHENS & ASSOCIATES, INC.	202693	Water Resource Management Grp	To update and provide training on the Salinity Economic Impact Model.	01-JUN-21	\$50,000	Ν
DAVIS FARR, LLP	190830	Water Resource Management Grp	To provide compliance review audits for Metropolitan's local resource program projects.	01-NOV-19	\$49,999	Y
DCSE, INC.	201973-01	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-22	\$240,000	Y
FLUME, INC.	207567	Water Resource Management Grp	To provide data analysis of household indoor and outdoor water use trends in the Metropolitan service area.	01-APR-22	\$225,000	Ν
G3LA, LLC	206788	Water Resource Management Grp	To provide courses for the California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1292	01-MAR-22	\$235,000	Y
HAZEN AND SAWYER	206196	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	01-JAN-22	\$50,000	Ν
ISLE, INC.	203178	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	Ν
LAND IQ, LLC	210780	Water Resource Management Grp	To provide field-level crop mapping services for the Palo Verde Valley. RFQ 1308	01-OCT-22	\$240,000	Y
MADDAUS WATER MANAGEMENT, INC.	197930	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-SEP-20	\$33,000	Ν
MAUREEN ERBEZNIK AND ASSOCIATES	187132	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	15-APR-19	\$74,875	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



Maximum

# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
MEANS CONSULTING, LLC	201491	Water Resource Management Grp	To provide facilitation support services for the Integrated Resources Plan. (Former Employee)	05-MAR-21	\$20,000	Ν
O'CAIN CONSULTING, INC.	187705	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program.	22-APR-19	\$74,850	Ν
PACIFIC INSTITUTE FOR STUDIES IN DEVELOPMENT ENVIRONMENT AND SECURITY	200195	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-JAN-21	\$33,000	N
PAUL REDVERS BROWN, INC.	204681	Water Resource Management Grp	To provide facilitation support services for the Metropolitan Board of Directors retreat.	08-SEP-21	\$25,000	Ν
PLANETSCAPE AI	209351	Water Resource Management Grp	To develop land-cover models and assess landscape trends in Metropolitan's service area.	01-JUL-22	\$175,000	Ν
PLANETSCAPE AI	208945	Water Resource Management Grp	To develop and maintain non-functional turf geographic information system (GIS) dashboards for Metropolitan member agencies.	11-JUL-22	\$155,000	Ν
RAMOS, KATHY	187708	Water Resource Management Grp	To provide consulting services to Metropolitan's member agencies in support of the Disadvantaged Communities Program. (Former Employee)	22-MAY-19	\$74,875	Ν
ROOP, HEIDI ANNE	200733	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-FEB-21	\$33,000	Ν
RUBICON WATER	210519	Water Resource Management Grp	To provide open-channel irrigation flow measurement and automation services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-22	\$220,000	Y
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	198486	Water Resource Management Grp	To provide research support services for the California Data Collaborative.	01-NOV-20	\$40,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
STANTEC CONSULTING SERVICES, INC.	197329	Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-SEP-20	\$95,000	Y
SUSTENTO GROUP, LLC	210016	Water Resource Management Grp	To develop an awareness campaign and recognition program for water efficiency in commercial, industrial, and institutional sectors.	01-OCT-22	\$110,000	Y
UDALL, BRADLEY HUNT	201351	Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-MAR-21	\$33,000	Ν
WATERSTART	207175	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	15-APR-22	\$150,000	Ν
WATERWISE CONSULTING, INC.	206789	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1293	01-MAR-22	\$200,000	Y
ALLIED RELIABILITY, INC.	198292	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
ARCHER ENERGY SOLUTIONS, LLC	196128	Water System Operations Group	To provide regulatory compliance services for North American Electric Corporation reliability standards.	01-MAY-20	\$220,230	Ν
ARMS RELIABILITY ENGINEERS, LLC	197940	Water System Operations Group	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	194279	Water System Operations Group	To provide on-call shop drawing detailing and drafting services. (Former Employee) RFQ 1233	01-MAR-20	\$200,000	Y
CLARK SEIF CLARK, INC.	183553	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
CONDITION MONITORING SERVICES, INC.	195140	Water System Operations Group	To provide on-call technical support services for pumping plant transformers.	01-JUN-20	\$45,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CWE	198548	Water System Operations Group	To provide on-call environmental services for wastewater and stormwater management.	01-NOV-20	\$49,900	Y
DCSE, INC.	207775	Water System Operations Group	To provide technical support for PRIMA system user interface and upgrade.	04-APR-22	\$69,140	Ν
EHS INTERNATIONAL, INC.	207257	Water System Operations Group	To provide safety and regulatory training.	01-MAR-22	\$60,000	Y
EMSL ANALYTICAL, INC.	192142	Water System Operations Group	To provide as-needed industrial hygiene laboratory services.	01-JAN-20	\$49,999	Y
GEOFORM, INC.	205883	Water System Operations Group	To provide on-call inspection services of fabricated items for Metropolitan's Manufacturing Services Unit.	01-JAN-22	\$49,999	Y
GEOPENTECH, INC.	202166-01	Water System Operations Group	To provide on-call geotechnical consulting services for the West Dam area of Diamond Valley Lake.	01-MAY-22	\$45,000	Y
GEOPENTECH, INC.	133386	Water System Operations Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project. RFQ 931	01-DEC-12	\$25,000	Y
GEOSYNTEC CONSULTANTS, INC.	202848-01	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-22	\$240,000	Y
GHD, INC.	194262	Water System Operations Group	To provide on-call asset management program planning and development services. RFQ 1216	01-FEB-20	\$245,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	208297	Water System Operations Group	To provide safety and regulatory training.	01-MAY-22	\$60,000	Y
HEALTH SCIENCE ASSOCIATES, INC.	183554	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183552	Water System Operations Group	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183551	Water System Operations Group	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1180	01-FEB-19	\$80,000	Y
JOHNSON, SMITH AND ASSOCIATES, LLC	196738	Water System Operations Group	To provide on-call technical support for environmental management information systems.	01-JUL-20	\$30,000	Y
KAZARIANS & ASSOCIATES, INC.	205300	Water System Operations Group	To provide technical services to review, update or develop chemical risk management plans for Metropolitan facilities.	01-NOV-21	\$74,999	Y
KAZARIANS & ASSOCIATES, INC.	205300-01	Water System Operations Group	To provide technical services to review, update or develop chemical risk management plans for Metropolitan facilities.	01-NOV-22	\$74,999	Y
LEARN CPR 4 LIFE, INC.	208299	Water System Operations Group	To provide safety and regulatory training.	01-MAY-22	\$60,000	Y
MT. SAN ANTONIO COLLEGE	206199	Water System Operations Group	To provide welding and machining instruction services for the Metropolitan Apprenticeship Program.	01-JAN-22	\$54,600	Ν
NATEC INTERNATIONAL, INC.	207236	Water System Operations Group	To provide safety and regulatory training.	01-MAR-22	\$60,000	Y
NATIONAL SAFETY COUNCIL	204900	Water System Operations Group	To conduct a safety culture assessment of Metropolitan employees.	01-OCT-21	\$74,000	Ν
NATIONAL WATER RESEARCH INSTITUTE	208962	Water System Operations Group	To provide technical advisory support services for Pure Water Southern California.	01-JUL-22	\$200,000	Y
NETWORK ENVIRONMENTAL SYSTEMS, INC.	197130	Water System Operations Group	To provide on-call environmental services for hazardous materials, hazardous materials transportation and waste management.	01-JUL-20	\$30,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



# **Quarterly Professional Services Agreements Report**

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PINNACLE RELIABILITY	205992	Water System Operations Group	To provide on-call asset management program planning and development services. RFQ 1216	01-JAN-22	\$150,000	Y
RAMBOLL US CONSULTING, INC.	202846-01	Water System Operations Group	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-22	\$240,000	Y
TRINITY CONSULTANTS, INC.	203621-01	Water System Operations Group	To provide on-call air quality consulting services.	01-AUG-22	\$30,000	Y
UTAH STATE UNIVERSITY	206207	Water System Operations Group	To provide flow meter calibration and hydraulic system support services.	01-MAR-22	\$49,900	Y
YORKE ENGINEERING, LLC	202896-01	Water System Operations Group	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.	01-JUL-22	\$49,999	Y
Total I	Number of Agre	ements 295		 Totals	\$40,219,413	
			*** End of Report ***	=		

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.



#### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ABSG CONSULTING, INC.	125738	18-AUG-20	7-2	Engineering Services Group	To provide engineering services for seismic retrofit of the Metropolitan Headquarters Building. RFQ 884	09-JAN-12	\$12,180,000	Ν
AECOM TECHNICAL SERVICES, INC.	184520	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-JAN-19	\$2,000,000	Y
ARCADIS U.S., INC.	201527	09-MAR-21	7-1	Engineering Services Group	To provide engineering services for preliminary design for the Garvey Reservoir Rehabilitation. RFP 1255	01-APR-21	\$950,000	Ν
ARCADIS U.S., INC.	203325-01	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-JUL-22	\$1,000,000	Y
BERG & ASSOCIATES, INC.	208957	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan western region projects. RFP 1304	01-NOV-22	\$3,500,000	Ν
BLACK & VEATCH CORPORATION	202746	08-JUN-21	7-3	Engineering Services Group	To provide engineering and technical studies to support environmental planning activities for conveyance and recharge facilities of the Regional Recycled Water Program. RFP 1263	01-AUG-21	\$7,000,000	Ν
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for Prestressed Concrete Cylinder Pipe Rehabilitation of the Second Lower Feeder. RFQ 1032	02-MAY-16	\$16,000,000	Ν
BLACK & VEATCH CORPORATION	187819	11-MAY-21	7-4	Engineering Services Group	To provide engineering support services during construction of the Greg Avenue Pump Station Rehabilitation. RFQ 1131	15-MAR-19	\$1,250,000	Ν
BLACK & VEATCH CORPORATION	177670	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Rialto Pipeline. RFQ 1168	01-JAN-19	\$2,900,000	Ν
BROWN AND CALDWELL	177669	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Allen- McColloch pipeline. RFP 1168	01-JAN-19	\$2,000,000	Ν
BROWN AND CALDWELL	209942	16-AUG-22	7-3	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Calabasas Feeder. RFP 1312	01-OCT-22	\$900,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	208159	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-22	\$750,000	Y
BUTIER ENGINEERING, INC.	208958	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan western region and pre-stressed concrete cylinder pipe (PCCP) and other pipeline rehabilitation projects. RFP 1306/1304	01-NOV-22	\$4,400,000	Ν
CAROLLO ENGINEERS, INC.	180287	14-DEC-21	7-2	Engineering Services Group	To provide engineering design and support services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	30-MAY-18	\$3,600,000	Ν
CAROLLO ENGINEERS, INC.	210627	13-SEP-22	7-4	Engineering Services Group	To provide preliminary investigations for Metropolitan western region water supply reliability improvements and owner's advisor services for a progressive design-build of the Sepulveda Feeder Pump Stations. RFQ 1215	01-OCT-22	\$990,000	Ν
CAROLLO ENGINEERS, INC.	208939	10-MAY-22	7-5	Engineering Services Group	To provide engineering support services during construction of Weymouth Water Treatment Plant Basins Nos. 5-8 and Filter Building No. 2 rehabilitation. RFQ 1215	01-AUG-22	\$495,000	Ν
CDM SMITH, INC.	206828	09-NOV-21	7-2	Engineering Services Group	To provide engineering support services for the Jensen Water Treatment Plant ozone generation system rehabilitation. RFQ 1215	15-FEB-22	\$800,000	Ν
CH2M HILL ENGINEERS, INC.	170487	12-APR-22	7-4	Engineering Services Group	To provide preliminary investigations, conceptual design, and technical support for Metropolitan's Control System Upgrade Program. RFQ 1153	01-JUL-17	\$4,435,000	Ν
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	196741	15-SEP-20	7-3	Engineering Services Group	To provide technical support services for Colorado River Aqueduct pump plant rehabilitation. (Former Employee) RFP 1242	01-OCT-20	\$500,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
FUGRO USA LAND, INC.	202895	11-MAY-21	7-11	Engineering Services Group	To provide geotechnical support services for the Desert Housing and Property Improvements Program. RFQ 1220	15-JUN-21	\$350,000	Ν
FUGRO USA LAND, INC.	210905	13-SEP-22	7-2	Engineering Services Group	To provide geotechnical consulting services for micro-pile verification and testing of the Weymouth Administration Building. RFQ 1220	01-NOV-22	\$450,000	Ν
GEI CONSULTANTS, INC.	195335	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GENTERRA CONSULTANTS, INC.	195291	11-FEB-20	8-3	Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-APR-20	\$500,000	Y
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	164104	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	Ν
GEOSYNTEC CONSULTANTS, INC.	202293	13-APR-21	7-4	Engineering Services Group	To provide environmental site assessment services for Colorado River Aqueduct transformer yards. RFQ 1123	01-MAY-21	\$360,000	Ν
HAZEN AND SAWYER	208195	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the Cabazon Radial Gate Facility upgrades. RFQ 1215	01-JUN-22	\$890,000	N
HDR ENGINEERING, INC.	204994	13-JUL-21	7-3	Engineering Services Group	To provide engineering design services for the Gene Pumping Plant Communication Upgrade. RFQ 1215	01-OCT-21	\$275,000	N
HDR ENGINEERING, INC.	205233	14-SEP-21	7-3	Engineering Services Group	To provide engineering services for preliminary design of the Black Metal Mountain 2.4 kV electrical power line upgrade. RFQ 1215	01-NOV-21	\$635,000	Ν
HDR ENGINEERING, INC.	207495	08-MAR-22	7-4	Engineering Services Group	To provide engineering services for preliminary design of the Colorado River Aqueduct erosion control improvements. RFP 1286	01-APR-22	\$2,800,000	Ν
HDR ENGINEERING, INC.	202090	13-APR-21	7-4	Engineering Services Group	To provide preliminary design services for the Colorado River Aqueduct 69 kV and 230 kV power transformers replacement. RFP 1252	01-MAY-21	\$1,700,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HDR ENGINEERING, INC.	211633	16-AUG-22	7-4	Engineering Services Group	To provide engineering services for final design of the Inland Feeder/San Bernardino Valley Municipal Water District Foothill Pump Station Intertie. RFQ 1215	01-NOV-22	\$1,300,000	Ν
HDR ENGINEERING, INC.	208157	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-22	\$750,000	Y
HDR ENGINEERING, INC.	178378	16-AUG-22	7-3	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	01-AUG-18	\$12,500,000	Ν
HDR ENGINEERING, INC.	195285	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1215	01-MAR-20	\$1,000,000	Y
IBI GROUP	178689	18-AUG-20	7-3	Engineering Services Group	To provide final design and support services for physical security and audiovisual improvements of the Metropolitan Headquarters Building. RFQ 1040	01-APR-18	\$3,100,000	Ν
IBI GROUP	179353	09-JAN-18	8-2	Engineering Services Group	To provide final design for seismic upgrades to the Weymouth administration building. RFQ 1040	26-APR-18	\$630,000	Ν
INDUSTRIAL ELECTRIC MACHINERY	192372	10-DEC-19	7-1	Engineering Services Group	To provide condition assessment of the main pump motors for the Colorado River Aqueduct pumping plants. RFP 1227	01-JAN-20	\$350,000	Ν
JACOBS ENGINEERING GROUP, INC.	208624	08-FEB-22	7-2	Engineering Services Group	To provide engineering services for preliminary design of the Colorado River Aqueduct Region Physical Security Improvements. RFQ 1215	19-DEC-22	\$650,000	Ν
JACOBS ENGINEERING GROUP, INC.	210108	12-JUL-22	7-3	Engineering Services Group	To provide final design for security upgrades at the Jensen Water Treatment Plant. RFQ 1215	01-SEP-22	\$700,000	Ν
KENNEDY/JENKS CONSULTANTS, INC.	208099	08-MAR-22	7-8	Engineering Services Group	To provide engineering design and support services for Diamond Valley Lake East Marina utilities improvements. RFQ 1215	01-MAY-22	\$1,500,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit B)**

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering support services during construction of electrical upgrades and investigations of structures in the Orange County region. RFQ 1131	03-DEC-18	\$2,037,000	N
KENNEDY/JENKS CONSULTANTS, INC.	183244	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
LA CANADA DESIGN GROUP, INC.	207660	08-FEB-22	7-3	Engineering Services Group	To provide preliminary design for functional capabilities upgrade and seismic resiliency of the Water Quality Laboratory. RFQ 1182	01-APR-22	\$4,400,000	Ν
LEE & RO, INC.	141719	09-NOV-21	7-3	Engineering Services Group	To provide engineering design and support services for the Mills Water Treatment Plant electrical upgrades. RFP 1060	01-JAN-14	\$1,927,000	Ν
LEE & RO, INC.	186033	18-AUG-20	7-4	Engineering Services Group	To provide construction inspection and administration services for seismic upgrades and improvements of the Metropolitan Headquarters Building. RFQ 1077	01-FEB-19	\$4,000,000	Ν
LEE & RO, INC.	168497	20-AUG-19	8-2	Engineering Services Group	To provide engineering services for final design and support services for replacement of radial gates along the Colorado River Aqueduct. RFQ 1131	01-FEB-17	\$920,000	Ν
LEE & RO, INC.	208313	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the San Diego Canal Radial Gates Replacement. RFQ 1215	01-JUN-22	\$904,000	Ν
LEE & RO, INC.	184519	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
MANGAN, INC.	208158	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-22	\$750,000	Y
MARRS SERVICES, INC.	185534	11-DEC-18	8-6	Engineering Services Group	To provide construction management and inspection services for Colorado River Aqueduct projects. RFP 1189	01-MAR-19	\$5,400,000	N

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
MARRS SERVICES, INC.	209974	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan desert region and pre-stressed concrete cylinder pipe (PCCP) and other pipeline rehabilitation projects. RFP 1319/1306	01-NOV-22	\$6,700,000	Ν
NINYO & MOORE	156300	09-OCT-18	8-3	Engineering Services Group	To provide environmental monitoring for remediation of the Diemer Treatment Plant basins. RFQ 962	20-SEP-15	\$736,000	Ν
PARSONS CONSTRUCTORS, INC.	211146	11-OCT-22	7-2	Engineering Services Group	To administer Metropolitan's Project Labor Agreement. RFP 1309	01-NOV-22	\$3,500,000	Ν
PARSONS TRANSPORTATION GROUP, INC.	207556	08-FEB-22	7-2	Engineering Services Group	To provide engineering design services for utility systems replacement at Iron Mountain and Gene pumping plants. RFQ 1215	01-JUN-22	\$2,650,000	Ν
POWER-TECH ENGINEERS, INC.	208156	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-JUL-22	\$750,000	Y
PSOMAS	164105	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	Ν
PURE TECHNOLOGIES U.S., INC.	210358	16-AUG-22	7-3	Engineering Services Group	To provide electromagnetic inspection services for the Prestressed Concrete Cylinder Pipe (PCCP) Rehabilitation Program. RFQ 1313	01-NOV-22	\$7,000,000	Ν
PURE TECHNOLOGIES U.S., INC.	174101	15-AUG-17	8-5	Engineering Services Group	To provide electromagnetic inspection services for the Prestressed Concrete Cylinder Pipe (PCCP) Rehabilitation Program. RFQ 1140	01-OCT-17	\$4,200,000	Ν
RHA, LLC	192707	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
RICHARD BRADY & ASSOCIATES	208763	10-MAY-22	7-3	Engineering Services Group	To provide engineering support services during construction of improvements to the La Verne Shops. RFQ 1215	15-JUN-22	\$650,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit B)**

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RICK ENGINEERING COMPANY	164107	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-JAN-17	\$1,000,000	Ν
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	189483	13-JUL-21	7-6	Engineering Services Group	To provide master planning, preliminary design, and architectural services for the District Housing and Property Improvement Program. RFQ 1198	01-JUL-19	\$5,000,000	N
STANTEC CONSULTING SERVICES, INC.	204603	12-OCT-21	7-3	Engineering Services Group	To provide environmental planning phase engineering support and conceptual-level design services for the advanced water treatment and direct potable reuse facility of the Regional Recycled Water Program. RFP 1283	15-OCT-21	\$6,500,000	Ν
STANTEC CONSULTING SERVICES, INC.	198472	14-SEP-21	7-2	Engineering Services Group	To provide engineering design and support services for battery energy storage systems at Metropolitan water treatment plants and facilities. RFQ 1215	13-OCT-20	\$1,450,000	Ν
STANTEC CONSULTING SERVICES, INC.	183184	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-OCT-18	\$2,000,000	Y
STRATEGIC VALUE SOLUTIONS, INC.	192708	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
SUEZ TREATMENT SOLUTIONS, INC.	204782	17-AUG-21	7-2	Engineering Services Group	To provide engineering and technical services for the Mills Water Treatment Plant ozone control system upgrade.	15-NOV-21	\$430,000	Ν
TETRA TECH, INC.	196843	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-MAY-20	\$1,000,000	Y
TETRA TECH, INC.	207633	08-FEB-22	7-2	Engineering Services Group	To provide preliminary design to rehabilitate the station power and lighting switchrack at the Iron Mountain Pumping Plant. RFQ 1215	01-APR-22	\$650,000	Ν
TOWILL, INC.	164106	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit B)**

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
VALUE MANAGEMENT STRATEGIES, INC.	192709	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
PFM ASSET MANAGEMENT, LLC	188640	14-MAY-19	8-3	Finance Group	To provide investment management services. RFP 1208	01-JUL-19	\$500,000	Y
FLAIRSOFT, LTD.	194762	09-JUN-20	7-6	Information Technology Group	To provide the Real Property Business Management System. RFP 1221	01-SEP-20	\$825,000	Ν
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	183257	13-JUL-21	7-3	Information Technology Group To provide engineering and technical support services for the desert region microwave radio wide-area-network upgrade. RFP 1179		\$710,000	Ν	
PLANNET CONSULTING, LLC	189535	09-NOV-21	7-14	Information Technology Group	To provide data center migration planning and project management services. RFP 1211	01-AUG-19	\$2,885,000	Ν
SENSIS, INC.	185391	09-APR-19	7-2	Information Technology Group	To redesign Metropolitan's website. RFP 1186	28-MAY-19	\$1,500,000	Ν
STANTEC CONSULTING SERVICES, INC.	208361	12-APR-22	7-4	Information Technology Group	To provide supervisory control and data acquisition (SCADA) design and equipment procurement services to upgrade the control system at the Mills Water Treatment Plant. RFP 1254	01-OCT-22	\$8,500,000	Ν
KPMG, LLP	177666	13-JUL-21	7-1	Office Of The General Auditor	To provide external auditing services. RFP 1167	13-FEB-18	\$2,254,185	Ν
MEYERS NAVE, A PROFESSIONAL CORPORATION	207654	13-SEP-22	7-12	Office Of The General Manager	To provide equal employment opportunity legal advice and support services.	27-FEB-22	\$439,000	Ν
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Sustainabilty,Resilience& Innov	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	02-APR-18	\$500,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ASPEN ENVIRONMENTAL GROUP	205465	11-JAN-22	7-1	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$750,000	Y
DUDEK	123159	13-SEP-11	7-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Orange County Feeder and San Diego Creek Channel projects. RFQ 956	01-OCT-11	\$485,000	Ν
DUDEK	191172	11-JUN-19	7-3	Sustainabilty,Resilience& Innov	To provide environmental monitoring and mitigation compliance for the Orange County Feeder Upper Newport Bay Blow-Off Rehabilitation Project. RFQ 1143	01-SEP-19	\$275,000	Ν
DUDEK	132013	12-APR-16	7-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Distribution System Infrastructure Protection Program. RFQ 956	01-NOV-12	\$3,525,000	Ν
ENVIRONMENTAL SCIENCE ASSOCIATES	205468	11-JAN-22	7-1	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-22	\$750,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	136235	10-SEP-19	8-1	Sustainabilty,Resilience& Innov	To provide environmental permitting support services for Whitewater Siphons on the Colorado River Aqueduct. RFQ 956	20-MAY-13	\$515,000	Ν
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Sustainabilty,Resilience& Innov	To provide environmental planning services for the Environmental Impact Report for the Etiwanda Pipeline North Liner Repair Project. RFQ 956	01-MAR-13	\$520,000	Ν
HELIX ENVIRONMENTAL PLANNING, INC.	173841	10-NOV-20	7-2	Sustainabilty,Resilience& Innov	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	01-SEP-17	\$2,250,000	Ν
HELIX ENVIRONMENTAL PLANNING, INC.	204602	12-OCT-21	7-3	Sustainabilty,Resilience& Innov	To provide environmental planning support services for the Regional Recycled Water Program. RFP 1285	01-DEC-21	\$2,800,000	Ν

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit B)**

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	ation Agreement Scope		Maximum Amount Payable *	Annual **
RINCON CONSULTANTS, INC.	207235	08-FEB-22	7-3	Sustainabilty,Resilience& Innov	To provide environmental support services for planned facility upgrades at Metropolitan's La Verne site. RFQ 1265	01-MAR-22	\$550,000	Ν
RINCON CONSULTANTS, INC.	183447	10-MAY-22	7-2	Sustainabilty,Resilience& Innov	To provide technical assistance and prepare a Climate Action Plan and California Environmental Quality Act documentation. RFP 1185	22-OCT-18	\$2,200,000	N
RINCON CONSULTANTS, INC.	202036	09-MAR-21	7-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Garvey Reservoir Rehabilitation Project. RFQ 1143	01-MAY-21	\$300,000	Ν
RIVERSIDE COUNTY REGIONAL PARK & OPEN-SPACE DISTRICT	200761-01	16-JUN-92	8-20	Sustainabilty,Resilience& Innov	To provide management services for the Southwestern Riverside County Multi-Species Reserve. RFP 1251	01-JUL-22	\$500,000	Y
SESPE CONSULTING, INC.	196469	12-MAY-20	7-1	Sustainabilty,Resilience& Innov	To provide reclamation plans for San Bernardino County and Riverside County in compliance with the Surface Mining and Reclamation Act for Colorado River Aqueduct repairs. RFP 1209	01-JUN-20	\$510,000	N
TIDES CENTER	190877	11-JUN-19	7-3	Sustainabilty,Resilience& Innov	To provide off-site mitigation support services for Orange County Feeder Blow-off Structure Rehabilitation.	01-NOV-19	\$550,000	Ν
RICHARDSON & COMPANY, LLP	195314	10-MAR-20	8-3	Water Resource Management Grp	To provide audit services for State Water Project charges from the California Department of Water Resources. RFP 1238	01-APR-20	\$5,125,000	Ν
WATERWISE CONSULTING, INC.	206595	11-JAN-22	7-7	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1289	01-APR-22	\$500,000	Y
CDM SMITH, INC.	203704	17-AUG-21	7-3	Water System Operations Group	To provide engineering and technical services for operation of the Advanced Water Treatment Demonstration Facility for the Regional Recycled Water Program. RFP 1274	01-SEP-21	\$2,750,000	Ν
SYSTEMS INTEGRATED, LLC	38951	14-JUL-20	7-5	Water System Operations Group	To provide software maintenance and support services for the supervisory control and data acquisition system.	17-DEC-01	\$362,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ZGLOBAL, INC.	172438	13-APR-21	7-5	Water System Operations Group	To provide California Independent System Operator scheduling coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	01-SEP-17	\$733,000	Ν
	Total Number of Ag	preements	100	_		Totals	\$211,527,185	
		-		-	* * * End of Report * * *	-		

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit C)**

All Terminated Agreements

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
CBEC, INC.	182308			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta on collaborative science, flood management, modeling analyses, water quality planning, scientific/technical report writing, and outreach. RFQ 1149	01-AUG-18	\$245,000	Y
FISH & WILDLIFE SERVICE	197594			Bay Delta Initiatives	To provide fish abundance and occupancy estimation research for Chinook salmon in the Bay-Delta.	01-SEP-20	\$24,183	N
JMEEK AGRIBUSINESS MANAGEMENT	177525			Bay Delta Initiatives	To provide farm and habitat management technical assistance in the Bay-Delta.	01-NOV-17	\$175,000	Ν
BUREAU VERITAS NORTH AMERICA, INC.	189668			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$240,000	Y
C A DAVIS ENGINEERING	190186			Engineering Services Group	To provide seismic resilience consulting services for Metropolitan's water system.	01-NOV-19	\$45,000	N
HSI GROUP, INC.	189667			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
ON-SITE TECHNICAL SERVICES, INC.	189666			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1204	01-AUG-19	\$200,000	Y
CAPITOL ADVOCACY, LLC	192104			External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-19	\$185,000	Y
KEARNS & WEST, INC.	206036			External Affairs	To provide public outreach support services for the Regional Recycled Water Program. RFQ 1259	01-JAN-22	\$240,000	Y
OCCIDENTAL COLLEGE	191499			External Affairs	To provide technical advisory services for the Solar Cup.	01-NOV-19	\$49,999	Y
VAN NESS FELDMAN, LLP	199474-01			External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-22	\$130,000	Y
CHEIRON, INC.	205552			Finance Group	To provide actuarial valuation consulting services for Other Postemployment Benefits (OPEB).	01-DEC-21	\$49,900	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit C)**

All Terminated Agreements

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	
DISASTER RECOVERY SERVICES, LLC	209747			Finance Group	To provide COVID-19 disaster recovery support services.	01-SEP-22	\$100,000	N
SWAP FINANCIAL GROUP, LLC	70947			Finance Group	To provide financial services for Metropolitan's interest rate swap program. RFQ 740	01-AUG-05	\$240,000	Y
CA SHORT COMPANY	158781			Human Resources Group	To support the Employee Service Awards Program and provide an online company store. RFP 1103	01-APR-16	\$245,000	Y
la paz Regional Hospital, inc.	189595			Human Resources Group	To provide occupational medical services.	01-AUG-19	\$24,000	Ν
MANAGED HEALTH NETWORK	172044			Human Resources Group	To provide employee assistance program services.	01-JUN-17	\$59,999	Y
NELSON LEADERSHIP, INC.	190211			Human Resources Group	To provide on-call professional leadership development services.	26-AUG-19	\$49,000	Ν
FIELDS CONSULTING SERVICES, INC.	191843			Information Technology Group	To provide on-call technical support for Maximo. RFQ 1223	01-OCT-19	\$245,000	Y
MORRIS & WILLNER PARTNERS, INC.	191168			Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-SEP-19	\$200,000	Y
PLANET TECHNOLOGIES, INC.	192328			Information Technology Group	To provide on-call technical support services for Microsoft Azure application. RFQ 13081	01-NOV-19	\$200,000	Y
TRINUS CORPORATION	190940			Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1200	01-SEP-19	\$200,000	Y
BENDER ROSENTHAL, INC.	200340-01			Real Property	To provide on-call real estate support services for right-of-way, cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-JAN-22	\$220,000	Y

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.



#### **Agreement Detail (Exhibit C)**

All Terminated Agreements

From 01-OCT-2022 To 31-DEC-2022

Consultant Name	Agreement Number	Board Approved	Board Letter	Organizatior	n	Agreement Scope	Effective Date	Maximum Amount Payable *	
INTEGRA REALTY RESOURCES - LOS ANGELES	200167-01			Real Property	/	To provide on-call real estate support services for rental surveys and appraisals. RFQ 1230	01-JAN-22	\$200,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	167249			Sustainabilty, Resilience&In		To provide environmental planning support services for the Orange County Feeder Relining Project. RFQ 1048	01-DEC-16	\$240,000	N
A&N TECHNICAL SERVICES, INC.	192120			Water Resour Management		To analyze the cost-effectiveness of urban water conservation advertising campaigns. RFQ 1192	01-NOV-19	\$200,000	Y
MISSION RESOURCE CONSERVATION DISTRICT	190586			Water Resour Management		To provide inspection and verification services for turf removal projects.	01-SEP-19	\$49,999	Ν
RESPEC	190023			Water Resour Management		To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-OCT-19	\$240,000	Y
ZGLOBAL, INC.	205880			Water System Operations G		To provide an analysis to optimize Metropolitan's hydroelectric resources for Resource Adequacy and Renewable Energy Credits markets.	01-DEC-21	\$11,815	N
	Т	otal number o	of Agree	ements : 2	29		Totals	\$4,508,895	

\*\*\* End of Report \*\*\*

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.

\*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.